



JUDY BAAR TOPINKA
ILLINOIS STATE COMPTROLLER



BONDED INDEBTEDNESS AND LONG TERM OBLIGATIONS

FISCAL YEAR 2012



STATE OF ILLINOIS
COMPTROLLER
JUDY BAAR TOPINKA



June, 2013

A Message to Illinois Taxpayers

When Illinois invests in major transportation initiatives, building improvements or school construction projects, it comes up with the money by issuing bonds. This report breaks down the outstanding bonds of the state and its authorities, and looks at how they impact the state's larger financial picture. Specifically, the Bonded Indebtedness and Long Term Obligations report details the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General obligation debt is backed by the full faith and credit of the State and considered direct debt of the State. Special obligation debt is also considered direct debt of the State, but is not backed by its full faith and credit. Instead, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Finally, revenue bonds are not backed by the full faith and credit of the State, but by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered contingent or moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service, the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns U. S. Cellular Park, paid in part by the hotel tax).

This report shows that total debt outstanding decreased from \$72.3 billion in fiscal year 2011 to \$71.0 billion in fiscal year 2012, a decrease of 1.8%.

When debt is issued, independent credit rating agencies attach a rating, which affects interest payments and the cost to Illinois taxpayers. As of June 30, 2012, Illinois' general obligation bond ratings were A+ with a Negative Outlook by Standard and Poor's; A2 with a Stable Outlook by Moody's Investor

Services; and A with a Stable Outlook by Fitch Ratings. Since June 30, 2012, Moody's Investor Services dropped its rating to A3 with a Negative Outlook, and both Standard and Poor's and Fitch Ratings dropped their ratings to A- with a Negative Outlook.

The State's special obligation bond ratings as of June 30, 2012 for the Build Illinois bonds were AAA with a Stable Outlook by Standard and Poor's; AA+ with a Stable Outlook by Fitch Ratings; and A2 with a Stable Outlook by Moody's Investor Services. Since June 30, 2012, Moody's lowered its rating to A3 with a Negative Outlook.

I hope you find this information useful. If you have any questions or comments regarding this report, please contact my Office through our website, illinoiscomptroller.com, or call (217) 782-6000.

Sincerely,

Judy Baar Topinka
Comptroller

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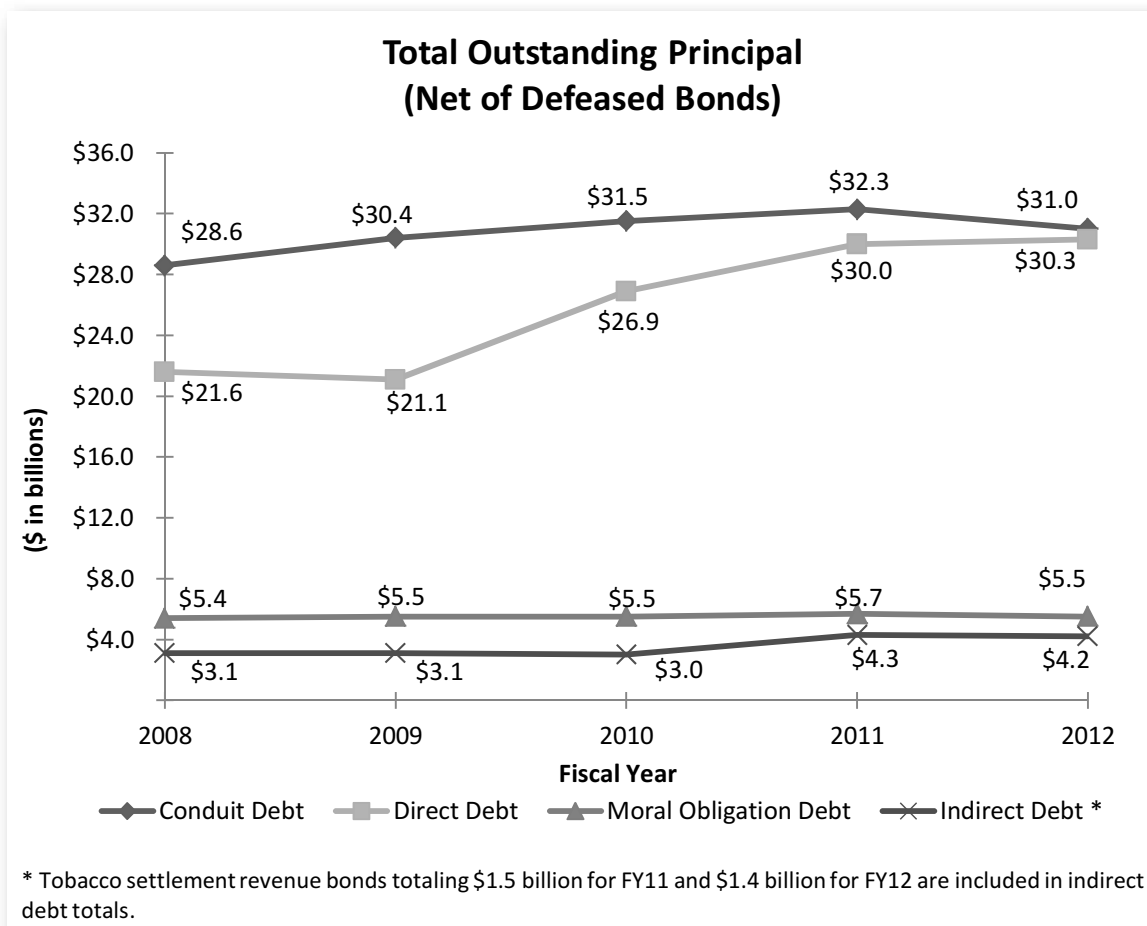
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TOTAL BONDED DEBT OUTSTANDING

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2012, was approximately \$71.0 billion (net of defeased bonds), a decrease of \$1.3 billion (or 1.8%) from June 30, 2011. Overall, during the last four years, this amount has increased \$12.3 billion (or 21%) from the \$58.7 billion reported at June 30, 2008.

Of the principal outstanding as of June 30, 2012, the State is committed to repay \$30.3 billion **“directly”** and \$4.2 billion **“indirectly”**. In addition, the State appears **“morally obligated and/or contingently”** liable to repay \$5.5 billion of principal. The remaining \$31.0 billion is classified as **“conduit”** debt and does not require the State to commit resources to be used for repayment.

At June 30, 2012, the state’s general obligation bond ratings were as follows: Moody’s Investors Services-“A2 with a Stable Outlook,” Standard & Poor’s Corporation (S & P)-“A+ with a Negative Outlook,” and Fitch Ratings-“A with a Stable Outlook.” The Moody’s rating was moved down from A1 with a Negative Outlook in January 2012. In addition, since June 30, 2012 Moody’s dropped its rating to A3 with a Negative Outlook, and both S & P and Fitch dropped their ratings to A- with a Negative Outlook.



GENERAL AND SPECIAL OBLIGATION BONDS ISSUED

Overview

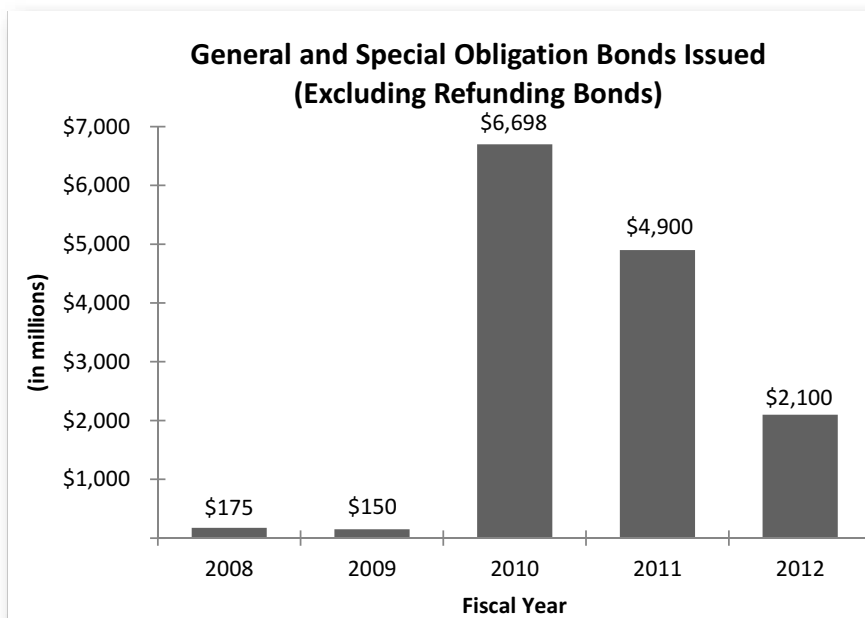
General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2012, the State issued \$2.10 billion of direct debt consisting of \$1.4 billion in general obligation bonds (exclusive of refunding) and \$0.7 billion in special obligation bonds. At June 30, 2012 the unspent portion of the proceeds from general obligation bonds was \$1.04 billion, and the unspent portion of the proceeds from special obligation bonds was \$0.4 billion. During fiscal year 2011, the State issued \$4.9 billion of general obligation bonds. No special obligation bonds were issued in fiscal year 2011.

In fiscal year 2012, the State issued a general obligation refunding bond for \$1.8 billion. No special obligation refunding bonds were issued in fiscal year 2012. No general or special obligation refunding bonds were issued in fiscal year 2011.

As of June 30, 2012, the State was authorized to issue \$54 billion of general obligation bonds (inclusive of refunding bonds) and \$5.9 billion of special obligation bonds (exclusive of refunding bonds). Of the author-

ized amount for general obligation bonds, \$42.0 billion have been issued for new purposes and \$7.9 billion of refunding bonds have been issued. In addition, of the authorized amount for special obligation bonds, \$4.8 billion have been issued. An additional \$2.2 billion of special obligation refunding bonds have been issued.

Of the amount of general obligation bond proceeds total expenditure authorizations, \$353.4 million was appropriated for new projects during fiscal year 2012 (an increase from \$168.6 million in fiscal year 2011). Of the amount of special obligation total authorizations, \$8.2 million was appropriated for new projects during fiscal year 2012 (a decrease from \$47.5 million in fiscal year 2011). The \$31 billion capital plan, Illinois Jobs Now!, began in fiscal year 2010 with projects continuing through fiscal year 2011 and into fiscal year 2012. General obligation bond proceeds total appropriations, including reappropriations, have decreased \$1.8 billion from the previous year and special obligation total appropriations, including reappropriations, have decreased \$256.2 million from the previous year.



GENERAL AND SPECIAL OBLIGATION BONDS ISSUED

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

Public Act 97-0771, passed by the General Assembly during fiscal year 2012 was signed into law July 10, 2012 by the Governor amending the General Obligation Bond Act (30 ILCS 330 et seq.) to increase authorization for Transportation ‘B’ bonds to \$5.079 billion and Transportation ‘D’ bonds to \$3.066 billion for fiscal year 2013.

Bond issues 2010-1, 2010-2, 2010-3, 2010-4 and 2010-5 were issued as “Build America Bonds” for purposes of the Federal American Recovery and Reinvestment Act of 2009 signed into law on February 17, 2009 (the “ARRA”). The State authorized the issuance of Build America Bonds pursuant to Public Act 96-828. Pursuant to the ARRA, the State expects to receive a cash subsidy payment from the United States Treasury on or about each interest payment date (the “Subsidy Payments”). The Subsidy Payments do not constitute the full faith and credit guarantee of the United States Government, but is required to be paid by the United States Treasury under ARRA. Any cash subsidy payments received by the State will be deposited into the State Treasury. Such payments are not pledged to secure repayment of the Bonds. The holders of the Bonds are not entitled to a tax credit as a result of the ownership of the Bonds.

The \$1.375 billion of general obligation bonds issued during fiscal year 2012 were deposited into: 1) The Capital Development Bond Fund (\$202.5 million) for

education, correctional purposes, conservation purposes, childcare and public and mental health facilities, State Agencies, water resource management, grants to local governments and the open land trust program; 2) Transportation Series D Bond Fund (\$250 million) for statewide projects; 3) Transportation Series B Bond Fund (\$550 million) for mass transit and aviation projects; 4) School Construction Bond Fund (\$300 million) for projects authorized by the School Construction Law; 5) Anti-Pollution Bond Fund (\$50.0 million) for the leaking underground storage program; and 6) Coal Development Bond Fund (\$22.5 million) for coal development programs, electric generating facilities, and facility cost reports. In addition, \$1.798 billion was issued for refunding purposes.

To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

Special Obligation Debt

No amendments were made to the Build Illinois Bond Act during fiscal year 2012.

The \$725 million of special obligation bonds issued in fiscal year 2012 were used for Build Illinois Program projects. Build Illinois Program appropriations decreased by \$256.2 million over all from fiscal year 2011; projects consisting of grants to local governments for infrastructure purposes decreased \$150.6 million; higher education and health facilities decreased \$96.8 million; business development decreased \$3.9 million and projects for environmental purposes decreased \$5.0 million.

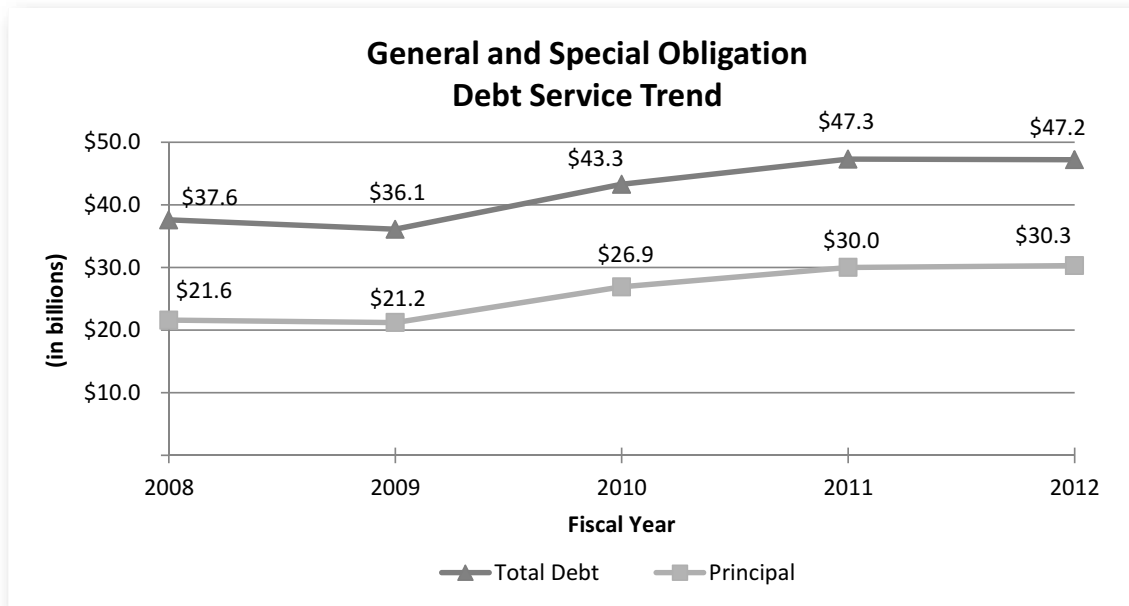
GENERAL AND SPECIAL OBLIGATION ANNUAL DEBT SERVICE TREND

As of June 30, 2012, general and special obligation debt service was \$47.2 billion (\$30.3 billion principal and \$16.9 billion interest). Debt service decreased by 4.0% during fiscal year 2009, increased by 19.9% during fiscal year 2010, increased by 9.24% during fiscal year 2011 and decreased by 0.2% during fiscal year 2012.

This debt trend changed from fiscal year 2009 to fiscal year 2011 as the State passed a new capital plan of approximately \$31 billion that began in fiscal year 2010 and has continued into fiscal years 2011 and

2012. The State had not had a new capital plan since fiscal year 2003. In addition, \$3.47 billion in pension funding bonds were issued during fiscal year 2010 and \$3.70 billion were issued in fiscal year 2011 contributing to this debt service trend change.

The State issued \$1.8 billion in general obligation refunding bonds during fiscal year 2012 which has reduced future debt service. No special obligation refunding bonds were issued in fiscal year 2012.



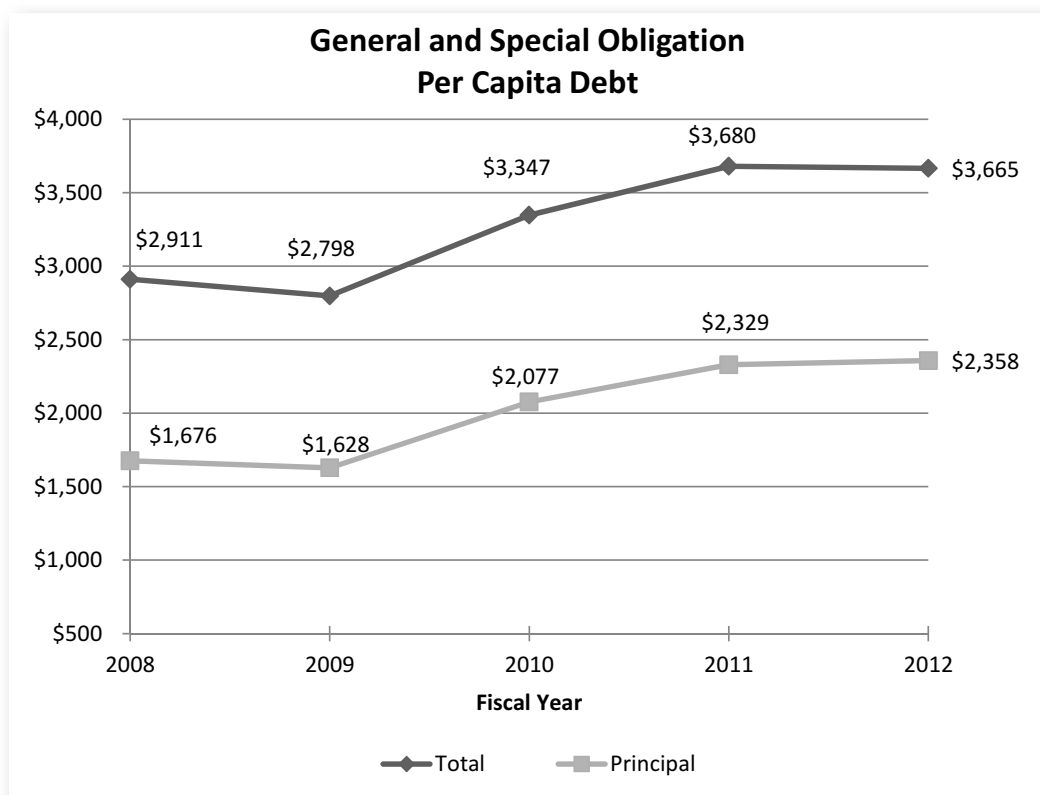
PER CAPITA DEBT

The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$3,665. The \$15 decrease from the prior fiscal year amount of \$3,680 is the net of a \$28 increase in the per capita principal portion of the outstanding debt, and a \$43 decrease in the interest portion. Since fiscal year 2008, total per capita debt has increased \$755 (or 26%).

The per capita principal of Illinois' general and special obligation debt was \$2,358 at the end of fiscal year 2012. Per Moody's 2012 report on state debt medians, the State of Illinois would be ranked 8th nationally. The debt medians are based on state debt burden, debt per capita and debt as a percentage of personal income. The analysis is also based on tax-exempt and taxable obligations issued by Illinois and supported by the state's tax base.

There were five states that had amounts exceeding \$3,000. Connecticut tax-supported per capita debt was \$5,096, followed by Massachusetts with \$4,814, New Jersey with \$3,964, Hawaii with \$3,899 and New York with \$3,208. Delaware, Washington, California, Kentucky and Oregon reported amounts exceeding \$2,000 with \$2,674, \$2,588, \$2,559, \$2,035 and \$2,015, respectively.

Of Illinois' neighboring states, Kentucky had per capita net tax-supported debt of \$2,035; Wisconsin had per capita debt of \$1,827; Missouri, \$741; Indiana, \$446; and Iowa, \$310. The states of Indiana, Iowa, and Kentucky did not report any general obligation debt.



GENERAL AND SPECIAL OBLIGATION ANNUAL DEBT SERVICE EXPENDITURES

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 25-year repayment period (30-year repayment period prior to fiscal year 2005). Sources of these repayments originate from the following:

- general sources of revenues, (e.g., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund; motor fuel tax, etc. deposited into the Road Fund; one percent of the 7 percent telecommunications tax and general revenue fund transfers deposited into the School Infrastructure Fund; and the portion of revenues from the Video Gaming Act, vehicle code, lottery law, etc. deposited into the Capital Projects Fund),
- a dedicated portion of the sales tax, hotel operator tax and vehicle use tax deposited into the Build Illinois Fund, and
- originally, a dedicated portion of the horse racing privilege tax was deposited into the Metropolitan Exposition, Auditorium and Office Building Fund; subsequent to the abolishment of the horse racing privilege tax, the State annually uses amounts from the General Revenue Fund to pay this debt service.

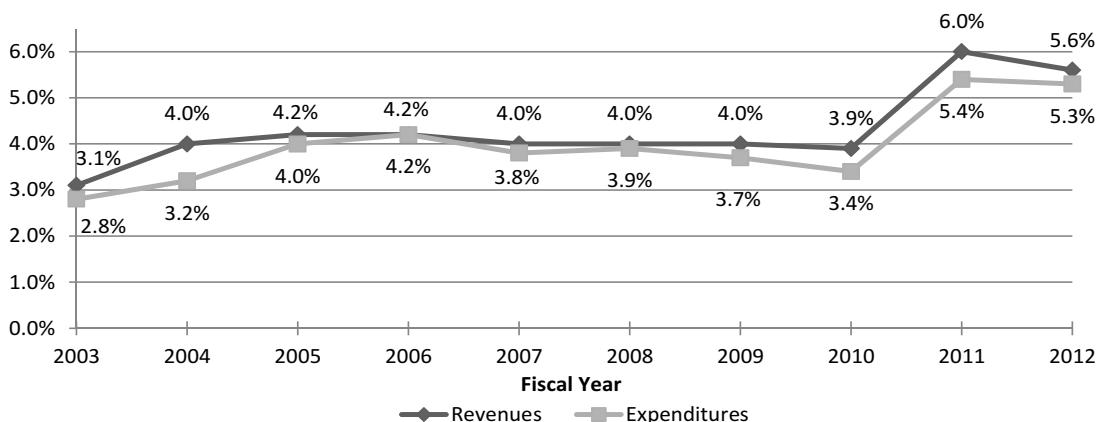
The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2012 the balance in these debt service funds was \$1,480 million, attributable to the repayment of general and special obligation debt.

Comparison to Governmental Funds

Since fiscal year 2001, debt service expenditures for general and special obligation bonds have fluctuated, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 2.8% of GAAP basis expenditures in fiscal year 2003 to a high of 5.4% in fiscal year 2011. This rate decreased from 5.4% to 5.3% in the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 3.1% in fiscal year 2003 to a high of 6.0% in fiscal year 2011. This rate decreased from 6.0% to 5.6% in the current fiscal year.

**Comparison of General and Special Obligation
Debt Service Requirements to GAAP Basis
Revenues and Expenditures of All Governmental Fund Types**



TYPES OF REVENUE BONDS

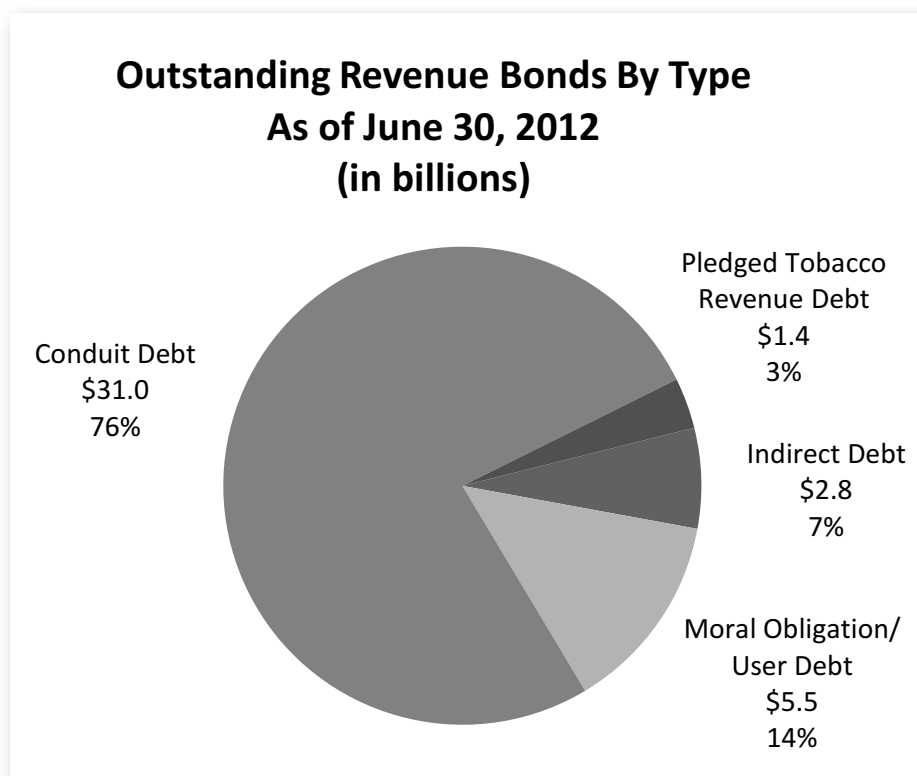
Overview

Revenue bonds outstanding totaled \$40.6 billion at June 30, 2012, of which \$31 billion (76%) was classified as conduit debt, \$5.5 billion (14%) as moral obligation debt and contingent debt, \$2.8 billion (7%) was classified as indirect debt and \$1.4 billion (3%) was pledged tobacco settlement debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not “full faith and credit” debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Revenue bonds may also be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt). Pledged tobacco settlement revenue bonds are issued with the pledged tobacco settlement payments to the State as their revenue source for repayment.



REVENUE BONDS - CONDUIT DEBT

What is Conduit Debt?

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

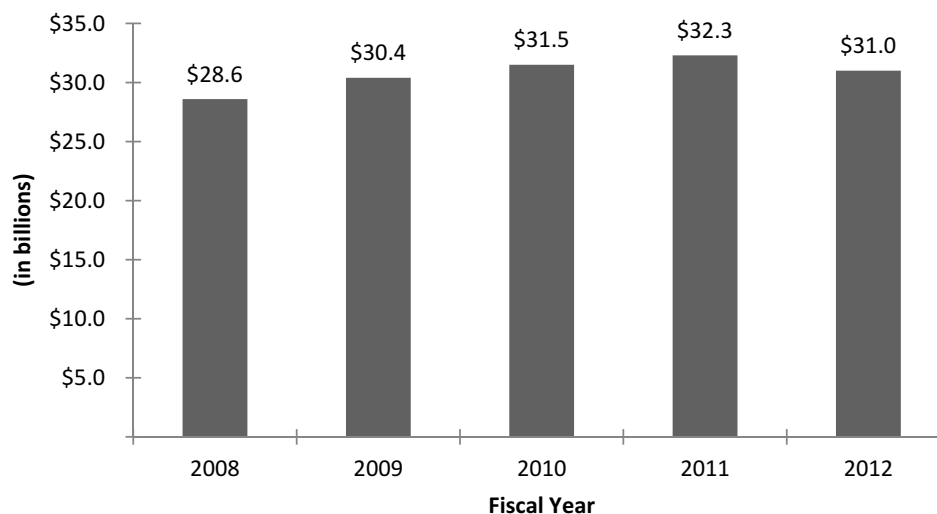
Debt Outstanding

Conduit debt had been on the rise over recent years. Since fiscal year 2008, conduit debt increased \$2.4 billion (or 8.4%) to \$31.0 billion in fiscal year 2012. Conduit debt decreased slightly from \$32.3 billion in fiscal year 2011 to \$31.0 billion in fiscal year 2012. The largest portion of the decrease was \$1 billion for the Illinois Finance Authority. The remaining \$0.3 billion decrease is a net of a \$0.4 billion decrease for the Illinois Housing Development Authority and a \$0.1 billion increase in the "other" category.

Conduit Debt Outstanding As of June 30, 2012 (in billions)

Illinois Finance Authority	\$ 24.6
Illinois State Toll Highway Authority	4.0
Illinois Housing Development Authority	1.5
Other	0.9
	<hr/>
Total	<u><u>\$ 31.0</u></u>

Conduit Debt Outstanding



REVENUE BONDS -

MORAL OBLIGATION AND CONTINGENT DEBT

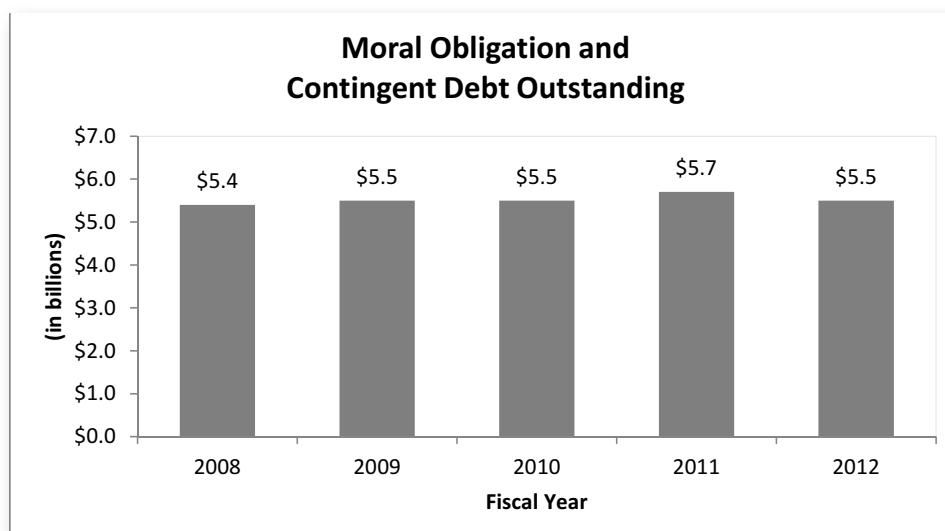
What is Moral Obligation Debt?

Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

What is Contingent Debt?

Contingent debt is debt which normally would be repaid by revenues generated by the project, but certain circumstances would require the State to assist in

the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.



REVENUE BONDS -

MORAL OBLIGATION AND CONTINGENT DEBT

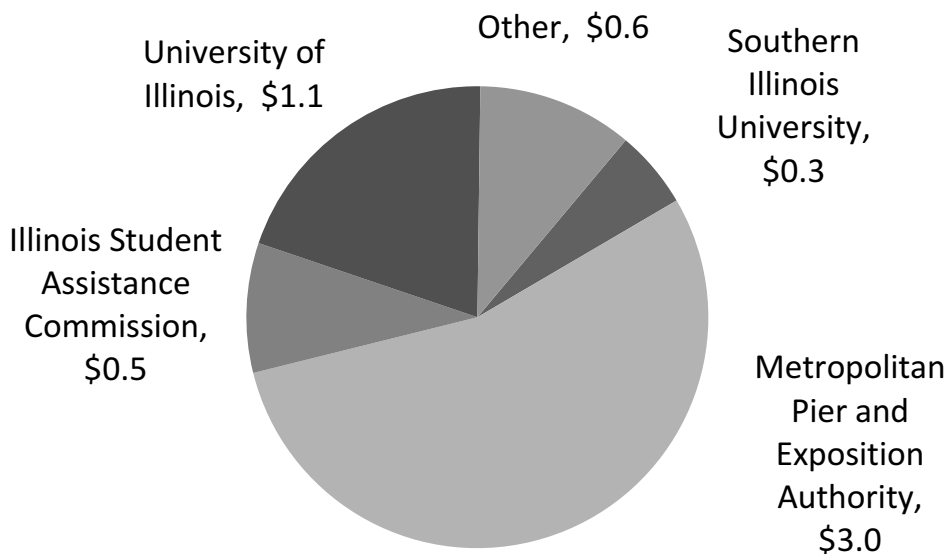
Debt Outstanding

Total moral obligation debt outstanding has remained fairly steady over the last five years from \$5.4 billion in fiscal year 2008 to \$5.5 billion in fiscal year 2012. Outstanding debt increased slightly in fiscal year 2011, the \$0.2 billion increase was attributed to the increase in the Metropolitan Pier and Exposition Authority outstanding debt from fiscal year 2010.

Moral Obligation and Contingent Debt Outstanding As of June 30, 2012 (in billions)

Metropolitan Pier and Exposition Authority	\$	3.0
University of Illinois		1.1
Illinois Student Assistance Commission		0.5
Southern Illinois University		0.3
Other		0.6
Total	\$	5.5

Moral Obligation and Contingent Debt Outstanding as of June 30, 2012 (in billions)



REVENUE BONDS - INDIRECT DEBT

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from “public funds” of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator’s Occupation Tax for meeting the State’s commitment to pay a portion of debt service on bonds issued.

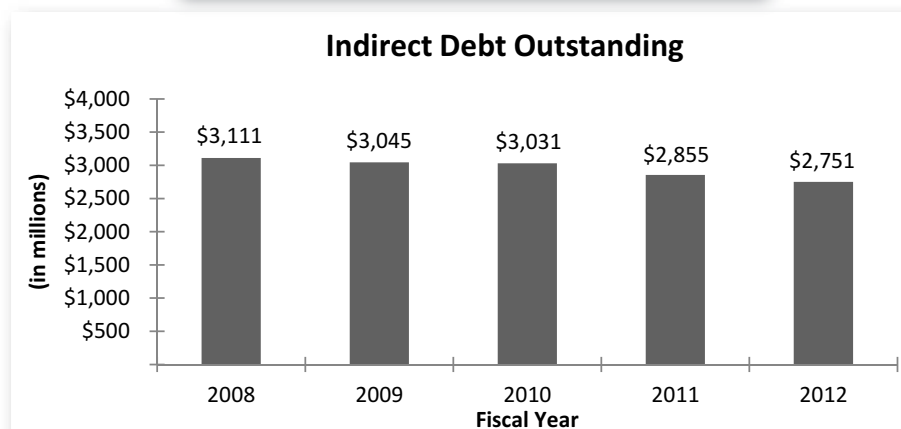
State Resources Committed

During fiscal year 2012, outstanding indirect debt continued to decrease, down \$104 million (or 3.8%). In addition, indirect debt decreased \$360 million (or 13.1%) from \$3,111 million in fiscal year 2008 to \$2,751 million at June 30, 2012.

The Regional Transportation Authority (RTA) comprises the largest portion (52%) of the indirect debt. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,429 million at June 30, 2012.

The chart below shows indirect debt outstanding from fiscal year 2008 to fiscal year 2012.

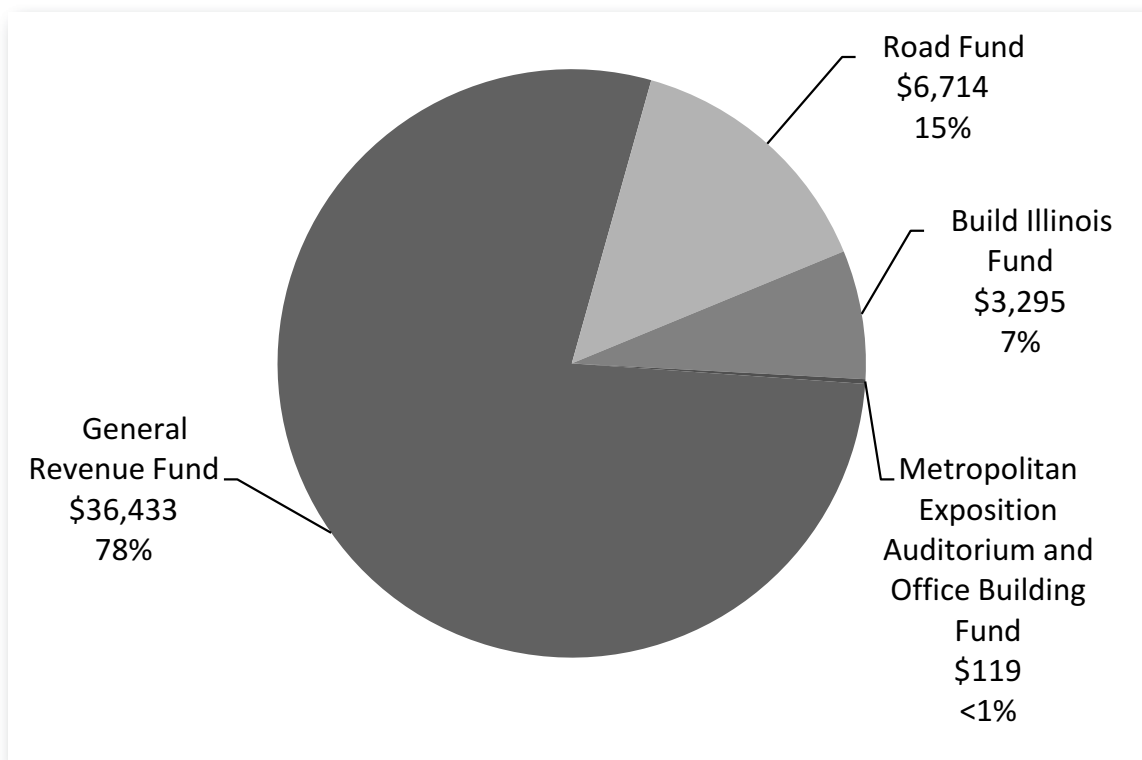
Indirect Debt Outstanding As of June 30, 2012 (in millions)	
Regional Transportation Authority (SCIP)	\$ 1,429
Illinois Sports Facilities Authority	594
University of Illinois Certificates of Participation	440
Metropolitan Pier and Exposition Authority	14
Certificates of Participation:	
Eastern Illinois University	95
Southern Illinois University	18
Department of Transportation, Dist. #1 HQ	18
Illinois State University	34
Western Illinois University	31
Governor's Office of Management and Budget	16
Other (including non-State-issued Certificates of Participation of \$29)	62
Total	\$ 2,751



APPENDIX A

Schedule of General and Special Obligation Debt Retirement

As of June 30, 2012
(in millions)



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2012
(In Thousands \$)

General Obligation Bonds						
FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2013	\$ 1,300,359	\$ 1,212,430	\$ 226,712	\$ 229,221	\$ 1,527,071	\$ 1,441,651
2014	1,411,162	1,166,875	220,256	221,218	1,631,418	1,388,093
2015	1,627,274	1,089,429	224,343	208,345	1,851,617	1,297,774
2016	1,231,141	1,019,313	214,966	198,152	1,446,107	1,217,465
2017	1,535,525	956,289	207,365	186,266	1,742,890	1,142,555
2018	1,542,954	868,172	201,839	174,983	1,744,793	1,043,155
2019	1,540,481	784,379	195,650	164,482	1,736,131	948,861
2020	672,797	703,366	187,326	154,440	860,123	857,806
2021	709,496	663,110	184,288	144,542	893,784	807,652
2022	730,368	617,792	188,799	133,819	919,167	751,611
2023	769,921	584,864	191,055	122,942	960,976	707,806
2024	816,903	538,406	183,907	111,466	1,000,810	649,872
2025	838,223	497,407	170,272	101,973	1,008,495	599,380
2026	897,979	452,735	171,420	90,517	1,069,399	543,252
2027	871,668	408,664	156,018	80,793	1,027,686	489,457
2028	950,244	362,704	161,016	70,921	1,111,260	433,625
2029	1,020,709	311,637	167,901	60,227	1,188,610	371,864
2030	1,083,719	259,332	149,781	50,396	1,233,500	309,728
2031	1,154,579	203,548	134,876	41,342	1,289,455	244,890
2032	1,184,224	144,420	121,351	33,143	1,305,575	177,563
2033	1,232,229	83,134	122,636	25,366	1,354,865	108,500
2034	153,269	18,105	134,766	16,910	288,035	35,015
2035	93,539	10,320	107,701	8,923	201,240	19,243
2036	56,111	4,882	46,889	2,269	103,000	7,151
2037	45,000	2,258	10,000	470	55,000	2,728
	<u>\$ 23,469,874</u>	<u>\$ 12,963,571</u>	<u>\$ 4,081,133</u>	<u>\$ 2,633,126</u>	<u>\$ 27,551,007</u>	<u>\$ 15,596,697</u>

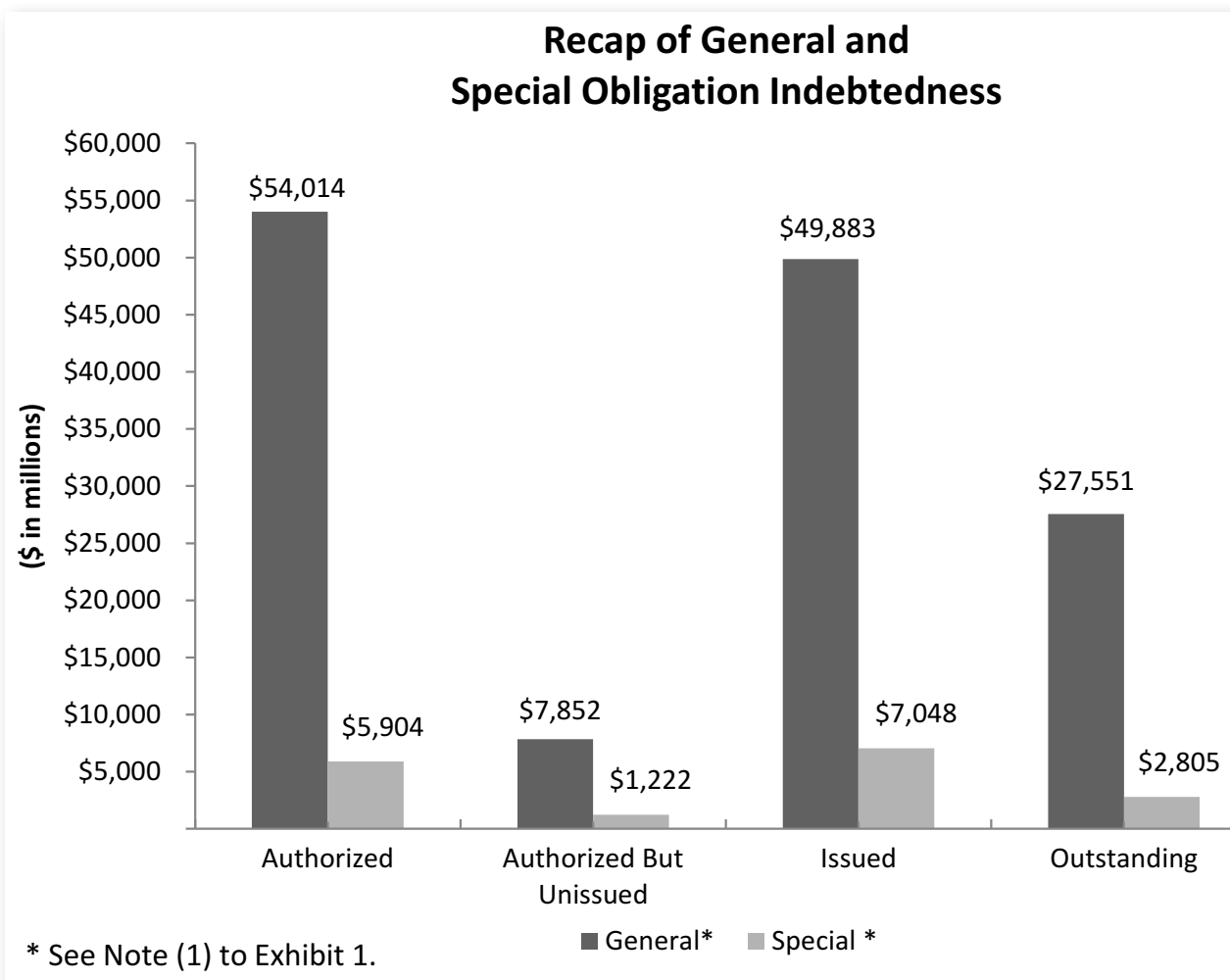
State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2012
(In Thousands \$)

Special Obligation Bonds							
FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2013	\$ 197,702	\$ 144,195	\$ 10,095	\$ 3,690	\$ 207,797	\$ 147,885	\$ 3,324,404
2014	205,230	126,200	10,705	3,112	215,935	129,312	3,364,758
2015	203,236	117,080	11,415	2,492	214,651	119,572	3,483,614
2016	204,290	99,381	12,020	1,830	216,310	101,211	2,981,093
2017	189,270	90,068	5,488	8,946	194,758	99,014	3,179,217
2018	174,510	81,433	5,669	8,764	180,179	90,197	3,058,324
2019	161,520	73,304	5,876	8,559	167,396	81,863	2,934,251
2020	145,475	65,546	6,103	8,328	151,578	73,874	1,943,381
2021	114,615	58,674	5,405	169	120,020	58,843	1,880,299
2022	125,075	53,445	0	0	125,075	53,445	1,849,298
2023	112,750	47,638	0	0	112,750	47,638	1,829,170
2024	105,490	42,386			105,490	42,386	1,798,558
2025	104,295	37,346			104,295	37,346	1,749,516
2026	102,370	32,504			102,370	32,504	1,747,525
2027	93,555	27,672			93,555	27,672	1,638,370
2028	87,450	23,070			87,450	23,070	1,655,405
2029	66,415	18,814			66,415	18,814	1,645,703
2030	63,290	15,636			63,290	15,636	1,622,154
2031	58,290	12,706			58,290	12,706	1,605,341
2032	52,290	9,931			52,290	9,931	1,545,359
2033	52,290	7,457			52,290	7,457	1,523,112
2034	52,290	4,982			52,290	4,982	380,322
2035	30,210	2,570			30,210	2,570	253,263
2036	30,210	1,285			30,210	1,285	141,646
2037							57,728
	<u>\$ 2,732,118</u>	<u>\$ 1,193,323</u>	<u>\$ 72,776</u>	<u>\$ 45,890</u>	<u>\$ 2,804,894</u>	<u>\$ 1,239,213</u>	<u>\$ 47,191,811</u>

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 2012
(in millions)



STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit I

<u>BONDS</u>	<u>STATUTORY REFERENCE</u>	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED (1)</u>	<u>ISSUED (2)</u>	<u>OUTSTANDING (3)</u>
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 49,584,150.743	\$ 7,852,278.494	\$ 45,453,045.590	\$ 27,551,005 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	-- --
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A"		1,326,000.000	-- --	1,326,000.000	-- --
Series "B"		403,000.000	-- --	403,000.000	-- --
		<u>\$ 54,014,150.743</u>	<u>\$ 7,852,278.494</u>	<u>\$ 49,883,045.590</u>	<u>\$ 27,551,005</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 5,703,509.000	\$ 1,064,802.017	\$ 4,638,706.983	\$ 2,005,172 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	2,061,753.858	726,946 (5)
Civic Center.....	30 ILCS 355/7	200,000.000	157,019.268	171,485.732	42,981
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	29,795
		<u>\$ 5,903,509.000</u>	<u>\$ 1,221,821.285</u>	<u>\$ 7,048,461.573</u>	<u>\$ 2,804,893</u>
		<u>\$ 59,917,659.743</u>	<u>\$ 9,074,099.779</u>	<u>\$ 56,931,507.163</u>	<u>\$ 30,355,898</u>

NOTES TO EXHIBIT I
JUNE 30, 2012
(IN THOUSANDS \$)

- (1) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding. Also, Special Obligation bond statutory authorizations allow for an unlimited amount of refunding bonds that may be issued.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983 and general obligation capital appreciation bonds (college savings bonds) issued subsequent to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2012 was \$6.536 million (\$5.638 million of principal and \$898 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2012 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 659,315.000	\$ 112,054.000	\$ 547,261.000	\$ 135,384 (5)
Capital Development	30 ILCS 330/3	8,900,463.443	1,734,273.873	7,166,189.570	1,743,035 (5)
Coal Development	30 ILCS 330/7	713,200.000	564,393.900	148,806.100	51,642 (5)
Pension Contribution	30 ILCS 330/7.2	17,562,348.300	396,348.300	17,166,000.000	15,479,600
Medicaid Enhancement	30 ILCS 330/7.3	250,000.000	3,905.000	246,095.000	0
School Construction	30 ILCS 330/5	4,216,000.000	654,583.619	3,561,416.381	1,401,849 (5)
Transportation Series "A"	30 ILCS 330/4	5,432,129.000	646,704.000	4,785,425.000	2,069,540 (5)
Transportation Series "B"	30 ILCS 330/4	4,762,670.000	2,059,406.700	2,703,263.300	1,326,187 (5)
Transportation Series "D"	30 ILCS 330/4	2,249,000.000	988,975.000	1,260,025.000	1,196,377
Refunding	30 ILCS 330/16	4,839,025.000	691,634.102	7,868,564.239	4,147,391 (5)
Total		<u>\$ 49,584,150.743</u>	<u>\$ 7,852,278.494</u>	<u>\$ 45,453,045.590</u>	<u>\$ 27,551,005</u>

NOTES TO EXHIBIT I
JUNE 30, 2012
(IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2012:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 2002 (Jul).....	48,000
Series 2002 (Oct).....	192,000
Series 2002 (Dec).....	284,000
Series 2003 (Jun).....	263,935
Series 2003 (Oct A).....	155,590
Series 2004 (Mar A).....	73,155
Series 2004 (Sept).....	43,170
Series 2004 (Nov).....	11,000
Series 2005 (Sept).....	47,600
Series 2009 (Sept A).....	35,500
Series 2010 (Feb).....	18,110
	<u>\$ 1,172,060</u>

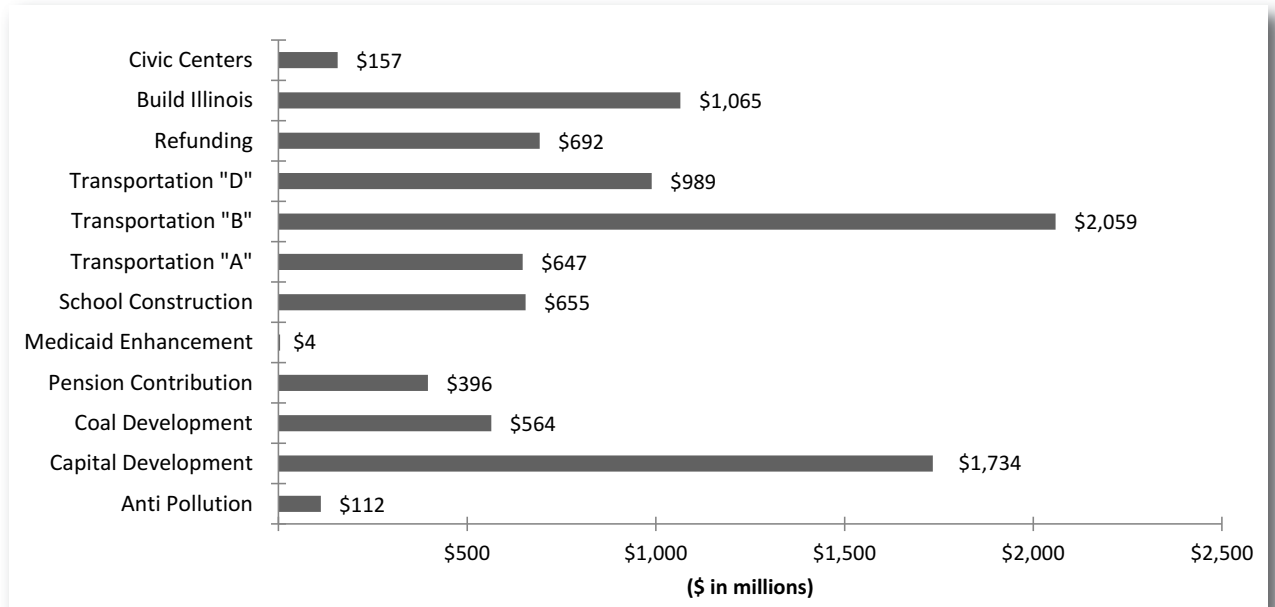
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. Previously refunded Civic Center bonds have been subsequently paid and are no longer outstanding. The following refunded bonds remain outstanding as of June 30, 2012:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Series 2002 (Nov).....	\$ 40,000
Series 2003 (Jul).....	69,970
	<u>\$ 109,970</u>

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2012
(in millions)



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....	\$ 422,815.000	\$ 348,909.153	\$ 73,905.847
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....	236,500.000	198,351.847	38,148.153
	<u>\$ 659,315.000</u>	<u>\$ 547,261.000</u>	<u>\$ 112,054.000</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....	\$ 3,007,228.000	\$ 2,298,586.831	\$ 708,641.169
For correctional purposes at State prisons and correctional centers.....	1,648,420.000	1,400,467.140	247,952.860
For open spaces, recreational and conservation purposes and the protection of land.....	599,183.000	530,351.660	68,831.340
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....	691,917.000	604,895.452	87,021.548
For use by the State, its departments, authorities, public corporations, commissions and agencies.....	1,777,990.000	1,523,981.653	254,008.347
For cargo handling facilities and breakwaters used by port districts.....	818.100	-- --	818.100
For water resources management projects.....	274,877.074	201,195.980	73,681.094
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....	16,940.269	16,871.300	68.969
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	36,000.000	23,758.119	12,241.881

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
CAPITAL DEVELOPMENT (See Note 3)- (Cont.)			
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	\$ 25,000.000	\$ -- --	\$ 25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	588,590.000	400,467.635	188,122.365
For the Illinois Open Land Trust Program.....	228,500.000	160,613.800	67,886.200
	<u>\$ 8,900,463.443</u>	<u>\$ 7,166,189.570</u>	<u>\$ 1,734,273.873</u>
COAL DEVELOPMENT-			
The total authorized amount is to be used in the following specific manner:			
For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 97,185.643	\$ 17,814.357
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	11,120.500	2,079.500
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	500,000.000	27,499.957	472,500.043
For the purpose of facility cost reports prepared pursuant to Section 1-75 (d) (4) of the Illinois Power Agency Act.....	50,000.000	13,000.000	37,000.000
	<u>\$ 713,200.000</u>	<u>\$ 148,806.100</u>	<u>\$ 564,393.900</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
PENSION CONTRIBUTION-			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	\$ 17,562,348.300	\$ 17,166,000.000	\$ 396,348.300
MEDICAID ENHANCEMENT FUNDING-			
For the making of deposits into the Healthcare Provider Relief Fund for the exclusive purpose of funding Medicaid services subject to the enhanced federal participation.....	\$ 250,000.000	\$ 246,095.000	\$ 3,905.000
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code	\$ 58,450.000	\$ 52,020.000	\$ 6,430.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000	2,914,396.381	135,603.619
For grants to school districts for school implemented projects authorized by the School Construction Law.	1,066,000.000	595,000.000	471,000.000
	<u>\$ 4,216,000.000</u>	<u>\$ 3,561,416.381</u>	<u>\$ 654,583.619</u>
TRANSPORTATION-			
The total authorized amount is to be used in the following specific manner:			
Series A- For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 3,239,140.900	\$ 90,859.100

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
TRANSPORTATION- (Cont.)			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
For use on projects included in either: (i) the FY09-14 Proposed Highway Improvement Program as published by the Illinois Department of Transportation in May 2008 or (ii) the FY10-15 Proposed Highway Improvement Program to be published by the Illinois Department of Transportation in the spring of 2009.....	2,000,000.000	1,447,400.000	552,600.000
	<u>\$ 5,432,129.000</u>	<u>\$ 4,785,425.000</u>	<u>\$ 646,704.000</u>
Series B- For mass transportation purposes to be used statewide.....	\$ 3,184,270.000	\$ 2,222,428.432	\$ 961,841.568
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	80,169.600	3,180.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,336.500	6,113.500
For use on projects that shall reflect the generally accepted historical distribution of projects throughout the State.....	1,000,000.000	35,000.000	965,000.000
For aviation purposes.....	482,600.000	359,328.768	123,271.232
	<u>\$ 4,762,670.000</u>	<u>\$ 2,703,263.300</u>	<u>\$ 2,059,406.700</u>
Series D- For use statewide for State or local highways, freeways, etc. and for grants to counties, municipalities, etc. for all construction-related expenses of the public infrastructure and other transportation improvement projects.....	\$ 2,249,000.000	\$ 1,260,025.000	\$ 988,975.000
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 4,839,025.000	\$ 7,868,564.239	\$ 691,634.102
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 49,584,150.743</u>	<u>\$ 45,453,045.590</u>	<u>\$ 7,852,278.494</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....	\$ 3,213,000.000	\$ 2,856,462.492	\$ 356,537.508
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	541,000.000	282,337.550	258,662.450
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	1,741,358.100	1,312,539.168	428,818.932
For protection, preservation, restoration and conservation of environmental and natural resources.....	208,150.900	187,367.773	20,783.127
	<u>\$ 5,703,509.000</u>	<u>\$ 4,638,706.983</u>	<u>\$ 1,064,802.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ Unlimited	\$ 2,061,753.858	\$ -- --
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 190,000.000	\$ 161,485.732	\$ 152,144.254
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	10,000.000	10,000.000	4,875.014
	<u>\$ 200,000.000</u>	<u>\$ 171,485.732</u>	<u>\$ 157,019.268</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION	ISSUED (1)	AUTHORIZED BUT UNISSUED (2)
	As Allocated Per Statute	As Allocated Per Statute	As Allocated Per Statute
SPECIAL: (Cont.)			
CIVIC CENTERS REFUNDING-			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	\$ Unlimited	\$ 176,515.000	\$ -- --
TOTAL SPECIAL	\$ 5,903,509.000	\$ 7,048,461.573	\$ 1,221,821.285
GRAND TOTAL	\$ 55,487,659.743	\$ 52,501,507.163	\$ 9,074,099.779

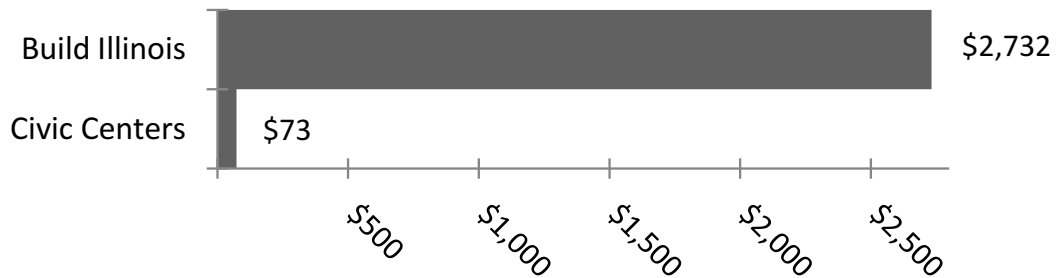
NOTES TO EXHIBIT II
JUNE 30, 2012
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

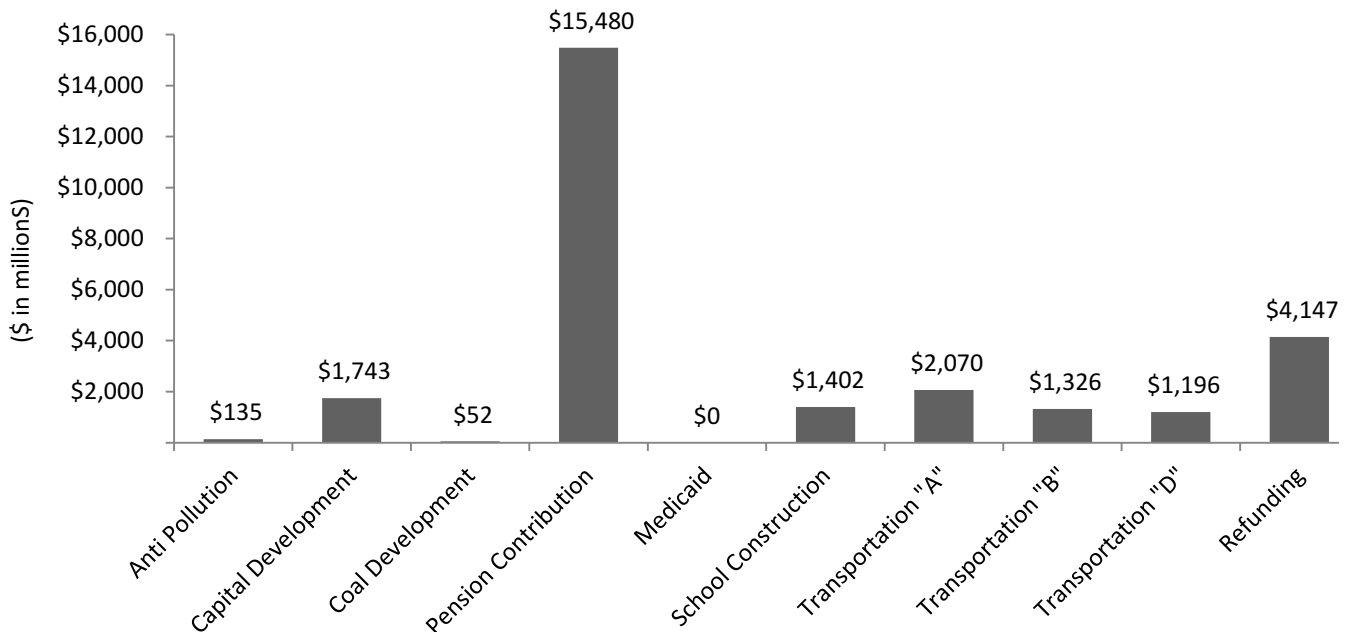
General and Special Obligation Bond Issues By Bond Type (in millions)

Outstanding Special Obligation Debt by Purpose As of June 30, 2012



Outstanding General Obligation Debt By Purpose (Multiple Purpose Bonds)

As of June 30, 2012



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
GENERAL OBLIGATION BONDS								
Anti-Pollution								
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	\$	1,686	\$ 49	\$ 142
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,555	189	464
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		16,271	1,303	2,463
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		17,000	1,750	4,066
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)		30,000	-- --	-- --
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)		7,000	-- --	-- --
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		10,000	1,705	523
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		10,000	1,413	1,100
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%	(a)		10,000	-- --	-- --
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		7,000	-- --	-- --
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		5,000	1,697	1,502
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		5,500	248	6
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		15,000	3,720	2,149
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			4,645	1,939	451
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		18,990	18,990	20,066
Series 2004 (Mar).....	4-1-04	3-1-34	5%			14,400	10,423	7,789
Series 2004 (Nov).....	11-10-04	11-1-29	5%			5,000	3,400	1,605
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%			2,500	2,078	1,197
Series 2010-4 (Build America Bond).....	7-1-10	4-1-35	1.578% to 6.725%	(e)		9,500	9,120	7,403
Series 2010-5 (Build America Bond).....	7-21-10	4-1-35	1.578% to 6.725%	(e)		28,500	27,360	23,270
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%			50,000	50,000	34,623
						\$ 269,547	\$ 135,384	\$ 108,819

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Capital Development								
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	\$	137,001	\$ -- --	\$ -- --
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		110,920	3,199	9,316
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		75,545	9,167	22,519
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		64,062	5,129	9,699
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		135,878	13,991	32,501
Series 1997(Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)		55,000	-- --	-- --
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)		146,330	43,415	65,322
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		95,000	22,487	28,067
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)		75,000	-- --	-- --
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		40,000	12,599	17,386
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)		168,000	-- --	-- --
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		145,000	24,167	4,519
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		110,000	18,759	5,755
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		119,200	16,847	13,112
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%	(a)		125,000	-- --	-- --
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)		135,000	-- --	-- --
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		82,500	-- --	-- --
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)		100,000	16,203	8,473
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		15,079	5,118	4,531
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		205,000	9,225	242
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		155,000	38,435	22,203
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			24,290	10,157	2,366
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		104,965	104,965	110,908
Series 2004 (Mar).....	4-1-04	3-1-34	5%			140,000	101,399	75,837
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%			45,000	25,584	13,154
Series 2004 (Nov).....	11-10-04	11-1-29	5%			117,625	79,985	37,758
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%			85,000	61,200	29,070
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%			119,000	71,559	39,530
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%			118,000	89,680	46,492
Series 2006-A (Jun).....	6-29-06	6-1-31	5%			187,000	142,120	71,060
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%			95,000	76,000	38,912
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			42,518	30,707	10,783
Series 2008 (Apr).....	5-1-08	4-1-33	4% to 5%			100,000	84,000	45,270
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%			66,700	58,696	33,857
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%			27,500	22,859	13,166
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)		372,700	342,884	260,682
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%			98,500	98,500	55,538
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%			4,000	4,000	2,770
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%			100,000	100,000	63,887
						\$ 4,142,313	\$ 1,743,036	\$ 1,194,685

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS	
	DATED	MATURITY								
Coal Development										
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	\$	3,062	\$	88	\$	257
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,234		150		368
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		959		77		145
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		4,938		508		1,181
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		3,000		500		93
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		5,000		853		262
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		3,000		-- --		-- --
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		2,000		679		601
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		2,500		112		3
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%			3,000		2,280		1,182
Series 2006-A (Jun).....	6-29-06	6-1-31	5%			3,800		2,870		1,427
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%			5,000		4,400		2,538
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%			20,000		16,625		9,575
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%			1,500		1,500		846
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%			21,000		21,000		14,542
						<u>\$ 79,993</u>		<u>\$ 51,642</u>		<u>\$ 33,020</u>
Pension Contribution										
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		\$	10,000,000	\$	9,700,000	\$	7,497,350
Series 2010 (Jan).....	1-15-10	1-1-15	1.823% to 4.421%			3,466,000		2,079,600		171,401
Series 2011 (Feb).....	3-10-11	3-1-19	4.026% to 5.877%			3,700,000		3,700,000		1,085,301
						<u>\$ 17,166,000</u>		<u>\$ 15,479,600</u>		<u>\$ 8,754,052</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY							
School Construction									
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		2,828	\$ 82	\$ 237	
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		3,694	448	1,101	
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		219	18	33	
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		2,334	552	690	
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)		50,000	-- --	-- --	
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		61,855	19,483	26,886	
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)		120,000	-- --	-- --	
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		70,000	11,667	2,182	
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)		110,000	18,759	5,755	
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)		150,700	21,299	16,577	
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%	(a)		150,000	-- --	-- --	
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)		130,000	-- --	-- --	
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		170,000	-- --	-- --	
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)		200,000	32,405	16,947	
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		62,000	2,790	73	
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)		160,000	39,675	22,920	
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			49,530	20,721	4,828	
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		211,945	211,945	223,942	
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%			145,000	105,066	78,603	
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%			100,000	56,853	29,230	
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%			83,250	56,610	26,723	
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%			82,000	59,040	28,044	
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%			93,000	55,924	30,893	
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%			99,000	75,240	39,006	
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%			21,000	15,960	7,980	
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%			23,000	18,400	9,421	
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			10,402	7,513	2,638	
Series 2010-2 (Build America Bond).....	4-26-10	3-1-35	1.45% to 6.9%	(e)		175,000	161,000	124,261	
Series 2010 (Mar).....	4-26-10	3-1-35	1.45% to 6.9%			56,000	51,520	39,763	
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)		64,000	58,880	45,662	
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%			100,000	100,000	56,384	
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%			200,000	200,000	138,491	
						\$ 2,956,757	\$ 1,401,850	\$ 979,270	

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS	
	DATED	MATURITY						
Transportation Series "A"								
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	65,000	\$ -- --	\$ -- --	
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	47,000	1,355	3,947	
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	2,621	6,439	
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	4,804	9,084	
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	2,574	5,980	
Series 2000 (Aug).....	8-1-00	8-1-25	5.%	to 5.625%	(a)	100,000	-- --	-- --
Series 2001 (May).....	5-1-01	5-1-26	4.2%	to 5.5%	(a)	70,000	11,667	2,182
Series 2001 (Aug).....	8-1-01	8-1-26	3.%	to 5.5%	(a)	115,000	19,611	6,017
Series 2001 (Nov).....	11-1-01	11-1-26	3.%	to 6.%	(a)	60,000	8,480	6,600
Series 2002 (Feb).....	2-1-02	2-1-27	3.%	to 5.5%	(a)	50,000	-- --	-- --
Series 2002 (Mar).....	4-1-02	4-1-27	4.%	to 5.5%	(a)	60,000	-- --	-- --
Series 2002 (Jul).....	7-1-02	7-1-27	3.%	to 5.375%	(a)	117,500	-- --	-- --
Series 2002 (Oct).....	10-1-02	10-1-27	3.%	to 5.25%	(a)	65,000	10,532	5,508
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	35,000	11,880	10,517	
Series 2002 (Dec).....	12-1-02	12-1-27	3.%	to 5.375%	(a)	75,000	3,375	88
Series 2003 (Jun).....	6-4-03	6-1-28	2.5%	to 5.%	(a)	100,000	24,797	14,325
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5%	to 5.25%		42,980	17,978	4,189
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	183,945	183,945	194,360	
Series 2004 (Mar).....	4-1-04	3-1-34	5.%		155,000	112,255	83,956	
Series 2004 (Sep).....	9-22-04	9-1-29	4.5%	to 6.%		120,000	68,223	35,076
Series 2004 (Nov).....	11-10-04	11-1-29	5.%		56,000	38,080	17,976	
Series 2005 (Apr).....	4-7-05	4-1-30	3.%	to 5.%		122,000	87,840	41,724
Series 2005 (Sep).....	9-22-06	9-1-30	3.25%	to 5.%		58,000	34,877	19,267
Series 2006 (Jan).....	1-18-06	1-1-31	5.%	to 5.5%		61,000	46,360	24,034
Series 2006-A (Jun).....	6-29-06	6-1-31	5.%		34,200	26,010	13,012	
Series 2007 (Apr).....	4-16-07	4-1-32	4.5%	to 5.%		11,000	8,800	4,505
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25%	to 5.5%		13,500	9,750	3,424
Series 2008 (Apr).....	5-1-08	4-1-33	4.%	to 5.%		10,000	8,400	4,527
Series 2009 (Apr).....	4-14-09	4-1-34	3.%	to 5.25%		20,000	17,600	10,152
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5%	to 5.%		317,000	263,506	151,767
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395%	to 6.63%	(e)	330,500	304,060	231,165
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578%	to 6.725%	(e)	336,000	309,120	239,723
Series 2010-4 (Build America Bond).....	7-1-10	4-1-35	1.578%	to 6.725%	(e)	162,250	155,760	126,436
Series 2010-5 (Build America Bond).....	7-21-10	4-1-35	1.578%	to 6.725%	(e)	286,750	275,280	234,130
					\$ 3,386,225	\$ 2,069,540	\$ 1,510,110	

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GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Transportation Series "B"								
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	\$	47,999	\$ -- --	\$ -- --
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		44,297	1,277	3,720
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		32,270	3,916	9,620
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		27,887	2,233	4,222
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		27,000	2,780	6,458
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)		15,000	-- --	-- --
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)		22,000	6,527	9,821
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		25,000	5,918	7,386
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)		75,000	-- --	-- --
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		12,000	2,000	374
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)		25,000	4,263	1,308
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)		35,100	4,961	3,861
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%	(a)		40,000	-- --	-- --
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)		50,000	-- --	-- --
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		15,000	-- --	-- --
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)		30,000	4,861	2,542
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		5,000	1,697	1,502
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		50,000	2,250	59
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)		30,000	7,439	4,298
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			9,325	3,899	908
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		39,985	39,985	42,248
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%			30,000	21,721	16,241
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%			20,000	11,371	5,846
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%			13,125	8,925	4,213
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%			26,000	18,720	8,892
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%			30,000	18,040	9,966
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%			44,000	33,440	17,336
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%			39,000	29,640	14,820
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%			21,000	16,800	8,602
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			41,580	30,030	10,545
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%			15,000	12,600	6,791
Series 2009 (Apr).....	4-14-09	4-1-34	3.0% to 5.25%			58,300	51,304	29,593
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5.0%			13,000	10,806	6,224
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)		150,000	138,000	104,916
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)		55,000	50,600	39,240
Series 2010-4 (Build America Bond).....	7-1-10	4-1-35	1.578% to 6.725%	(e)		59,944	57,546	46,712
Series 2010-5 (Build America Bond).....	7-21-10	4-1-35	1.578% to 6.725%	(e)		179,831	172,638	146,831
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%			175,000	175,000	98,672
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%			375,000	375,000	239,578
						\$ 2,003,643	\$ 1,326,187	\$ 913,345

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY							
Transportation Series "D"									
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5%	to	5.0%		\$ 20,000	\$ 16,625	\$ 9,575
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395%	to	6.63%	(e)	146,800	135,056	102,678
Series 2010-2 (Build America Bond).....	4-26-10	3-1-35	1.45%	to	6.9%	(e)	125,000	115,000	88,757
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578%	to	6.725%	(e)	245,000	225,400	174,798
Series 2010-4 (Build America Bond).....	7-1-10	4-1-35	1.578%	to	6.725%	(e)	68,306	65,574	53,229
Series 2010-5 (Build America Bond).....	7-21-10	4-1-35	1.578%	to	6.725%	(e)	404,919	388,722	330,615
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%				150,000	150,000	84,576
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%				100,000	100,000	63,887
							<u>\$ 1,260,025</u>	<u>\$ 1,196,377</u>	<u>\$ 908,115</u>
REFUNDING									
General Revenue Fund									
Series 2001 (Apr).....	4-1-01	4-1-16	4.25%	to	5.375%		\$ 74,845	\$ 58,640	\$ 7,597
Series 2001 (Dec).....	12-1-01	10-1-14	4.0%	to	5.375%		206,878	22,942	1,291
Series 2002 (Apr).....	4-1-02	4-1-13	4.0%	to	5.5%		34,221	1,728	95
Series 2002 (Aug).....	8-1-02	8-1-19	3.0%	to	5.5%		392,569	122,020	15,091
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5%	to	5.25%		173,650	65,329	14,197
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable (d)				30,025	30,025	18,684
Series 2004 (Mar).....	4-1-04	3-1-14	5.0%				262,810	143,985	10,744
Series 2006 (Jun).....	6-29-06	1-1-21	4.5%	to	5.0%		242,285	148,820	36,891
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25%	to	5.25%		293,630	199,395	50,604
Series 2010 (Feb).....	3-3-10	1-1-25	2.0%	to	5.0%		1,285,780	1,169,501	360,807
Series 2012 (May).....	5-8-12	8-1-25	1.6% to 5%				1,368,000	1,368,000	463,994
Road Fund									
Series 2001 (Apr).....	4-1-01	4-1-16	4.25%	to	5.375%		37,965	29,745	3,854
Series 2001 (Dec).....	12-1-01	10-1-14	4.0%	to	5.375%		111,897	12,408	698
Series 2002 (Apr).....	4-1-02	4-1-13	4.0%	to	5.5%		45,474	2,297	126
Series 2002 (Aug).....	8-1-02	8-1-19	3.0%	to	5.5%		172,331	53,565	6,625
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5%	to	5.25%		58,580	22,047	4,791
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable (d)				10,145	10,145	6,313
Series 2004 (Mar).....	4-1-04	3-1-14	5.0%				81,965	44,915	3,351
Series 2006 (Jun).....	6-29-06	1-1-21	4.5%	to	5.0%		32,665	16,150	4,352
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25%	to	5.25%		35,370	12,105	3,921
Series 2010 (Feb).....	3-3-10	1-1-25	2.0%	to	5.0%		215,520	183,889	53,922
Series 2012 (May).....	5-8-12	8-1-25	1.6% to 5%				427,950	427,950	126,948
Capital Projects Fund									
Series 2012 (May).....	5-8-12	8-1-14	1.6% to 4%				1,790	1,790	55
							<u>\$ 5,596,345</u>	<u>\$ 4,147,391</u>	<u>\$ 1,194,951</u>
TOTAL GENERAL OBLIGATION BONDS							<u>\$ 36,860,848</u>	<u>\$ 27,551,007</u>	<u>\$ 15,596,367</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS		
	DATED	MATURITY									
SPECIAL OBLIGATION BONDS											
Build Illinois											
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$	52,001	\$	11,367	\$	25,351	
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)		100,000		54,450		21,293	
Series 2002 (Apr).....	3-28-02	6-15-27	4% to 6%			150,000		70,000		54,600	
Series 2002 (Nov).....	11-26-02	6-15-22	3.25% to 5.25%	(a)		182,225		88,000		35,798	
Series 2003 (Jul).....	7-24-03	6-15-28	4% to 5.25%	(a)		150,000		55,730		37,754	
Series 2004 (Mar).....	3-4-04	6-15-28	2% to 5%			200,000		174,700		70,890	
Series 2005 (Feb).....	2-8-05	6-15-29	3% to 5%			75,000		53,125		22,475	
Series 2005 (Jun).....	6-29-05	6-15-30	3.5% to 5.25%			125,000		90,000		42,787	
Series 2006 (Mar).....	3-21-06	6-15-26	4% to 5%			65,000		45,500		16,058	
Series 2006 (Jun).....	6-20-06	6-15-31	4% to 5%			150,000		114,000		56,407	
Series 2007 (Jul).....	7-2-07	6-15-27	4.5% to 5%			50,000		37,500		14,988	
Series 2009-A (Dec).....	12-23-09	6-15-34	3.5% to 5%			154,920		142,010		73,877	
Series 2009-B (Dec).....	12-23-09	6-15-34	2.5% to 5.25%			375,000		343,750		201,073	
Series 2011 (Oct).....	11-4-11	6-15-36	3% to 5%			300,000		300,000		169,156	
Series 2012 (May Taxable).....	5-17-12	6-15-36	.44% to 4.08%			425,040		425,040		191,626	
						<u>\$</u>	<u>2,554,186</u>	<u>\$</u>	<u>2,005,172</u>	<u>\$</u>	<u>1,034,133</u>
Build Illinois Refunding											
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$	22,711	\$	2,536	\$	8,649	
Series 1992-Q.....	9-1-92	6-15-12	2.8% to 6%			416,890		--		--	
Series 2001 (Mar).....	3-20-01	6-15-16	5% to 5.5%	(a)		125,165		40,535		5,879	
Series 2001 (Sep).....	9-21-01	6-15-20	3% to 5.375%			110,450		56,390		15,667	
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%			50,310		50,310		4,358	
Series 2002 (May--Issue#2).....	4-5-02	6-15-20	5.5% to 5.75%			94,815		94,815		27,612	
Series 2002 (Dec).....	12-12-02	6-15-18	5% to 5.25%			54,350		37,915		5,818	
Series 2003 (Mar).....	3-18-03	6-15-15	5% to 5.25%			75,775		47,230		4,760	
Series 2010 (Jun).....	6-25-10	6-15-21	3% to 5%	(f)		455,080		397,215		86,447	
						<u>\$</u>	<u>1,405,546</u>	<u>\$</u>	<u>726,946</u>	<u>\$</u>	<u>159,190</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Civic Centers								
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$	4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)		74,895	38,380	11,788
					\$	79,496	\$ 42,981	\$ 42,627
Civic Centers Refunding								
Series 1998.....	5-1-98	12-15-15	3.65% to 5.25%		\$	37,590	\$ 10,390	\$ 1,232
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%			50,280	19,405	2,032
					\$	87,870	\$ 29,795	\$ 3,264
TOTAL SPECIAL OBLIGATION BONDS						\$ 4,127,098	\$ 2,804,894	\$ 1,239,214
Total Exhibit III						\$ 40,987,946	\$ 30,355,901	\$ 16,835,581

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

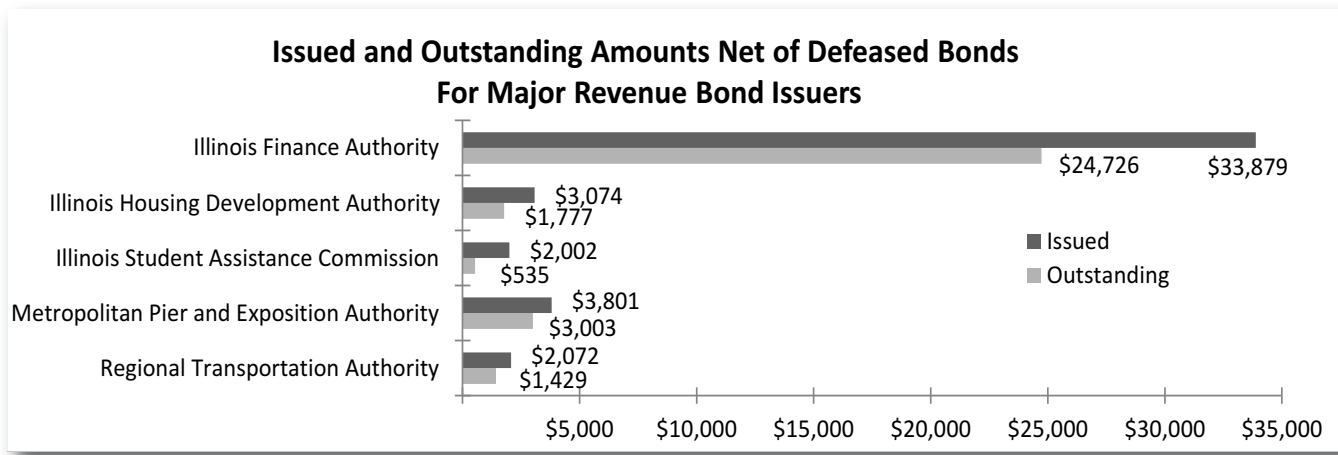
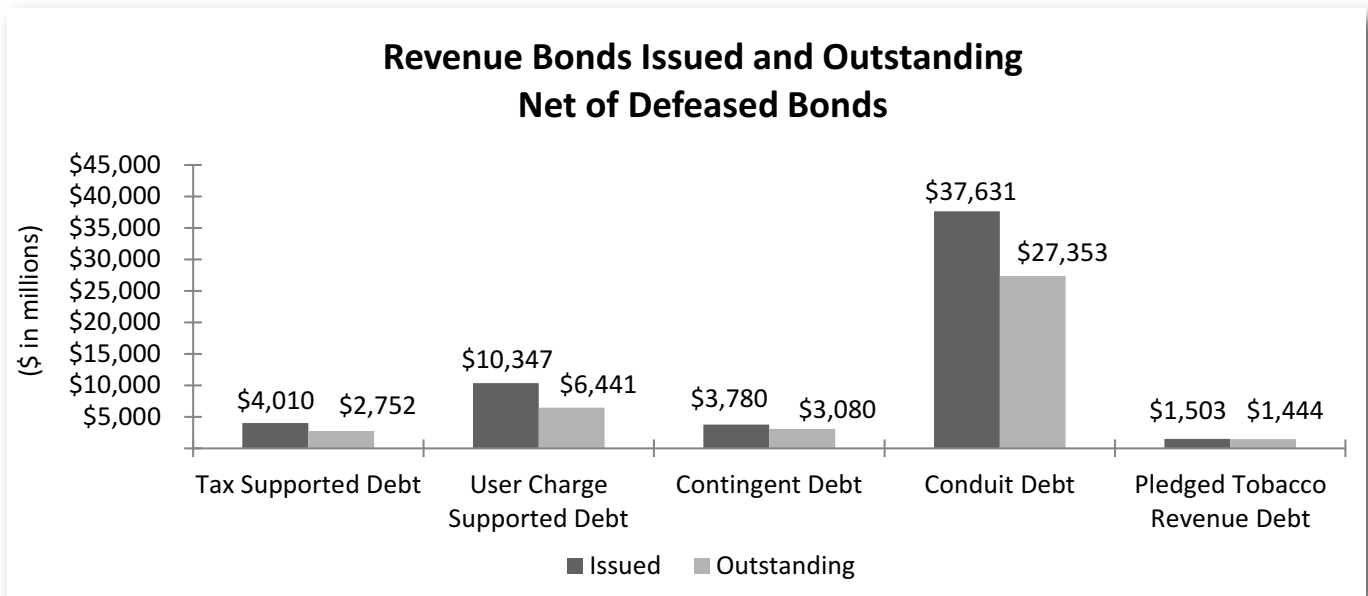
(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

(e) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

(f) These bonds were issued as Junior Obligation Bonds.

APPENDIX E

Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2012 (in millions)



STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS AND
CERTAIN OTHER LONG-TERM OBLIGATIONS
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS		
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Total Including Defeased*
TAX SUPPORTED DEBT					
Regional Transportation Authority.....					
Strategic Capital Improvement Projects.....	\$ 1,800,000	\$ 1,735,350	\$ 1,158,480	\$ -- --	\$ 1,158,480
Refunding.....	Unrestricted	336,440	270,960	-- --	270,960
Metropolitan Pier and Exposition Authority.....	Unrestricted	167,770	13,820	-- --	13,820
Illinois Sports Facilities Authority--Authority Owned.....	150,000	156,290	47,490	-- --	47,490
Illinois Sports Facilities Authority--Other Governmental Owner.	399,000	398,998	546,747	-- --	546,747
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation	Unrestricted	38,755	16,140	-- --	16,140
Department of Central Management Services, Certificates of Participation	Unrestricted	38,670	9,880	-- --	9,880
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	13,990	-- --	13,990
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	18,180	-- --	18,180
Eastern Illinois University - Certificates of Participation	Unrestricted	114,075	95,365	-- --	95,365
Governors State University - Certificates of Participation	Unrestricted	19,865	16,720	-- --	16,720
Northeastern Illinois University - Certificates of Participation	Unrestricted	21,120	18,350	-- --	18,350
Western Illinois University - Certificates of Participation	Unrestricted	33,650	30,505	-- --	30,505
Illinois State University - Certificates of Participation	Unrestricted	37,230	34,350	-- --	34,350
Northern Illinois University - Certificates of Participation	Unrestricted	8,485	3,320	-- --	3,320
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	17,940	-- --	17,940
University of Illinois - Certificates of Participation.....	Unrestricted	798,880	439,795	-- --	439,795
		\$ 4,009,803	\$ 2,752,032	\$ -- --	\$ 2,752,032
PLEGGED TOBACCO SETTLEMENT REVENUE SUPPORTED DEBT					
Railsplitter Tobacco Settlement Authority Tobacco Settlement Revenue Bonds.....	\$ 1,750,000	\$ 1,503,460	\$ 1,444,085	\$ -- --	\$ 1,444,085
USER CHARGE SUPPORTED DEBT					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 137,885	\$ 42,130	\$ -- --	\$ 42,130
Illinois Housing Development Authority.....	3,600,000	185,844	314	-- --	314
Illinois Student Assistance Commission.....	5,000,000	2,001,900	535,148	-- --	535,148
Illinois State Toll Highway Authority.....	Restricted	5,638,625	3,963,725	708,340	4,672,065
Chicago State University.....	Unrestricted	28,050	16,390	-- --	16,390
Eastern Illinois University.....	Unrestricted	46,365	28,005	-- --	28,005
Governors State University.....	Unrestricted	8,930	28,080	-- --	28,080
Northeastern Illinois University.....	Unrestricted	20,045	17,350	-- --	17,350
Western Illinois University.....	Unrestricted	79,080	80,595	-- --	80,595
Illinois State University.....	Unrestricted	131,005	107,856	7,799	115,655
Northern Illinois University.....	Unrestricted	322,068	205,600	-- --	205,600
Southern Illinois University	Unrestricted	356,824	295,625	7,850	303,475
University of Illinois.....	Unrestricted	1,390,797	1,120,432	14,095	1,134,527
		\$ 10,347,418	\$ 6,441,250	\$ 738,084	\$ 7,179,334

STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS AND
CERTAIN OTHER LONG-TERM OBLIGATIONS
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS		
			AUTHORIZED	ISSUED	
				Exhibit V	Defeased*
					Total Including Defeased*
CONTINGENT DEBT					
Illinois Finance Authority					
Illinois Medical District Commission.....	Restricted	\$ 40,000	\$ 39,120	\$ -- --	\$ 39,120
Financially Distressed City Bonds.....	Restricted	16,320	5,670	-- --	5,670
Southwestern Illinois Development Authority.....	Unrestricted	65,263	29,093	-- --	29,093
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project.....	\$ 2,557,000	1,327,004	1,365,601	121,239	1,486,840
Refunding (includes accretion bonds).....	Unrestricted	2,305,999	1,622,585	59,768	1,682,353
Upper Illinois River Valley Development Authority.....	250,000	25,630	18,225	-- --	18,225
		<u>\$ 3,780,216</u>	<u>\$ 3,080,294</u>	<u>\$ 181,007</u>	<u>\$ 3,261,301</u>
CONDUIT DEBT					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 589,990	\$ 363,315	\$ -- --	\$ 363,315
General Obligation Bonds-Refunding.....	Unrestricted	361,775	187,000	-- --	187,000
Special Obligation Bonds.....	3,600,000	1,349,834	762,859	24,330	787,189
Special Obligation Bonds-Refunding.....	Unrestricted	144,860	104,980	-- --	104,980
Non-General Obligation Bonds.....	3,600,000	441,381	357,608	-- --	357,608
Quad Cities Regional Economic Development Authority.....	250,000	47,110	44,311	-- --	44,311
Upper Illinois Valley Development Authority.....	250,000	143,470	120,003	-- --	120,003
Will-Kankakee Regional Development Authority.....	100,000	63,115	40,736	-- --	40,736
Southeastern Illinois Economic Development Authority.....	250,000	10,120	9,146	-- --	9,146
Western Illinois Economic Development Authority.....	250,000	20,385	19,255	-- --	19,255
Southwestern Illinois Development Authority.....	Unrestricted	743,672	680,094	-- --	680,094
Illinois Finance Authority.....	Restricted	33,684,305	24,638,778	972,719	25,611,497
Illinois Medical District Commission.....	Restricted	30,625	25,185	-- --	25,185
		<u>\$ 37,630,642</u>	<u>\$ 27,353,270</u>	<u>\$ 997,049</u>	<u>\$ 28,350,319</u>
Total.....		<u>\$ 55,768,079</u>	<u>\$ 41,070,931</u>	<u>\$ 1,916,140</u>	<u>\$ 41,542,986</u>

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along with the securities' investment earnings will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2012

Exhibit IV

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$155 million each fiscal year. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,557 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$153 million in fiscal year 2012, \$161 million in fiscal year 2013, \$170 million in fiscal year 2014, \$179 million in fiscal year 2015, \$189 million in fiscal year 2016 and graduating to \$350 million in fiscal year 2031 until fiscal year 2060. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount outstanding not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$48.3 million in fiscal year 2012, \$50.5 million in fiscal year 2013, \$52.7 million in fiscal year 2014, \$55.1 million in fiscal year 2015, \$57.6 million in fiscal year 2016 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2012

Exhibit IV

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northeastern Illinois University, 110 ILCS 680/25; Western Illinois University, 110 ILCS 690/35; Illinois State University, 110 ILCS 675/20; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; and University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS FINANCE AUTHORITY – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts were repealed pursuant to 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act; and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$28.2 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) states that Clean Coal and Energy bonds shall not exceed an aggregate principal amount of \$3.0 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$2.0 billion may be issued to finance new clean coal facilities and no more than \$2.0 billion may be issued for renewable energy projects.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$385 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2012

Exhibit IV

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University, 110 ILCS 666/1 et seq; Governors State University, 110 ILCS 670/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 510/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$250 million. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$500 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. After 6/30/2012 the Authority may no longer issue debt that carries a moral obligation pledge for payment by the State.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2012

Exhibit IV

SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 518/35 with written approval by the Governor to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. After 6/30/2012 the Authority may no longer issue debt that carries a moral obligation pledge for payment by the State.

WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 532/40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. . After 6/30/2012 the Authority may no longer issue debt that carries a moral obligation pledge for payment by the State.

ILLINOIS MEDICAL DISTRICT COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that are classified as “Conduit Debt” of the State.

THE FOLLOWING BONDING AGENCIES AND AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2012:

ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$1,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve.

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2012

Exhibit IV

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

SOUTHERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 519/5-40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 506/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

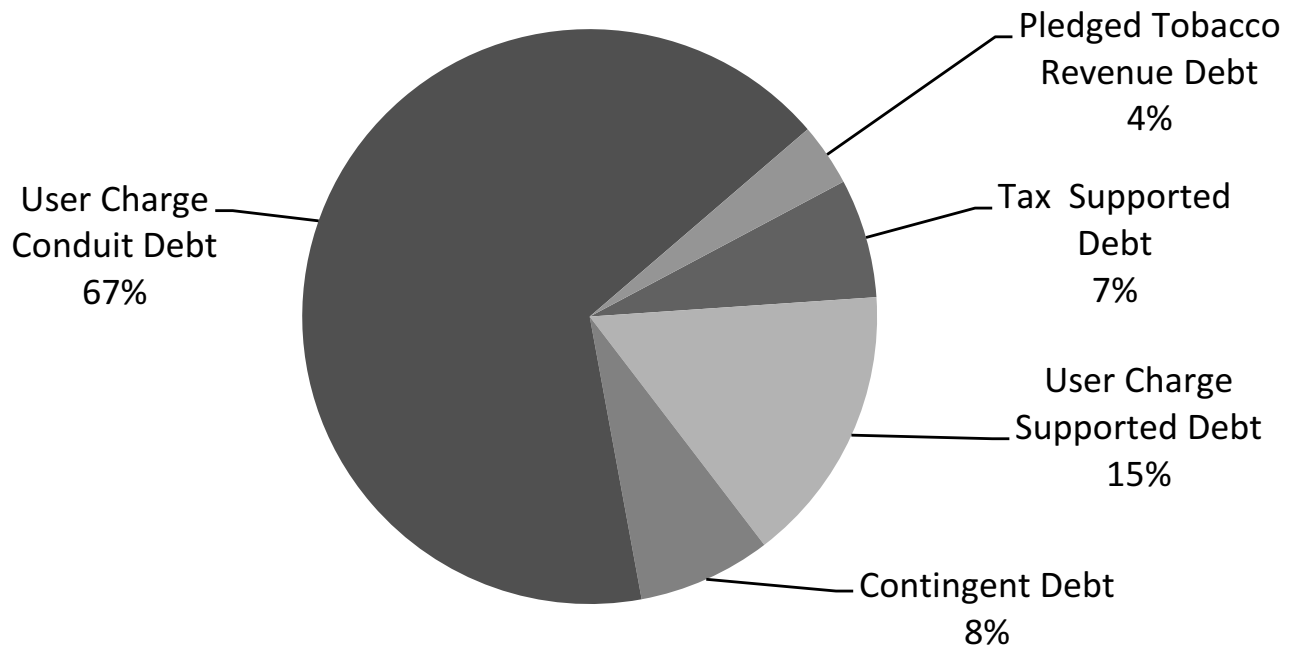
CENTRAL ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 504/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 2012

Outstanding Revenue Bonds by Repayment Type Net of Defeased Bonds



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992A.....	6-1-92	6-1-12	5.3% to 9.%	\$ 188,000	\$ -- --	\$ --
Series 1994A.....	5-1-94	6-1-17	3.75% to 8.%	195,000	17,300	6,255
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	21,800	8,287
Series 1999.....	8-1-99	6-1-25	5.% to 6.%	298,725	241,160	98,936
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	213,315	154,452
Series 2001B.....	2-1-01	6-1-23	4.% to 5.5%	37,715	29,800	11,397
Series 2001A.....	3-15-01	7-1-31	5.% to 6.25%	100,000	82,360	57,759
Series 2002A.....	3-15-02	7-1-32	5.% to 6.%	160,000	135,475	101,492
Series 2003A.....	4-1-03	7-1-33	2.% to 6.%	260,000	227,275	173,634
Series 2004A.....	9-15-04	6-1-34	5.% to 5.75%	260,000	226,400	173,068
Series 2006A.....	10-1-06	7-1-35	4.25% to 5.%	250,350	234,555	154,765
TOTAL REGIONAL TRANSPORTATION AUTHORITY				<u>\$ 2,071,790</u>	<u>\$ 1,429,440</u>	<u>\$ 940,045</u>
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 2002.....	12-1-02	6-1-15	5.375%	17,965	13,820	1,511
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY				<u>\$ 17,965</u>	<u>\$ 13,820</u>	<u>\$ 1,511</u>
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 2001.....	10-12-01	6-15-32	5.%	\$ 187,835	\$ 187,835	\$ 181,249
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	136,162	140,353
Series 2001.....	10-12-01	6-15-30	Accreted Bonds (b)	141,167	222,750	189,173
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%	42,535	38,425	25,365
Series 2008.....	12-30-08	6-15-29	4.50% to 5.85%	10,000	9,065	4,713
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY				<u>\$ 451,533</u>	<u>\$ 594,237</u>	<u>\$ 540,853</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS:						
GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET						
Certificates of Participation:						
Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 8,610	\$ 1,587
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	7,530	1,522
TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET				<u>\$ 38,755</u>	<u>\$ 16,140</u>	<u>\$ 3,109</u>
DEPARTMENT OF CENTRAL MANAGEMENT SERVICES						
Certificates of Participation:						
Series 1996..... Department of Healthcare and Family Services	2-1-96	7-1-17	4.% to 5.65%	\$ 19,430	\$ 8,035	\$ 1,435
Series 1999..... IL Student Assistance Commission	6-1-99	7-1-13	4.5% to 5.25%	\$ 19,240	\$ 1,845 ^	\$ 97
TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES				<u>\$ 38,670</u>	<u>\$ 9,880</u>	<u>\$ 1,532</u>
^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2012 principal and interest payments.						
ENVIRONMENTAL PROTECTION AGENCY						
Certificates of Participation:						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 13,990	\$ 2,751
TOTAL ENVIRONMENTAL PROTECTION AGENCY				<u>\$ 33,150</u>	<u>\$ 13,990</u>	<u>\$ 2,751</u>
ILLINOIS DEPARTMENT OF TRANSPORTATION						
Certificates of Participation:						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	7-1-19	3.9% to 5.85%	\$ 34,155	\$ 18,180	\$ 4,531
TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION				<u>\$ 34,155</u>	<u>\$ 18,180</u>	<u>\$ 4,531</u>
EASTERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ -- --	\$ -- --
Series 2003.....	8-15-03	8-15-13	3.% to 4.%	8,640	2,095	85
Series 2005.....	6-1-05	2-15-25	3.% to 4.3%	9,730	8,340	2,963
Series 2009..... (Build America Program)	10-8-09	4-1-36	3.50% to 6.35% (b)	84,930	84,930	75,351
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 114,075</u>	<u>\$ 95,365</u>	<u>\$ 78,399</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.)

OTHER LONG TERM OBLIGATIONS - (Cont.)

EASTERN ILLINOIS UNIVERSITY (a): (Cont.)

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

GOVERNORS STATE UNIVERSITY (a)

Certificates of Participation:

Series 2008.....	6-25-08	1-1-28	3.5% to 4.5%	\$ 9,995	\$ 9,535	\$ 4,508
Series 2009.....	4-15-09	1-1-19	3.0% to 4.5%	9,870	7,185	1,270
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 19,865</u>	<u>\$ 16,720</u>	<u>\$ 5,778</u>

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHEASTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2006.....	3-1-06	10-1-25	3.5% to 4.75%	\$ 15,060	\$ 12,290	\$ 4,287
Series 2010.....	9-8-10	10-1-28	2.0% to 6.0%	\$ 6,060	\$ 6,060	\$ 3,480
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 21,120</u>	<u>\$ 18,350</u>	<u>\$ 7,767</u>

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Northeastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

WESTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2005.....	11-1-05	10-1-25	3.3% to 4.5%	\$ 10,290	\$ 8,600	\$ 2,915
Series 2010..... (Build America Program)	3-11-10	10-1-29	1.3% to 6.375% (b)	11,585	10,730	6,129
Series 2011..... (Build America Program)	3-30-11	10-1-25	12.5% to 5.375% (b)	11,775	11,175	4,092
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 33,650</u>	<u>\$ 30,505</u>	<u>\$ 13,136</u>

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Western Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.)

OTHER LONG TERM OBLIGATIONS - (Cont.)

ILLINOIS STATE UNIVERSITY (a)

Certificates of Participation:

Series 2008.....	6-4-08	4-1-28	3.% to 4.5%	\$ 22,230	\$ 19,675	\$ 7,816
Series 2011.....	5-17-11	4-1-32	4.% to 5.25%	15,000	14,675	7,697
TOTAL ILLINOIS STATE UNIVERSITY				<u>\$ 37,230</u>	<u>\$ 34,350</u>	<u>\$ 15,513</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Illinois State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 3,320	\$ 542
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 8,485</u>	<u>\$ 3,320</u>	<u>\$ 542</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

SOUTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2002.....	5-1-02	8-15-12	3.25% to 4.40%	\$ 4,180	\$ 495	\$ 11
Series 2004 A.....	6-1-04	2-15-24	2.% to 5.%	32,740	17,445	5,716
TOTAL SOUTHERN ILLINOIS UNIVERSITY				<u>\$ 36,920</u>	<u>\$ 17,940</u>	<u>\$ 5,727</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

UNIVERSITY OF ILLINOIS (a)

Certificates of Participation:

Series 2003.....	3-1-03	9-1-22	2.% to 5.25%	\$ 25,200	\$ 16,890	\$ 5,031
Series 2003.....	12-1-03	10-1-14	4.5% to 5%	31,700	31,700	2,770
Series 2003.....	1-6-04	8-15-16	4.% to 5.%	69,050	31,970	4,152
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	125,280	5,107
Series 2005.....	2-24-05	2-15-25	3.31% to 5.25%	20,590	15,375	6,110
Series 2006 A.....	6-6-06	3-15-26	4.5% to 5.%	81,930	64,205	25,535
Series 2007 A.....	1-4-08	10-1-27	4.% to 5.25%	72,725	72,170	43,016
Series 2007 B.....	1-4-08	10-1-20	5.%	45,645	45,645	14,539

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.)

OTHER LONG TERM OBLIGATIONS - (Cont.)

UNIVERSITY OF ILLINOIS (a): (Cont.)

Certificates of Participation: (Cont.)

Series 2009 A.....	6-12-09	10-1-27	3% to 5.25%	38,230	36,560	15,662
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 528,735</u>	<u>\$ 439,795</u>	<u>\$ 121,922</u>

- (a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. The interest rate, in a weekly mode, was at a synthetically fixed rate of 3.765% and was in effect at June 30, 2012. There is a variable-to-fixed interest rate swap agreement associated with the Series 2004 Certificates expiring on 3/30/2013.

Advanced Refunded Certificates of Participation: (a)

Series 2001 A.....	9-19-01	8-15-11	5.% to 5.5%	(b)	74,080	-- --	-- --
Series 2001 B.....	12-1-01	8-15-11	5.% to 5.5%	(b)	56,900	-- --	-- --
TOTAL ADVANCE REFUNDED COPS					<u>\$ 130,980</u>	<u>\$ -- --</u>	<u>\$ -- --</u>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.
- (b) As a result of the refunding, the Series 2001 A and B Certificates of Participation were called on August 15, 2011.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY:						
BOND BANK REVENUE BONDS						
Revenue Bonds:						
Series 2004 A.....	8-1-04	2-1-24	1.45% to 5.0%	\$ 2,640	\$ 1,530	\$ 443
Series 2006 A.....	1-10-06	2-1-31	3.3% to 4.85%	11,505	8,990	3,516
Series 2006 B.....	8-3-06	2-1-36	3.75% to 4.9%	1,915	1,655	865
Series 2007 A.....	8-16-07	2-1-39	3.7% to 4.85%	6,455	5,495	3,551
Series 2007 B.....	1-24-08	2-1-38	2.85% to 4.7%	2,590	1,800	535
Series 2008 A.....	7-24-08	2-1-39	4.125% to 5.125%	1,800	1,660	1,124
Series 2009 A.....	12-4-09	2-1-40	1.90% to 5.375%	4,460	4,175	2,309
				<u>\$ 31,365</u>	<u>\$ 25,305</u>	<u>\$ 12,343</u>
ILLINOIS RURAL BOND BANK BONDS						
Revenue Bonds:						
Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	\$ 8,915	\$ -- --	\$ -- --
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	75	19
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	105	11
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	50	9
Series 1996 C.....	12-1-96	2-1-12	4.1% to 5.65%	3,765	-- --	-- --
Series 1997 A.....	6-1-97	2-1-12	4.4% to 5.8%	6,285	-- --	-- --
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	445	160
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	630	192
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	1,040	372
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	765	278
Series 2000 A.....	6-1-00	2-1-20	4.65% to 6.0%	5,145	160	44
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	460	167
Series 2001 A.....	7-17-01	2-1-24	3.0% to 5.35%	3,625	740	156
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	1,410	873
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	325	102
Series 2003 A.....	6-1-03	2-1-21	1.0% to 4.15%	11,740	4,600	893
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%	10,700	6,020	1,972
				<u>\$ 92,865</u>	<u>\$ 16,825</u>	<u>\$ 5,248</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 124,230</u>	<u>\$ 42,130</u>	<u>\$ 17,591</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS HOUSING DEVELOPMENT AUTHORITY								
Residential Mortgage Revenue Bonds:								
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds	(a)	\$	6,025	\$ 4	\$ 1
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds	(a)		12,650	4	1
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds	(a)		11,699	3	2
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds	(a)		13,820	3	2
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%			30,030	100	48
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%			71,620	100	15
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%			40,000	100	20
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					\$	185,844	\$ 314	\$ 89

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, \$166 and \$190.27 initial offering price for the Series 1983-A, 1983-B, 1984-B and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

ILLINOIS STUDENT ASSISTANCE COMMISSION

Illinois Designated Account Purchase Program:

Series 2002 I3.....	8-20-02	11-17-11	Variable	(a)	\$	70,000	\$ --	\$ --
Series 2002 II.....	8-20-02	3-1-42	Variable	(a)		40,000	100	39
Series 2003 IV-1,2,3, V.....	10-2-03	11-1-11	Variable	(b)		299,550	--	--
Series 2004 VI 1 - 3, VII.....	4-21-04	11-1-11	Variable	(c)		250,000	--	--
Series 2005 VIII-1.....	7-19-05	3-1-45	Variable	(c)		70,000	10,500	4,562
Series 2005 VIII-2.....	7-19-05	3-1-45	Variable	(c)		70,000	2,300	999
Series 2005 VIII-3.....	7-19-05	3-1-45	Variable	(c)		80,000	1,400	608
Series 2005 VIII-5.....	12-8-05	3-1-45	Variable	(c)		60,000	2,400	1,043
Series 2005 VIII-6.....	12-8-05	3-1-45	Variable	(c)		70,000	750	326
Series 2005 VIII-8.....	12-8-05	11-1-11	Variable	(c)		80,000	--	--
Series 2005 IX-1.....	7-19-05	3-1-45	Variable	(c)		20,000	2,000	869
Series 2009	5-28-09	5-1-14	3.15%			50,000	40,500	2,552
Student Loan Asset-Backed Notes:								
Series 2010-1, Class A-1.....	10-27-10	4-25-17	Variable	(d)		181,000	52,198	2,378
Series 2010-1, Class A-2.....	10-27-10	4-25-22	Variable	(e)		269,000	269,000	40,024
Series 2010-1, Class A-3.....	10-27-10	7-25-45	Variable	(f)		154,000	154,000	67,439
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION						\$ 1,763,550	\$ 535,148	\$ 120,839

- (a) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The average interest rate for fiscal year 2012 was used in the calculation of the future interest payments.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum. The average interest rate for fiscal year 2012 was used in the calculation of future interest payments.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT: (Cont.)

ILLINOIS STUDENT ASSISTANCE COMMISSION: (Cont.)

- (c) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum. The average interest rate for fiscal year 2012 was used in the calculation of future interest payments.
- (d) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 0.48% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.
- (e) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 1.05% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.
- (f) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 0.90% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Series 1992 A.....	9-1-92	1-1-12	5.75% to 6.45%		\$ 459,650	\$ ---	\$ ---
Series 1998 A.....	12-1-98	1-1-16	4. % to 5.5%		202,035	190,765	22,677
Series 1998 B.....	12-30-98	1-1-17	Variable	(a)	123,100	123,100	24,289
Series 2005 A.....	6-22-05	1-1-23	4.125% to 5. %		770,000	770,000	288,828
Series 2006 A-1.....	6-7-06	1-1-25	5. %		500,000	291,660	155,329
Series 2007 A-1.....	11-1-07	7-1-30	Variable	(b)	350,000	350,000	222,876
Series 2007 A-2.....	11-1-07	7-1-30	Variable	(b)	350,000	350,000	224,026
Series 2008 A-1.....	2-7-08	1-1-31	Variable	(c)	383,100	383,100	220,168
Series 2008 A-2.....	2-7-08	1-1-31	Variable	(c)	383,100	95,800	54,910
Series 2008 B.....	11-18-08	1-1-33	5.5%		350,000	350,000	394,883
Build America Series 2009 A.	5-21-09	1-1-34	5.293% to 6.184%	(d)	500,000	500,000	580,415
Build America Series 2009 B.	12-8-09	12-1-34	5.851%	(d)	280,000	280,000	368,613
Series 2010 A-1.....	7-1-10	1-1-31	3.50% to 5.25%		279,300	279,300	219,254
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY					<u>\$ 4,930,285</u>	<u>\$ 3,963,725</u>	<u>\$ 2,776,268</u>

- (a) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 25% per annum. Effective December 30, 1998, the Authority entered into an interest rate swap agreement with the 1998 swap providers for the entire amount of the Series 1998B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1 1999 and ending January 1, 2017, the Authority will pay a synthetic fixed interest rate of 4.325% until maturity.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 15% per annum. Effective November 1, 2007, the Authority entered into interest rate swap agreements for the entire amount of the Series 2007 A-1 and Series 2007 A-2 bonds. Under terms of the swap agreements, each January 1 and July 1, beginning January 1, 2008 and ending July 1, 2030, the Authority estimates it will pay a synthetic fixed interest rate of 3.972% and 3.9925% on the Series 2007 A-1 and Series 2007 A-2 bonds, respectively, until maturity.
- (c) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 12% per annum. Effective February 7, 2008, the Authority entered into interest rate swap agreements for the entire amount of the Series 2008 A-1 and Series 2008 A-2 bonds. Under terms of the swap agreements, on the first day of each month, beginning March 1, 2008 and ending January 1, 2031, the Authority estimates it will pay a synthetic fixed interest rate of 3.774% and 3.764% on the Series 2008 A-1 and Series 2008 A-2 bonds, respectively, until maturity.
- (d) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable. Future interest payments represent gross interest before reimbursement.

Advance Refunded Bonds (a):

Series 2006 A-1.....	6-7-06	7-1-16 (b)	5. %		\$ 208,340	\$ 208,340	\$ 46,877
Series 2006 A-2.....	6-7-06	7-1-16 (b)	5. %		500,000	500,000	112,500
TOTAL ADVANCE REFUNDED BONDS					<u>\$ 708,340</u>	<u>\$ 708,340</u>	<u>\$ 159,377</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT: (Cont.)

ILLINOIS STATE TOLL HIGHWAY AUTHORITY (Cont.)

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.
- (b) As a result of the 2008 A refunding, a portion of the Series 2006 A-1 and all of the Series 2006 A-2 bonds will be called on July 1, 2016.

CHICAGO STATE UNIVERSITY

Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 16,390	\$ 5,802
TOTAL CHICAGO STATE UNIVERSITY				<u>\$ 25,650</u>	<u>\$ 16,390</u>	<u>\$ 5,802</u>

Advance Refunded Bonds: (a)

Series 1971.....	12-1-71	12-1-11	6.1% to 7.0%	\$ 2,400	\$ -- --	\$ -- --
TOTAL ADVANCE REFUNDED BONDS				<u>\$ 2,400</u>	<u>\$ 0</u>	<u>\$ 0</u>

EASTERN ILLINOIS UNIVERSITY

Series 2005.....	7-1-05	4-1-26	3.0% to 5.0%	\$ 19,345	\$ 13,270	\$ 3,437
Series 2008.....	3-14-08	10-1-15	3.25% to 5.0%	18,590	10,795	1,113
Series 2008 B.....	12-23-08	10-1-33	2% to 5.8%	4,230	3,940	2,855
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 42,165</u>	<u>\$ 28,005</u>	<u>\$ 7,405</u>

Advance Refunded Bonds: (a)

Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	\$ 4,200	\$ -- --	\$ -- --
TOTAL ADVANCE REFUNDED BONDS				<u>\$ 4,200</u>	<u>\$ 0</u>	<u>\$ 0</u>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

GOVERNORS STATE UNIVERSITY

Series 2007.....	11-1-07	10-1-27	4.0% to 4.125%	\$ 8,930	\$ 7,665	\$ 2,732
Series 2012.....	5-17-12	10-1-42	2.0% to 4.65%	20,415	20,415	16,868
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 29,345</u>	<u>\$ 28,080</u>	<u>\$ 19,600</u>

NORTHEASTERN ILLINOIS UNIVERSITY

Series 1973.....	7-1-73	7-1-13	6.0% to 7.0%	\$ 3,075	\$ 380	\$ 24
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	11,456
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 20,045</u>	<u>\$ 17,350</u>	<u>\$ 11,480</u>

WESTERN ILLINOIS UNIVERSITY

Series 2002.....	1-1-02	4-1-22	3.5% to 5.0%	\$ 12,605	\$ -- --	\$ -- --
Series 2005.....	2-1-05	4-1-20	3.0% to 4.25%	25,715	8,700	1,288
Series 2006.....	3-1-06	4-1-27	3.5% to 4.5%	15,250	12,865	4,263

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						

USER CHARGE SUPPORTED DEBT: (Cont.)

WESTERN ILLINOIS UNIVERSITY (Cont.)

Series 2010 (Build America Bond)	8-5-10	4-1-33	4.35% to 6.6%	(a)	\$	25,510	\$ 25,510	\$ 21,647
Series 2012	4-19-12	4-1-32	3% to 4.2%			33,520	33,520	13,243
TOTAL WESTERN ILLINOIS UNIVERSITY						<u>\$ 112,600</u>	<u>\$ 80,595</u>	<u>\$ 40,441</u>

- (a) The 2010 bonds are designated as Build America Bonds under the American Recovery and Reinvestment Act of 2009 (ARRA) and are eligible for Federal reimbursement equal to 35% of the interest payable with the exception of the \$900,000 serial bonds maturing in 2033. They are further designated under ARRA as Recovery Zone Economic Development Bonds eligible for 45% reimbursement of interest payable.

ILLINOIS STATE UNIVERSITY

Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a)	\$	3,266	\$ -- --	\$ -- --
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)		547	-- --	-- --
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)		4,341	4,341	8,414
Series 2003 A.....	3-1-03	4-1-23	2.% to 5.%			7,570	4,565	1,336
Series 2003 B.....	3-1-03	4-1-14	4.% to 5.%			9,335	7,875	578
Series 2006 A.....	3-1-06	4-1-31	3.35% to 4.4%			45,595	40,880	21,631
Series 2008 A.....	3-1-08	4-1-33	2.7% to 5.%			30,635	28,915	17,456
Series 2012 A.....	5-16-12	4-1-32	3% to 4%			18,230	18,230	9,903
Series 2012 B.....	5-16-12	4-1-18	1.3% to 2.4%			3,050	3,050	250
TOTAL ILLINOIS STATE UNIVERSITY						<u>\$ 122,569</u>	<u>\$ 107,856</u>	<u>\$ 59,568</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

Advance Refunded Bonds: (a)

Series 1989.....	10-1-89	4-1-14	7.4%		\$	7,770	\$ 7,770	\$ 878
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(b)		666	29	121
TOTAL ADVANCE REFUNDED BONDS						<u>\$ 8,436</u>	<u>\$ 7,799</u>	<u>\$ 999</u>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

NORTHERN ILLINOIS UNIVERSITY

Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	\$	14,498	\$ 15,640	\$ 1,134
Series 2010..... (Build America Program)...	12-16-10	4-1-41	7.747% to 8.147%	(b)		126,025	126,025	239,976
Series 2011 Refunding.....	1-6-11	4-1-28	3.% to 5.50%			67,135	63,935	35,672
TOTAL NORTHERN ILLINOIS UNIVERSITY						<u>\$ 207,658</u>	<u>\$ 205,600</u>	<u>\$ 276,782</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

- (b) Build America Program Bonds (BABs) are issued under the American Recovery and Reinvestment Act and are eligible for Federal Reimbursement equal to 35% of the interest payable. \$115,000 of the 4/1/2030 term bond is not elected as a BAB.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
SOUTHERN ILLINOIS UNIVERSITY								
Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds	(a)	\$	8,661	\$ 20,056	\$ 1,328
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds	(a)		29,521	15,176	947
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds	(a)		21,002	38,478	2,056
Series 2001 A.....	1-1-02	4-1-12	4.0% to 5.5%			27,730	-- --	-- --
Series 2003 A.....	2-1-03	4-1-29	1.15% to 4.85%			17,020	6,710	3,184
Series 2004 A.....	11-18-04	4-1-35	3.0% to 5.0%			40,390	35,035	22,723
Series 2005.....	11-1-05	4-1-26	3.25% to 5.00%			21,290	16,415	5,807
Series 2006 A.....	5-24-06	4-1-36	4.00% to 5.25%			69,715	57,020	32,215
Series 2008 A.....	5-8-08	4-1-28	3.0% to 5.5%			30,105	27,270	12,007
Series 2009 A (Build America Program)	5-15-09	4-1-30	2.5% to 6.2%	(b)		53,735	49,660	30,300
Series 2012 A	1-11-12	4-1-32	2.05% to 4.375%			29,805	29,805	12,499
TOTAL SOUTHERN ILLINOIS UNIVERSITY						\$ 348,974	\$ 295,625	\$ 123,066

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable. Future interest payments represent gross interest before reimbursement.

Advance Refunded Bonds: (a)

Series 2001 A.....	1-1-02	4-1-12	5.0% to 5.5%		\$	7,850	\$ -- --	\$ -- --
TOTAL ADVANCE REFUNDED BONDS						<u>\$ 7,850</u>	<u>\$ -- --</u>	<u>\$ -- --</u>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

UNIVERSITY OF ILLINOIS

Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(a)	\$	47,748	\$ 105,775	\$ 40,655
Series 1997 B.....	5-8-97	10-1-26	Variable	(b)		25,000	17,000	247
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(a)		9,909	21,342	18,479
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%			6,000	1,770	227
Series 2000.....	2-17-00	1-15-13	6.77% to 7.96%			27,150	1,785	142
Series 2001 B.....	7-26-01	4-1-19	4.0% to 5.5%			132,005	12,645	2,983
Series 2001 C.....	7-26-01	7-7-11	5.08% to 7.0%			18,925	-- --	-- --
Series 2001 A.....	8-30-01	4-1-24	4.0% to 5.5%			106,030	48,995	19,576
Series 2003 A.....	6-1-03	4-1-34	2.0% to 5.5%			65,870	42,500	35,022
Series 2003.....	8-28-03	1-15-23	2.0% to 5.25%			10,000	6,875	2,177
Series 2005 A.....	3-31-05	4-1-31	4.625% to 5.5%			163,905	139,470	70,584
Series 2006	10-5-06	4-1-36	4.0% to 5.0%			318,155	308,610	245,644

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
UNIVERSITY OF ILLINOIS (Cont.)								
Series 2008	6-18-08	4-1-38	Variable	(c)	\$	20,800	\$ 19,345	\$ 546
Series 2008	6-26-08	10-1-26	Variable	(d)		41,215	40,080	11,251
Series 2008	7-16-08	1-15-22	Variable	(e)		54,245	53,430	12,709
Series 2009 A	3-19-09	4-1-38	2.0% to 5.75%			84,100	81,975	87,341
Series 2010 A	7-21-10	4-1-30	4.0% to 5.25%			56,675	56,560	30,555
Series 2011 A	7-7-11	4-1-41	2.0% to 5.5%			81,970	81,075	73,631
Series 2011 B.....	7-7-11	4-1-21	1.347% to 4.517%			10,875	9,300	1,801
Series 2011 C.....	1-12-12	4-1-32	2.0% to 5.0%			71,900	71,900	42,224
TOTAL UNIVERSITY OF ILLINOIS						\$ 1,352,477	\$ 1,120,432	\$ 695,794

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate, in a weekly mode, was set by the remarketing agent at 0.18% and was in effect at June 30, 2012.
- (c) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 0.18% and was in effect at June 30, 2012.
- (d) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. For \$330 of the outstanding principal balance, the interest rate in a weekly mode, was set by the remarketing agent at 0.18% and was in effect at June 30, 2012. The remaining principal balance of \$39,750, the interest rate, in a weekly mode, was at a synthetic fixed rate of 3.534% and was in effect at June 30, 2012.
- (e) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) flexible mode, (iv) adjustable long-term mode or, (v) fixed rate mode not to exceed 12% per annum. This bond has two synthetic fixed components. One component consists of \$26,473 of the outstanding principal amount, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.092% and was in effect at June 30, 2012. The other component's outstanding principal of \$26,957, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.086% and was in effect at June 30, 2012.

Advanced Refunded Bonds: (a)

Series 2001 B.....	7-26-01	7-25-11	4.6% to 5.25%	(b)	\$	13,790	\$ -- --	\$ -- --
Series 2001 C.....	7-26-01	7-25-11	6.41% to 7.0%	(b)		10,435	-- --	-- --
Series 2003 A.....	6-1-03	4-1-13	5.0%			14,095	14,095	705
TOTAL ADVANCE REFUNDED BONDS						<u>\$ 38,320</u>	<u>\$ 14,095</u>	<u>\$ 705</u>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.
- (b) As a result of the refunding on July 7, 2011, the Series 2001 B and C Bonds were called on July 25, 2011.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
PLEDGED TOBACCO SETTLEMENT REVENUE DEBT:					
RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY					
TOBACCO SETTLEMENT REVENUE BONDS					
Series 2010.....	12-8-10	6-1-28	3.0% to 6.25%	\$ 1,503,460	\$ 1,444,085
TOTAL TOBACCO SETTLEMENT REVENUE BONDS				\$ 1,503,460	\$ 1,444,085

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONTINGENT DEBT:					
ILLINOIS FINANCE AUTHORITY					
Illinois Medical District Commission Bonds:					
Series 2006 A.....	1-31-06	9-1-31	4.125% to 4.7%	\$ 7,500	\$ 7,070
Series 2006 B.....	1-31-06	9-1-31	5.14% to 5.33%	32,500	32,050
Total Medical District Commission				<u>\$ 40,000</u>	<u>\$ 39,120</u>
Financially Distressed City Bonds:					
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4.% to 5.%	\$ 9,655	\$ 2,430
Series 2005..... City of East St. Louis	8-29-05	11-15-13	2.75% to 5.%	4,680	1,255
Series 2010..... City of East St. Louis	10-26-10	11-15-14	3.%	1,985	1,985
Total Financially Distressed City Bonds				<u>\$ 16,320</u>	<u>\$ 5,670</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 56,320</u>	<u>\$ 44,790</u>
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	\$ 12,795	\$ 12,795
Series 1998 A (Default)..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	670
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	1,585
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-25	Variable (a)	11,548	4,558
Series 2004 (Default)..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9.%	13,585	9,485
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 43,763</u>	<u>\$ 29,093</u>

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest.
This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012		
	DATED	MATURITY							
CONTINGENT DEBT: (Cont.)									
METROPOLITAN PIER AND EXPOSITION AUTHORITY									
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	\$	65,487	\$	234,379	
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)		21,099		49,992	
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(a)		29,326		86,438	
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(a)		123,303		257,603	
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%			44,855		34,015	
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.0%	(b)		88,905		85,550	
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%			23,090		21,400	
Series 2002 A & B.....	7-2-02	6-15-42	4.37% to 5.75%			798,905		724,780	
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)		85,425		273,858	
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(c)		161,978		280,341	
Series 2010 A.....	10-18-10	6-15-50	5.5%			200,695		200,695	
Series 2010 B-1.....	10-18-10	6-15-50	5.0%			200,000		200,000	
Series 2010 B-1.....	10-18-10	6-15-47	Accreted Bonds	(a)		200,005		221,650	
Series 2010 B-2.....	10-18-10	6-15-50	5% to 5.25%			518,180		518,180	
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY						\$	2,561,253	\$	3,188,881

Advance Refunded Bonds: (e)

Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a,d)	\$ 99,975	\$ 121,239
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a,d)	8,801	9,026
Series 1994 B.....	6-23-94	6-15-23	Accreted Bonds	(a,d)	6,473	3,897
Series 1996 A.....	9-15-96	6-15-12	Accreted Bonds	(a)	4,041	-- --
Series 1998 A.....	9-2-98	6-15-23	5.5%		48,135	38,165
Series 1998 B.....	9-2-98	6-15-23	5.5%		6,870	6,870
Series 2002 B.....	7-2-02	6-15-12	5.25% to 4.5%		25,055	-- --
					\$ 199,350	\$ 179,197

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 4.7%.

(c) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.

(d) Includes additional advance refunding done in FY 2011.

(e) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY

Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%		\$ 2,930	\$ 525 ^
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%		22,700	17,700
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					\$ 25,630	\$ 18,225

^ Bond is in default status.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 4,750
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	33,925
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	17,775
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	4,190
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	17,325
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	4,600
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	6,185
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	3,710
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	18,305
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5.0%	10,665	10,075
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,325
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8.0%	24,760	24,375
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5.0%	13,720	12,965
Series 2006 A.....	8-24-06	7-1-38	3.9% to 5.05%	8,130	7,655
Series 2006 E.....	10-25-06	1-1-42	3.7% to 4.95%	8,165	7,720
Series 2006 F.....	10-25-06	1-1-47	3.7% to 5.0%	3,975	3,595
Series 2006 J.....	10-25-06	7-1-48	4.5% to 5.0%	3,480	3,385
Series 2006 D.....	11-29-06	1-1-42	4.85% to 5.0%	6,220	5,920
Series 2006 G.....	11-29-06	1-1-37	3.65% to 4.85%	63,255	33,360
Series 2006 H.....	11-29-06	7-1-28	5.029% to 6.057%	11,270	8,605
Series 2006 K.....	11-29-06	7-1-20	3.7% to 4.6%	25,325	2,435
Series 2006 M.....	1-2-07	7-1-47	3.6% to 4.5%	12,520	11,985
Series 2006 I.....	1-3-07	7-1-48	4.7% to 4.85%	7,230	7,045
Series 2007 D.....	10-11-07	1-1-43	3.5% to 5.05%	50,075	20,615

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF	PRINCIPAL
	DATED	MATURITY			ORIGINAL ISSUE	OUTSTANDING JUNE 30, 2012
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
General Obligation Bonds: (Cont.)						
Housing Bonds: (Cont.)						
Series 2007 F.....	11-6-07	1-1-44	4.7% to 5.35%		\$ 6,775	\$ 6,560
Series 2007 G.....	11-6-07	1-1-44	4.7% to 5.35%		5,640	5,460
Series 2007 A.....	11-28-07	1-1-48	3.6% to 5.55%		6,195	4,700
Series 2007 C.....	12-18-07	7-1-44	3.6% to 5.375%		9,605	9,395
Series 2008 A.....	4-30-08	1-1-27	Variable	(a)	14,170	13,090
Series 2008 B.....	4-30-08	7-1-27	Variable	(a)	37,885	33,285
Series 2008 C.....	4-30-08	7-1-41	Variable	(a)	5,570	5,270
Taxable Housing Bonds:						
Series 2005 B.....	3-23-05	1-1-12	3.47% to 5.02%		4,810	-- --
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%		19,580	13,235
Series 2007 E.....	10-11-07	1-1-33	5.662% to 6.537%		9,340	7,785
Multi-Family Initiative Bonds:						
Series 2009 A.....	12-19-09	5-31-12	Variable	(f)	184,080	-- --
Series 2009 B.....	11-18-10	9-1-51	3.5%		34,670	30,730
Series 2009 C.....	12-16-10	9-1-51	3.01%		27,860	22,430
Series 2009 D.....	7-28-11	9-1-41	3.48%		59,500	59,500
Series 2009 E.....	11-17-11	9-1-42	2.32%		7,700	7,700
Series 2009 F.....	11-17-11	9-1-41	2.32%		5,790	5,770
Series 2009 G.....	11-17-11	9-1-41	2.32%		8,670	8,640
Series 2009 H.....	11-17-11	9-1-41	2.32%		11,230	11,230
Series 2009 I.....	12-15-11	9-1-51	2.32%		9,570	9,570
Series 2009 J.....	5-31-12	9-1-43	3.84%		19,090	19,090
TOTAL GENERAL OBLIGATION BONDS					\$ 951,765	\$ 550,265

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF	PRINCIPAL
	DATED	MATURITY			ORIGINAL ISSUE	OUTSTANDING JUNE 30, 2012
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Special Obligation Bonds:						
Multi-Family Bonds:						
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%		\$ 5,320	\$ 4,935
Homeowner Mortgage Revenue Bonds:						
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3%	(b)	70,320	11,995
Series 1998 G1, G2.....	12-1-98	10-3-11	3.65% to 5.25%		31,500	-- --
Series 2001 A1.....	2-1-01	10-3-11	4.8%		645	-- --
Series 2001 A2.....	2-1-01	10-3-11	3.5% to 5.5%		34,980	-- --
Series 2001 A3.....	2-1-01	10-3-11	3.4% to 5.4%		6,495	-- --
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%		6,720	4,500
Series 2001 C3.....	7-24-01	8-1-12	4.75%		10,240	205
Series 2001 E1.....	1-23-02	10-3-11	5.15%		3,905	-- --
Series 2001 E2.....	1-23-02	10-3-11	2.875% to 5.6%		40,590	-- --
Series 2001 E3.....	1-23-02	10-3-11	5.0%		12,400	-- --
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%		11,450	6,545
Series 2002 C2.....	7-30-02	8-1-31	2.25% to 5.4%		38,550	23,010
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%		17,215	7,040
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%		32,785	15,960
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4.0%		14,320	4,700
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%		25,005	13,250
Series 2004 A3.....	3-16-04	8-1-34	Variable	(a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-16	4.15% to 4.65%		6,875	5,470
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%		57,125	38,060
Series 2004 C3.....	7-13-04	8-1-34	Variable	(c)	16,000	16,000
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%		19,200	6,680
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%		35,800	19,970
Series 2005 A3.....	3-10-05	8-1-35	Variable	(c)	20,000	20,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%	\$ 23,475	\$ 9,695
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%	75,285	54,020
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%	19,495	9,085
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5.0%	65,060	43,260
Series 2006 C.....	7-27-06	8-1-37	3.75 to 5.15%	125,000	87,920
Series 2007 A1.....	4-25-07	8-1-17	4.0 to 4.1%	755	645
Series 2007 A2.....	4-25-07	8-1-37	3.65 to 4.9%	64,245	51,980
Series 2007 D.....	8-29-07	8-1-38	3.7 to 5.35%	65,000	47,690
Series 2007 H-1 (Remarketed).....	1-30-08	8-1-17	3.25 to 3.75%	4,115	3,635
Series 2007 H-2 (Remarketed).....	1-30-08	2-1-39	3.05 to 5.2%	51,885	42,950
Series 2008 A-1	1-30-08	8-1-17	2.9 to 3.75%	8,485	4,295
Series 2008 A-2.....	1-30-08	8-1-38	5.05 to 5.2%	2,240	1,400
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	1,120
Series 2001 F.....	1-23-02	8-1-20	Variable (d)	10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable (e)	10,000	4,295
Series 2009 B.....	12-18-09	8-1-41	Variable (f)	200,000	179,000
Series 2009 B-1.....	3-10-11	8-1-41	Variable (n)	21,000	18,510
Series 2011 A-1.....	3-10-11	8-1-19	1.60% to 4.55%	6,140	6,140
Series 2011 A-2.....	3-10-11	8-1-19	2% to 3.5%	4,860	2,570
Series 2011 B.....	3-10-11	8-1-28	1.2% to 5.375%	14,000	12,170
Affordable Housing Program Trust Fund Bonds:					
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%	45,380	33,420
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%	34,480	23,870

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF	PRINCIPAL
	DATED	MATURITY			ORIGINAL ISSUE	OUTSTANDING JUNE 30, 2012
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Special Obligation Bonds: (Cont.)						
Mortgage-backed Housing Revenue Bonds:						
Series 2011-1A.....	10-1-11	10-25-41	3.285%		\$ 17,639	\$ 16,958
Series 2011-1B.....	10-1-11	10-25-41	3.285%		42,500	40,569
Series 2011-1C.....	10-1-11	10-25-41	3.285%		7,500	7,500
TOTAL SPECIAL OBLIGATION BONDS					\$ 1,466,654	\$ 921,692
Non General Obligation Bonds:						
Multi-Family Housing Revenue Bonds:						
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%		\$ 9,600	\$ 7,925
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.%		3,000	3,000
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	1-15-12	Variable	(f)	11,610	-- --
Series 2001..... Pheasant Ridge/Hunter Apartments	4-25-01	10-24-12	Variable	(f)	7,870	-- --
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable	(f)	4,150	3,420
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable	(f)	2,970	2,545
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(f)	450	415
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%		8,000	6,930
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable	(f)	3,400	2,945
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable	(g)	6,300	5,600
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3.% to 4.85%		7,000	6,135
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable	(g)	1,000	975
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%		5,500	2,595

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF	PRINCIPAL
	DATED	MATURITY			ORIGINAL ISSUE	OUTSTANDING JUNE 30, 2012
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%		\$ 25,290	\$ 19,840
Series 2005A..... Indian Trail Apartments	9-14-05	7-1-35	Variable	(h)	8,950	7,942
Series 2005B..... Indian Trail Apartments	9-14-05	7-1-18	Variable	(h)	825	456
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable	(i)	4,500	3,480
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable	(h)	9,500	8,754
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable	(j)	47,000	46,415
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable	(i)	4,700	3,765
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%		50,000	46,135
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6. %		7,066	6,879
Series 2006..... Buena Vista Townhomes	12-12-06	6-10-38	Variable	(f)	5,100	4,781
Series 2007..... Prairie Station Apartments	3-7-07	3-15-37	Variable	(f)	17,900	17,900
Series 2007..... Valley View Apartments	5-8-07	5-1-42	Variable	(i)	11,200	11,065
Series 2007..... Brainard Landings II Apartments	5-8-07	5-1-42	Variable	(i)	2,600	2,570
Series 2007..... Rome Meadows Housing	6-6-07	6-1-37	Variable	(i)	2,000	1,880
Series 2007A..... Danbury Apartments	10-24-07	7-1-42	Variable	(h)	6,225	6,225
Series 2007B..... Danbury Apartments	10-24-07	5-2-13	Variable	(h)	230	44
Series 2008A..... Fox Meadows	2-28-08	9-1-29	6. %		2,760	2,648

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2008..... Brookhaven Apartments	8-7-08	8-1-38	Variable	(k) \$	18,300	\$ 15,750
Series 2008..... Alden Gardens of Bloomingdale	10-15-08	9-1-43	Variable	(l)	10,070	9,060
Series 2008..... Foxview I & II Apartments	12-19-08	1-1-41	Variable	(m)	30,250	29,450
Series 2010..... Willow Heights Apartments	2-24-10	2-10-42	Variable	(o)	2,560	2,549
Series 2010 A..... Makenzie Falls	7-1-10	7-1-42	Variable	(p)	3,500	3,500
Series 2010 B..... Makenzie Falls	7-1-10	5-1-12	Variable		4,190	-- --
Series 2010 Randolph Tower City Apartments	12-22-10	12-1-28	2.3% to 5.375%		50,580	50,580
Section 8 Elderly Housing Revenue Bonds:						
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%		21,350	11,380
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%		19,365	17,555
Multifamily Housing Revenue Note:						
Series 2011..... Pullman Wheelworks Development	12-15-11	12-31-13	Variable	(q)	4,520	4,520
TOTAL NON GENERAL OBLIGATION BONDS					\$ 441,381	\$ 377,608
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					\$ 2,859,800	\$ 1,849,565

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			

CONDUIT DEBT:

ILLINOIS HOUSING DEVELOPMENT AUTHORITY

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998, were subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.
- (c) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.
- (d) Interest rate is a taxable floating rate which will be determined on a monthly basis paid monthly with a maximum interest rate of 11.5% per annum.
- (e) Interest rate is a taxable floating rate which will be determined on a monthly basis paid semi-annually with a maximum interest rate of 12% per annum.
- (f) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (g) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum.
- (h) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate.
- (i) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent.
- (j) Interest rate is a tax-exempt floating rate which will be determined on an annual basis paid monthly with a balloon payment at the end of bond.
- (k) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (l) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (m) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 12% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (n) Interest rate is an interim rate for 60 days then will be converted to a long-term rate of 3.7%.
- (o) Initial interest rate is 5.71% until Tender Date of 2/10/2027 when it will be adjusted.
- (p) Bond is in initial drawdown mode. Interest is initially at a variable rate to be determined by the servicer. Bonds may be converted to a fixed rate based on the terms and conditions of the bond resolution.
- (q) Interest rate is the greater of 4% or 3.43% + 1 month LIBOR, not to exceed the greater of 9% or 125% of the 20 GO Municipal Bonds Index.

Advance Refunded Housing Finance Bonds (a):

Series 1976 A.....	6-1-76	12-1-16	6.75%	\$ 6,000	\$ 2,290
Series 1981 A.....	1-2-81	7-1-23	7.0%	22,040	22,040
TOTAL ADVANCE REFUNDED HOUSING BONDS				\$ 28,040	\$ 24,330

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT:							
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY							
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)	\$	5,500	\$ 4,460
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%			6,400	6,050
Series 2005..... Augustana College	10-21-05	10-1-35	Variable	(b)		15,000	14,400
Series 2006..... Heritage Woods of Moline	12-14-06	12-1-41	6.0%			10,870	10,625
Series 2007..... Northwest Illinois Holdings, LLC Project	12-27-07	6-1-34	5.25%			9,340	8,776
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						\$ 47,110	\$ 44,311

(a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.

(b) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY

Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$	13,000	\$ 4,405
Series 1998..... General Electric Company	4-1-98	3-1-12	5.45%			3,600	3,600
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%			7,500	6,320
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)		1,330	365
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)		7,000	1,745
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)		2,000	1,040
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)		3,500	1,100
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)		4,395	3,808
Series 2007..... Living Springs of McHenry	8-16-07	12-1-41	6.1%			12,450	12,170
Series 2007 A..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)		35,000	33,880
Series 2007 B..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)		16,585	16,025

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY (Cont.)							
Series 2007 C..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	\$	3,415	\$ 3,275
Series 2007 Morris Supportive Living	12-28-07	1-1-38	Variable	(a,b)		8,000	8,000
Series 2008 Cathy Asta Enterprises, LLC, Series A	9-18-08	8-1-33	Variable	(a)		6,335	6,335
Series 2008 Cathy Asta Enterprises, LLC, Series B	9-18-08	8-1-33	Variable	(a)		2,665	1,240
Series 2010..... Pleasant View Luther Home	9-23-10	11-15-45	4.5% to 7.375%			16,695	16,695
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						\$ 143,470	\$ 120,003

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

(b) Remarketed 1/1/2010

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY

Series 1997..... Flanders/Precisionaire	12-31-97	12-15-11	6.5%		\$	6,000	\$ -- --
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)		6,000	730
Series 1999..... T.H. Davidson	11-1-99	11-1-11	Variable	(a)		4,600	-- --
Series 2000..... Triton Manufacturing Company, Inc.	8-31-00	8-1-20	Variable	(a)		3,440	1,940
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%			4,500	4,370
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%			8,600	6,740
Series 2006 A..... Atlas Putty Products Co. Project	8-31-06	7-1-21	Variable	(a)		3,400	3,010
Series 2006 B..... Atlas Putty Products Co. Project	8-31-06	7-1-14	Variable	(a)		2,475	910
Series 2007..... Senior Estates Supportive Living Project	12-4-07	12-1-42	7.%			11,900	11,790
Series 2010..... Heritage Woods of Plainfield SLF Project	9-30-10 #	12-1-42	5.07%	(b)		12,200	11,246
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY						<u>\$ 63,115</u>	<u>\$ 40,736</u>

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

(b) The bond is in initial draw down mode not to exceed aggregate principal of \$12,200.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF	PRINCIPAL
	DATED	MATURITY			ORIGINAL ISSUE	OUTSTANDING JUNE 30, 2012
CONDUIT DEBT: (Cont.)						
SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY						
Series 2006 A Wabash Christian Retirement Center	10-31-06	12-1-23	6.71%		\$ 4,000	\$ 3,798
Series 2006 Adult Comprehensive Human Services Project	12-22-06	12-22-31	5.073%		6,120	5,348
TOTAL SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					\$ 10,120	\$ 9,146
WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY						
Series 2008 A Carthage Memorial Hospital Project	8-22-08	6-1-28	Variable	(a)	\$ 10,000	\$ 8,870
Series 2008 B Carthage Memorial Hospital Project	9-16-08	6-1-37	7% to 7.05		10,385	10,385
TOTAL WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					\$ 20,385	\$ 19,255

(a) Interest is initially fixed until August 20, 2013. Thereafter, interest on the bonds maturing in 2028 is adjusted on June 1st in 2013, 2018, and 2023 based on a bank calculated rate equal to the Bloomberg index plus 169 basis points.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY

Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.0%		\$ 12,000	\$ 11,700
Series 1999..... Anderson Hospital	4-1-99	1-30-12	5.0% to 5.625%		26,320	-- --
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%		30,645	29,815
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable	(b)	4,700	4,700
Series 2003..... Fairview Heights	3-27-03	1-1-22	Variable	(c)	9,450	5,695
Series 2004..... Holten Meat, Inc.	10-5-04	5-1-25	Variable	(d)	6,860	6,860
Series 2005..... Alton Community Unit School District #11	4-26-05	11-1-24	Variable	(b)	8,295	7,680
Series 2005..... Belleville Township High School District #201	10-4-05	10-1-18	3.0% to 4.0%		37,805	29,840
Series 2005..... City of Belleville	12-1-05	1-1-26	3.4% to 4.4%		14,450	7,365
Series 2005 A..... Mattingly Lumber	12-2-05	12-1-23	Variable	(b)	3,080	3,080
Series 2005 B..... Mattingly Lumber	12-2-05	12-1-13	Variable	(b)	2,065	1,710

STATE OF ILLINOIS
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)						
Series 2005 B..... City of Granite City	12-28-05	9-1-26	7. %		\$ 1,635	\$ 1,605
Series 2006 Triad Community School District #2	6-1-06	10-1-21	4. % to 5.25%		30,760	30,060
Series 2006 Triad Community School District #2	6-1-06	10-1-25	Accreted Bonds	(a)	13,374	17,837
Series 2006 Eden Retirement Center	9-14-06	12-1-36	5. % to 5.85%		22,390	21,250
Series 2006 Village of Sauget	11-1-06	11-1-26	5.625%		23,655	19,885
Series 2006 Anderson Hospital	12-15-06	8-15-36	5.125%		13,750	12,685
Series 2007 Belleville Township High School	4-1-07	2-1-27	Variable	(b)	34,130	31,475
Series 2007A Edwardsville School District #7	7-1-07	12-1-26	Accreted Bonds	(a)	41,457	52,731
Series 2007B Edwardsville School District #7	7-1-07	12-1-23	4. % to 5.25%		53,325	53,205
Series 2007 City Of Collinsville	7-31-07	2-1-27	Variable	(b)	20,250	20,250
Series 2007 A Center Ethanol - Solid Waste	9-27-07	12-1-19	8.25%		15,230	15,230
Series 2007 B Center Ethanol - Solid Waste	9-27-07	12-1-27	Variable	(d)	7,370	7,370
Series 2007 A Sev - Rend Corporation	10-11-07	10-1-27	4.563%		3,500	3,500
Series 2007 Mental Health of St. Clair County	12-13-07	6-1-37	6.2% to 6.625%		12,565	12,295
Series 2007 Arizon Companies of Illinois	12-27-07	12-1-27	Variable	(b)	3,000	2,200
Series 2008 A City of East St. Louis	2-6-08	10-1-22	7. %		26,065	21,620
Series 2008 City of Granite City	9-24-08	12-1-22	4.5% to 7%		9,780	8,465
Series 2008..... Deli Star Ventures	12-11-08	7-1-21	Variable	(d)	2,000	1,625
Series 2008..... Deli Star Corp	12-11-08	7-1-21	Variable	(d)	2,200	1,785

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)						
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-29	2.5% to 5.75%		\$ 30,115	\$ 29,725
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-26	Accreted Bonds	(a)	5,935	7,204
Series 2009 City of Granite City	5-29-09	1-15-22	8.%		3,640	2,820
Series 2009 B..... City of Granite City	9-29-09	3-1-22	7.75%		4,210	4,115
Series 2009 St. Clair Supportive Living LP Project	12-29-09	6-20-12	5.50%	(e)	10,338	-- --
Series 2009 C..... City of Granite City	12-29-09	3-1-22	7.75%		3,805	3,610
Series 2010..... Moliero, Inc. Project	7-28-10	7-1-30	Variable	(f)	9,995	9,495
Series 2010..... City of Granite City	10-26-10	11-1-30	2% to 4.2%		3,485	3,355
Series 2010 A..... Flood Prevention District Council	11-23-10	4-15-30	2% to 5%		64,015	61,560
Series 2010 B Flood Prevention District Council (Build America Bonds)	11-23-10	4-15-32	7.03%	(g)	9,050	9,050
Series 2010 C..... Flood Prevention District Council (Recovery Zone Econ Dev. Bonds)	11-23-10	10-15-35	7.23%	(h)	21,130	21,130
Series 2010 McKendree University	12-30-10	10-5-30	4.75%		14,000	13,023
Series 2011 A..... City of Belleville	10-1-11	7-1-41	6% to 7%		16,150	16,150
Series 2011 B..... City of Belleville	10-1-11	1-1-26	Variable	(i)	1,560	1,560
Series 2011 C..... City of Belleville	10-1-11	7-1-29	7.125% to 9.25%		5,700	5,700
Series 2011 R-1..... Memorial Hospital	7-1-11	8-1-41	2.77%		17,500	17,500
Series 2011 R-2..... Memorial Hospital	7-1-11	8-1-41	2.77%		12,500	12,500
Series 2011 A..... Anderson Hospital	12-29-11	1-1-27	4.64%		9,219	9,043

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)					
Series 2011 B..... Anderson Hospital	12-29-11	1-1-22	4.64%	\$ 9,219	\$ 9,036
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				\$ 743,672	\$ 0

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
- (d) Interest is determined weekly or converted to a fixed interest rate as determined by the remarketing agent.
- (e) Bond is in initial draw down mode.
- (f) The bonds will bear interest at the Weekly Rate, Daily Rate, CP Rate or Adjustable Rate as determined by the remarketing agent.
- (g) Build America Program Bonds are issued under the American Recovery and Reinvestment Act (ARRA) of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.
- (h) Recovery Zone Economic Development Bonds are issued under the Build America Bond Program and are eligible for Federal reimbursement equal to 45% of the interest payable.
- (i) Private placement bond initially at 8.75%

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:						
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	5-15-34	6.0%		\$ 11,340	\$ 11,340
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable	(a)	6,000	6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4.0% to 5.375%		47,905	30,900
Series 2004 B..... DePaul University	3-25-04	10-1-11	3.88%		7,675	-- --
Series 2004..... Alexian Brothers Health System	4-28-04	2-23-12	Variable	(b)	80,000	-- --
Series 2004..... OSF Healthcare System	5-12-04	11-15-23	2.5% to 5.25%		92,605	59,455
Series 2004..... Windsor Park Manor	5-17-04	12-14-11	Variable	(d)	19,315	-- --
Series 2004 A..... Central DuPage Health	5-19-04	8-5-11	Variable	(e)	140,000	-- --
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable	(g)	4,500	4,500
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.0%		12,700	11,180
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable	(e)	46,450	32,130
Series 2004..... MacLean-Fogg Co.	6-29-04	6-1-14	Variable	(g)	2,800	1,800
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable	(g)	11,675	8,130
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable	(h)	13,395	3,995
Series 2004..... IIT Research Institute	7-1-04	10-1-34	Variable	(i)	18,820	13,660
Series 2004 C..... DePaul University	7-8-04	10-1-24	4.0% to 5.625%		47,850	39,280
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable	(g)	6,250	5,230
Series 2004..... Transparent Container Company	8-1-04	8-1-11	Variable	(j)	6,000	-- --
Series 2004..... Columbia College - Chicago	9-7-04	12-1-17	5.25%		5,495	2,990
Series 2004 A..... Northwestern University	9-9-04	12-1-34	Variable	(l)	67,900	67,900

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2004 B..... Northwestern University	9-9-04	12-1-34	Variable	(l)	\$ 67,900	\$ 67,900
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable	(j)	8,500	8,500
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%	(m)	31,600	29,586
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%		7,900	7,405
Series 2004..... Merit School of Music	9-29-04	10-1-24	Variable	(n)	4,000	1,500
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable	(j)	4,975	655
Series 2004..... Stookey Township	10-5-04	2-1-24	1.7% to 4.3%		5,000	3,540
Series 2004 B..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(o)	33,170	2,845
Series 2004 C..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(o)	7,245	6,310
Series 2004 A-1..... Loyola University of Chicago	12-2-04	5-30-12	5.% to 5.25%		24,000	-- --
Series 2004..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%		11,750	11,185
Series 2004..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable	(p)	48,000	48,000
Series 2004..... University of Chicago	11-10-04	7-1-34	5.%		100,000	15,810
Series 2004 B..... University of Chicago	11-10-04	7-1-34	Variable	(o)	100,000	89,233
Series 2004..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable	(o)	27,000	12,100
Series 2004 C..... University of Chicago	11-30-04	7-1-39	Variable	(o)	80,000	77,998
Series 2004 A..... Sunshine Through Golf	11-30-04	11-1-24	Variable	(n)	2,100	1,220
Series 2004 A..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable	(o)	14,270	13,129
Series 2004 B..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable	(n)	3,600	1,908
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%		6,630	5,735
Series 2004 A..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable	(n)	3,200	1,610

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2004 A (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	5.% to 5.125%		\$ 58,340	\$ 56,485
Series 2004 B (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%		15,050	14,545
Series 2004 C (Default)..... MJH Education - Fullerton Village	12-15-04	6-1-35	Variable	(q)	13,800	13,800
Series 2004	12-21-04	11-15-31	3.75% to 5.0%		100,995	85,520
Swedish American Hospital						14,020
Series 2005..... Illinois College	1-1-05	10-1-30	Variable	(o)	15,000	
Series 2005..... Primary Health Care Center	1-20-05	7-1-24	4.625% to 6.6%		2,235	1,535
Series 2005..... Southern Illinois Healthcare Enterprises	1-27-05	3-1-35	Variable	(r)	69,000	69,000
Series 2005..... Richard H. Driehaus Museum	2-2-05	2-1-35	Variable	(h)	15,900	15,900
Series 2005	2-16-05	6-1-34	Variable	(o)	13,430	11,778
Reserve of Geneva Project						
Series 2005 A..... DePaul University	3-1-05	10-1-19	4.05% to 5.%		43,735	27,290
Series 2005..... Mercy Alliance, Inc.	3-9-05	6-25-12	Variable	(o)	35,000	-- --
Series 2005..... Excel Container, Inc.	3-15-05	2-1-26	Variable	(o)	6,868	4,329
Series 2005 A..... Beacon Hill	4-1-05	2-15-15	3.% to 5.35%		5,995	2,065
Series 2005 B..... Beacon Hill	4-1-05	2-15-22	Variable	(s)	6,195	6,065
Series 2005	4-1-05	9-1-31	4.75% to 5.%		9,700	8,490
YMCA of Southwest Illinois						
Series 2005..... North Park University	4-19-05	7-1-35	Variable	(f)	33,000	33,000
Series 2005..... Ockerlund Industries, Inc.	5-1-05	5-1-30	Variable	(n)	3,600	3,115
Series 2005..... Joan and Irving Harris Theater for Music and Dance	5-5-05	3-1-40	Variable	(d)	20,000	20,000
Series 2005..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(d)	12,000	10,290

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2005 B..... Resurrection Health Care	5-26-05	5-15-35	Variable	(t)	\$ 125,000	\$ 119,140
Series 2005 C..... Resurrection Health Care	5-26-05	5-15-35	Variable	(t)	125,000	60,000
Series 2005 A..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(l)	50,000	50,000
Series 2005 A..... Kankakee County	6-1-05	12-1-11	2.75% to 4.6%		8,500	-- --
Series 2005 B..... Kankakee County	6-1-05	12-1-24	2.75% to 5.0%		8,265	6,430
Series 2005 Lake Forest Country Day School	6-16-05	7-1-35	Variable	(h)	23,000	23,000
Series 2005 A..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(j)	12,400	11,010
Series 2005 B..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(j)	2,000	2,000
Series 2005..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(n)	7,000	5,215
Series 2005..... Regis Technologies, Inc.	7-1-05	7-1-22	Variable	(k)	3,030	1,811
Series 2005 A..... Friendship Village of Schaumburg	7-28-05	2-15-37	5.0% to 5.625%		75,500	71,650
Series 2005 B..... Friendship Village of Schaumburg	7-28-05	2-15-37	4.75%		5,000	5,000
Series 2005 A..... Norwegian American Hospital	8-3-05	8-1-12	Variable	(j)	3,500	48
Series 2005 A Alexian Brothers Health System	8-11-05	1-1-28	Variable	(c)	87,425	61,425
Series 2005 B Alexian Brothers Health System	8-11-05	1-1-28	3% to 5.5%		87,425	24,370
Series 2005..... City of Kewanee	8-15-05	8-1-11	2.75% to 3.9%		2,410	-- --
Series 2005..... Waste Management	8-25-05	8-1-29	5.05%		30,000	30,000
Series 2005 A..... Bethel Terrace Apartments	8-29-05	9-1-35	4.75% to 5.375%		6,045	5,655
Series 2005..... The WBEZ Alliance, Inc.	10-12-05	10-1-40	Variable	(u)	22,000	22,000
Series 2005..... Spertus Institute of Jewish Studies	10-20-05	9-1-35	Variable	(i)	51,570	43,570
Series 2005..... Shedd Aquarium Society	11-8-05	7-1-27	3.5% to 5.25%		34,435	28,080

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2005..... The Thresholds Project	11-17-05	11-1-35	Variable	(h)	\$ 8,000	\$ 6,508
Series 2005..... Barton Manufacturing, Inc.	11-17-05	11-1-18	Variable	(j)	2,795	1,393
Series 2005 A..... The Landing at Plymouth Place	12-1-05	5-15-37	5.% to 6.%		57,500	55,770
Series 2005..... City of Metropolis	12-6-05	12-1-24	4.75% to 5.%		12,900	10,740
Series 2005 B..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(d)	20,000	19,260
Series 2005 C..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(d)	68,500	12,790
Series 2005 A..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-20	4.% to 5.25%		21,665	17,035
Series 2005 C..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-25	5.% to 6.%	(v)	23,000	16,000
Series 2005 A..... The Clare at Water Tower	12-13-05	5-15-38	5.1% to 6.125%		74,000	2,160
Series 2005 B-1..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(w)	4,000	580
Series 2005 B-2..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(x)	6,000	700
Series 2005 C..... The Clare at Water Tower	12-13-05	5-15-12	5.125%		7,500	-- --
Series 2005 D(Default)..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(d)	125,000	125,000 ^
Series 2005..... Freedman Seating Company	12-15-05	12-1-20	Variable	(n)	2,240	1,085
Series 2005 A..... Smith Village	12-15-05	11-15-35	6.125% to 6.25%		34,305	33,620
Series 2005 B-1..... Smith Village	12-15-05	11-15-35	Variable	(y)	5,000	5,000
Series 2005..... Village of Freeburg	12-20-05	12-1-25	3.15% to 4.4%		5,960	4,605
Series 2005..... Park Lawn Association	12-21-05	12-1-35	Variable	(j)	3,000	2,763
Series 2005 A..... All Saints Catholic Academy	12-21-05	6-1-30	Variable	(o)	12,560	8,800

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable	(n)	\$ 5,000	\$ 3,100
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable	(o)	17,375	14,080
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable	(o)	16,125	7,260
Series 2005 A (Default)..... International Ice Centre	12-30-05	12-1-35	6.125% to 7.%	(aaaaa)	16,255	-- -- ^
Series 2005 B (Default)..... International Ice Centre	12-30-05	12-1-12	10.%	(aaaaa)	1,000	-- -- ^
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%		20,000	17,025
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable	(z)	5,500	5,126
Series 2006..... Benedictine University	1-23-06	3-1-26	Variable	(j)	6,500	5,460
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable	(o)	50,975	50,975
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4.% to 4.5%		14,260	13,350
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%		10,000	9,270
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable	(t)	2,050	1,971
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable	(z)	3,200	2,805
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%		12,625	10,960
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(o)	30,000	20,000
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(aa)	3,325	2,965
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5.%		153,660	153,660
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%		6,340	6,340
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6.%		23,460	23,460
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(bb)	500	500

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%		\$ 11,600	\$ 11,135
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(cc)	7,000	6,490
Series 2006..... Uhlich Children's Advantage Network Project	5-11-06	5-1-36	Variable	(o)	6,000	4,605
Series 2006 A..... Proctor Hospital	5-11-06	1-1-25	5.125%		22,525	22,525
Series 2006..... Nazareth Academy	5-25-06	5-1-36	Variable	(o)	10,500	10,500
Series 2006..... Saint Xavier University	6-8-06	10-1-40	Variable	(o)	10,000	7,890
Series 2006..... Beecher Energy	6-30-06	7-1-26	Variable	(j)	2,500	2,500
Series 2006 A..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(j)	8,045	7,555
Series 2006 B..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(j)	17,955	16,860
Series 2006 (Default)..... Clare Oaks	7-19-06	11-15-40	5.75% to 6.125%		50,365	50,150 ^
Series 2006 B-1(Default)..... Clare Oaks	7-19-06	11-15-40	Variable	(ee)	2,000	2,000 ^
Series 2006 B-2(Default)..... Clare Oaks	7-19-06	11-15-40	Variable	(ff)	4,000	4,000 ^
Series 2006 C(Default)..... Clare Oaks	7-19-06	11-15-40	Variable	(d)	38,360	38,360 ^
Series 2006 D(Default)..... Clare Oaks	7-19-06	11-15-40	Variable	(d)	18,000	1,300 ^
Series 2006 Concordia Place Apartments	7-25-06	7-1-26	5.0%		800	800
Series 2006 Waterloo C.U.S.D. #5	7-27-06	2-15-12	3.8% to 4.5%		38,630	-- --
Series 2006 Meyer Industries	7-28-06	8-1-36	Variable	(n)	5,800	4,245
Series 2006 Sunrise Ag Service Company	8-1-06	8-1-21	Variable	(p)	5,500	3,514
Series 2006 Lutheran Hillside Village	8-3-06	2-1-37	5.0% to 5.25%		46,065	43,780
Series 2006 Northern Illinois University Foundation	8-15-06	8-15-16	4.66%		9,206	2,696

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2006 A Three Crowns Park	8-15-06	2-15-38	5.5% to 5.875%		\$ 36,935	\$ 35,775
Series 2006 B-1 Three Crowns Park	8-15-06	2-15-38	Variable	(gg)	3,000	3,000
Series 2006 B Rush University Medical Center	8-17-06	11-1-35	5.% to 5.75%	(hh)	96,750	96,750
Series 2006 Presbyterian Homes Lake Forest Place	8-17-06	9-1-24	Variable	(o)	27,135	21,345
Series 2006 C Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4.% to 5.%		11,250	10,425
Series 2006 Kewanee Hospital	8-31-06	8-15-31	Variable	(d)	32,205	29,100
Series 2006 City of Sterling/ CGH Medical Center	9-15-06	5-1-23	3.95% to 4.6%		15,080	10,780
Series 2006 Cristo Rey Jesuit High School	9-28-06	9-1-41	Variable	(j)	10,300	5,000
Series 2006 Village Of Oak Park Residence Corporation	9-28-06	9-1-46	Variable	(j)	4,000	4,000
Series 2006 Victory Gardens Theater	9-28-06	10-3-36	Variable	(d)	3,575	2,871
Series 2006 Northwestern University	10-3-06	12-1-42	5.%		145,130	145,130
Series 2006 University Center	10-23-06	5-1-30	4.5% to 5.%		119,675	104,800
Series 2006 Covered Bridges Apartments	10-30-06	6-1-39	4.875.%		19,500	18,210
Series 2006 Amalgamated Senior Residences	11-1-06	10-1-41	Variable	(t)	8,000	7,708
Series 2006 C&D Recycling	11-1-06	11-1-26	Variable	(d)	4,400	3,723
Series 2006 Midwest Regional Medical Center	11-1-06	10-1-46	6.75.%		45,485	45,485
Series 2006 Raco Steel Company	11-8-06	12-1-14	5.22.%		1,810	709
Series 2006 A Riverside Health Systems	11-9-06	11-15-22	Variable	(f)	15,575	15,025
Series 2006 Lawrence Hall Youth Services	11-9-06	11-1-41	Variable	(o)	15,000	13,245
Series 2006 Tabor Hills	11-22-06	11-15-36	4.05% to 5.25%		22,385	20,525

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds: (Cont.)							
Series 2006 (Default) International Ice Centre	11-29-06	12-1-26	6.%	(aaaaa)	\$ 900	\$	-- -- ^
Series 2006 B Illinois Wesleyan University	12-1-06	9-1-35	3.7% to 4.5%		31,930		31,455
Series 2006 Community Rehabilitation Provider	12-1-06	7-1-27	4.% to 4.625%		5,330		1,310
Series 2006 A Montgomery Place	12-6-06	5-15-38	5.25% to 5.75%		34,350		33,305
Series 2006 St. Ignatius College Preparatory	12-14-06	12-1-36	Variable	(o)	13,000		13,000
Series 2006 Victor C. Neumann Association	12-14-06	12-15-36	Variable	(o)	5,900		5,378
Series 2006 A Loyola University Health	12-19-06	7-22-11	Variable	(i)	85,145		-- --
Series 2006 B Loyola University Health	12-19-06	7-22-11	Variable	(i)	75,000		-- --
Series 2006 C Loyola University Health	12-20-06	7-22-11	Variable	(i)	75,000		-- --
Series 2006 C Riverside Health System	12-21-06	11-15-32	4.% to 5.%		43,625		42,605
Series 2006 A University Center	2-7-07	5-1-34	5.25%		43,200		42,785
Series 2007 North American Spine Society	2-7-07	12-1-31	Variable	(j)	12,500		10,540
Series 2007 A Chicago Charter School	2-8-07	12-1-36	4.5% to 5.%		49,445		46,865
Series 2007 A Franciscan Communities	2-14-07	5-15-37	Variable	(d)	40,200		40,200
Series 2007 Newman Foundation - University of Illinois	2-15-07	2-1-37	4.% to 5.%		40,000		40,000
Series 2007 A (Default) Leafs Hockey Club	2-22-07	3-1-37	5.625% to 6.%		18,880		18,880 ^
Series 2007 B (Default) Leafs Hockey Club	2-22-07	3-1-14	9.%		1,120		1,120 ^
Series 2007 Elmhurst College	2-22-07	2-1-42	Variable	(o)	25,000		25,000
Series 2007 Bohler-Uddeholm Corporation	2-27-07	2-1-37	Variable	(n)	10,000		10,000
Series 2007 Northern Illinois - United Methodist Church	2-27-07	4-1-32	Variable	(ii)	3,400		3,067

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2007 Gusto Packing Company	3-1-07	3-1-27	Variable	(n)	\$ 8,000	\$ 5,640
Series 2007 A Hospital Sisters Services	3-6-07	3-15-28	5.0%		72,035	72,035
Series 2007 C Hospital Sisters Services	3-6-07	3-15-36	Variable	(jj)	100,425	100,425
Series 2007 Magnetic Inspection Laboratory	3-7-07	11-14-11	Variable	(kk)	8,000	-- --
Series 2007 Near North Health Service	3-8-07	3-1-17	4.75%		4,409	2,402
Series 2007 Quad County Urban League	3-29-07	2-15-37	7.0%		4,735	4,735
Series 2007 700 Hickory Hills Drive	3-30-07	4-1-32	Variable	(o)	10,000	10,000
Series 2007 Plochman, Inc.	4-2-07	3-29-12	Variable	(n)	2,000	-- --
Series 2007 Loyola University Chicago	4-12-07	7-1-24	4.0% to 5.0%		27,635	26,670
Series 2007 A Bradley University	4-17-07	8-1-34	4.0% to 5.0%		56,100	53,335
Series 2007 Illinois Valley Community Hospital	4-17-07	5-1-12	4.57%		2,500	-- --
Series 2007 Easter Seals Metropolitan Chicago	4-26-07	4-1-37	Variable	(d)	9,000	3,340
Series 2007 Tella Tool & Manufacturing	4-30-07	5-1-32	Variable	(o)	2,710	1,670
Series 2007 Holy Family Ministries Center	5-2-07	4-1-42	Variable	(i)	4,300	3,565
Series 2007 Catherine Cook School	5-3-07	1-1-37	Variable	(o)	5,820	5,820
Series 2007 Center for Teaching and Learning	5-3-07	5-1-29	Variable	(p)	1,850	1,571
Series 2007 Ozinga Brothers	5-4-07	5-1-15	4.7%		7,738	2,472
Series 2007 Fenwick High School	5-11-07	4-1-37	Variable	(o)	15,635	15,635
Series 2007 Chicago Theatre Group	5-15-07	5-1-27	Variable	(kk)	3,800	2,850
Series 2007 A Palos Community Hospital	5-17-07	5-15-37	4.5% to 5.0%		120,145	120,145

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2007 A Planned Parenthood	5-24-07	1-1-37	Variable	(o)	\$ 8,050	\$ 7,350
Series 2007 A Noble Network of Charter Schools	5-31-07	9-1-32	4.% to 5.%		13,620	12,920
Series 2007 Ezine Incorporated	6-1-07	5-15-27	Variable	(cc)	4,500	3,799
Series 2007 DeKalb Supportive Living	6-6-07	12-1-41	5.8%		8,000	7,825
Series 2007 Aurora Bearing Company	6-7-07	6-1-32	Variable	(cc)	8,500	7,362
Series 2007 Hellenic American Academy	6-8-07	6-1-32	Variable	(cc)	12,191	6,159
Series 2007 Central Baptist Village	6-14-07	11-15-39	4.35% to 5.375%		23,285	21,930
Series 2007 Peoria Association For Retarded Citizens	6-22-07	7-1-27	4.68%		5,393	4,393
Series 2007 De La Salle Institute	6-26-07	6-28-12	Variable	(n)	7,500	-- --
Series 2007 Augustana College	6-26-07	7-1-22	4.88%		5,000	3,361
Series 2007 A Community Rehabilitation Providers	6-27-07	7-1-27	4.6% to 5.35%		15,005	9,245
Series 2007 University of Chicago	6-28-07	7-1-46	5.%		244,030	241,085
Series 2007 A Christian Homes	6-28-07	5-15-31	5.25% to 5.75%		37,365	35,335
Series 2007 Andre's Imaging & Graphics	7-3-07	7-1-27	Variable	(n)	5,000	3,020
Series 2007 Peddinghaus Corporation	7-5-07	7-1-27	Variable	(u)	3,570	3,131
Series 2007 Loyola Academy	7-11-07	10-1-37	Variable	(o)	21,500	21,500
Series 2007 The Uniform Law Foundation	7-24-07	7-1-37	Variable	(n)	2,740	2,740
Series 2007 Illinois River Energy	7-24-07	7-1-19	8.50%		30,000	30,000
Series 2007 Presbyterian Homes Lake Forest Place	7-25-07	5-1-12	Variable	(o)	28,000	-- --
Series 2007 Belmont Sausage Company	7-25-07	12-1-11	Variable	(n)	6,900	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds: (Cont.)							
Series 2007 A Hadady Properties	7-27-07	8-1-14	Variable	(s)	\$ 4,380	\$ 1,529	
Series 2007 B Hadady Properties	7-27-07	8-1-27	Variable	(s)	2,520	2,126	
Series 2007 A Liberty Towers	8-9-07	10-1-22	Variable	(n)	5,010	4,965	
Series 2007 B Liberty Towers	8-9-07	10-1-11	5.57%		290	-- --	
Series 2007 A (Default) Sedgebrook	8-17-07	11-15-42	5. % to 6. %		98,145	70,769	^
Series 2007 B (Default) Sedgebrook	8-17-07	11-1-42	Variable	(n)	39,000	28,301	^
Series 2007 Elim Christian Services	8-23-07	12-1-37	Variable	(o)	15,000	15,000	
Series 2007 A OSF Healthcare	8-29-07	11-15-37	4.5% to 5.75%		119,100	116,795	
Series 2007 E OSF Healthcare	8-29-07	11-15-37	Variable	(p)	70,000	70,000	
Series 2007 F OSF Healthcare	8-29-07	11-15-37	Variable	(p)	70,000	70,000	
Series 2007 G OSF Healthcare	8-29-07	11-15-24	Variable	(p)	30,900	15,945	
Series 2007 W.M. Plastics, Inc.	9-4-07	9-4-27	Variable	(xxx)	3,700	2,122	
Series 2007 Columbia College Chicago	9-13-07	12-1-37	5. % to 5.25%		48,295	48,295	
Series 2007 American Ad Bag Company	9-18-07	9-1-27	Variable	(ii)	2,050	2,039	
Series 2007 Waterloo Community School District # 5	9-27-07	2-15-27	3.5% to 4.45%		5,810	5,650	
Series 2007 Quality Metal Finishing	9-27-07	10-1-17	Variable	(n)	1,300	780	
Series 2007 Cornerstone Services	9-27-07	9-1-18	Variable	(z)	2,952	2,611	
Series 2007 47 Asphalt Company	9-28-07	10-1-14	Variable	(z)	5,000	1,850	
Series 2007 A-1 (Default) United Sports Organization of Barrington	10-11-07	10-1-37	6.125% to 6.25%		23,430	23,430	^
Series 2007 A-2 (Default) United Sports Organization of Barrington	10-11-07	10-1-17	7. %		3,000	3,000	^

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2007 B (Default)..... United Sports Organization of Barrington	10-11-07	10-1-17	9.%		\$ 2,070	\$ 2,070
Series 2007 A Zoll Real Estate - Rupari Foods	10-25-07	7-8-11	Variable	(p)	1,750	-- --
Series 2007 B Zoll Real Estate - Rupari Foods	10-25-07	7-8-11	Variable	(p)	2,500	-- --
Series 2007 C Zoll Real Estate - Rupari Foods	10-25-07	7-8-11	Variable	(p)	8,250	-- --
Series 2007 A McKinley Foundation at the U of I	10-30-07	11-1-39	Variable	(b)	21,745	21,745
Series 2007 A Sherman Health Systems	10-31-07	8-1-37	5.5%		170,000	170,000
Series 2007 Chicago School of Professional Psychology	10-31-07	10-1-27	4.75%		13,510	11,005
Series 2007 Lake County Family YMCA	11-7-07	11-1-37	Variable	(o)	6,135	6,070
Series 2007 Association House of Chicago	11-20-07	12-1-27	5.%		6,596	5,598
Series 2007 Stromberg Allen and Company	11-28-07	12-1-32	Variable	(o)	7,500	6,550
Series 2007 John Hofmeister & Son	11-28-07	12-1-37	Variable	(j)	3,000	3,000
Series 2007 Search, Inc.	11-29-07	12-1-37	Variable	(o)	11,460	10,530
Series 2007 Aqua Illinois Water	12-1-07	12-1-37	4.95%		17,000	16,590
Series 2007 Theory and Computing Sciences Building	12-4-07	7-1-33	4.746% to 6.286%		61,535	59,010
Series 2007 Erikson Institute	12-12-07	11-1-37	Variable	(n)	32,500	32,500
Series 2007 Inx International Ink Company	12-13-07	1-1-34	Variable	(o)	10,000	7,340
Series 2007 A BroMenn Healthcare	12-13-07	1-1-13	Variable	(s)	2,134	686
Series 2007 B BroMenn Healthcare	12-13-07	1-1-13	Variable	(s)	1,340	394
Series 2007 C BroMenn Healthcare	12-13-07	1-1-13	Variable	(s)	497	81
Series 2007 Versatile Card Technology	12-14-07	12-1-16	4.57%		5,905	3,249
Series 2007 Roosevelt University	12-14-07	4-1-37	5.% to 5.5%		45,490	45,490

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING	
	DATED	MATURITY				JUNE 30, 2012	
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds: (Cont.)							
Series 2007 Centa Corporation	12-14-07	12-1-27	Variable	(s)	\$ 3,300	\$ 2,427	
Series 2007 A-1 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,900	
Series 2007 A-2 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,900	
Series 2007 A-3 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,900	
Series 2007 A-4 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,900	
Series 2007 Hidden Glen Apartments	12-20-07	12-1-42	Variable	(ll)	7,500	7,165	
Series 2007 A (Default)..... Monarch Landing	12-27-07	12-1-42	5.% to 7.%		128,745	107,868	^
Series 2007 B (Default) Monarch Landing	12-27-07	12-1-42	Variable		50,000	17,775	^
Series 2007 Crown Metal Manufacturing	12-28-07	11-5-32	Variable	(mm)	3,500	3,006	
Series 2008 Sacred Heart Schools	1-24-08	7-1-42	Variable	(o)	22,000	20,000	
Series 2008 North Shore Ice Arena	1-25-08	12-1-38	5.5% to 6.25%		8,490	8,270	
Series 2008 A(Default) Fairview Obligated Group	2-20-08	8-15-40	4.% to 6.25%		19,735	12,300	^
Series 2008 B-1(Default) Fairview Obligated Group	2-20-08	8-15-42	Variable	(nn)	3,000	1,978	^
Series 2008 B-2 (Default) Fairview Obligated Group	2-20-08	8-15-42	Variable	(oo)	2,000	1,319	^
Series 2008 C (Bank Bonds in Default) Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)	21,795	21,487	^
Series 2008 D (Bank Bonds in Default) .. Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)	4,455	4,392	^
Series 2008 E (Bank Bonds in Default)..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)	6,250	5,937	^
Series 2008 A Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)	3,000	3,000	
Series 2008 B Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)	625	420	
Series 2008 A Bradley University	3-25-08	4-1-33	Variable	(d)	38,385	38,385	

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2008 B Bradley University	3-25-08	4-1-33	Variable	(d)	\$ 25,390	\$ 25,390
Series 2008 University Of Chicago	4-3-08	7-1-38	Variable	(o)	123,604	114,502
Series 2008 Center On Deafness	4-8-08	3-1-38	Variable	(o)	1,810	1,810
Series 2008 A Swedish Covenant Hospital	4-8-08	8-15-38	Variable	(dd)	60,000	58,440
Series 2008 A Edward Hospital Obligated Group	4-9-08	2-1-40	5.5% to 6.25%		86,100	86,100
Series 2008 Alexian Brothers Health System	4-23-08	2-15-38	5.5%		45,000	3,075
Series 2008 Gift of Hope Organ & Tissue Donor Network	4-23-08	5-1-38	Variable	(j)	16,000	13,880
Series 2008 A-1 Advocate Health Care Network	4-23-08	11-1-30	Variable	(s)	51,140	51,140
Series 2008 A-2 Advocate Health Care Network	4-23-08	11-1-30	Variable	(s)	51,145	43,225
Series 2008 A-3 Advocate Health Care Network	4-23-08	5-1-12	Variable	(s)	51,145	-- --
Series 2008 C-3A Advocate Health Care Network	4-23-08	11-1-38	Variable	(pp)	88,000	86,640
Series 2008 C-1 Advocate Health Care Network	4-25-08	11-1-38	Variable	(pp)	129,900	127,900
Series 2008 C-2A Advocate Health Care Network	4-28-08	11-1-38	Variable	(pp)	50,000	49,230
Series 2008 C-2B Advocate Health Care Network	4-28-08	11-1-38	Variable	(pp)	58,425	57,525
Series 2008 C-3B Advocate Health Care Network	4-29-08	11-1-38	Variable	(pp)	21,975	21,975
Series 2008 A Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(dd)	67,170	60,315
Series 2008 B Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(dd)	67,170	60,315
Series 2008 B-1 Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(pp)	56,600	52,925
Series 2008 B-2 Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(pp)	56,600	52,925
Series 2008 C Edward Hospital Obligated Group	4-30-08	2-1-29	Variable	(pp)	13,020	11,235

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2008 A Children's Memorial Hospital	5-15-08	8-15-47	5.0% to 5.25%		\$ 212,000	\$ 212,000
Series 2008 B Children's Memorial Hospital	5-15-08	8-15-39	5.25% to 5.5%		168,000	168,000
Series 2008 C Children's Memorial Hospital	5-15-08	8-15-25	Variable	(dd)	86,745	29,695
Series 2008 D Children's Memorial Hospital	5-15-08	8-15-25	Variable	(dd)	86,745	29,695
Series 2008 Armitage Commons Preservation	5-16-08	6-1-18	5.0%		5,000	4,681
Series 2008 O'Fallon Preservation	5-16-08	6-1-18	5.0%		2,800	2,622
Series 2008 A Elmhurst Memorial Hospital	5-22-08	1-1-37	4.5% to 5.625%		124,820	124,820
Series 2008 B Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(qq)	100,000	100,000
Series 2008 C Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(qq)	75,000	75,000
Series 2008 D Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(qq)	50,000	50,000
Series 2008 E Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(qq)	25,000	25,000
Series 2008 A Genesis, Inc.	5-22-08	5-1-38	Variable	(n)	4,200	3,268
Series 2008 Chicago Symphony Orchestra	5-29-08	5-1-48	Variable	(o)	83,015	83,015
Series 2008 D.D. Leasing and RDD Leasing	5-29-08	5-1-18	4.61%		4,200	2,295
Series 2008 A Delnor-Community Hospital	6-4-08	8-23-11	Variable	(dd)	59,090	-- --
Series 2008 Chicagoland Laborer's Training Fund	6-12-08	6-1-38	Variable	(n)	22,500	17,575
Series 2008 A Hospital Sisters Services	6-17-08	6-1-29	Variable	(b)	127,410	89,005
Series 2008 A Silver Cross Hospital & Medical Center	6-18-08	8-15-30	5.5% to 6.0%		86,660	84,890
Series 2008 Illinois Wesleyan University	6-24-08	9-1-23	Variable	(o)	30,410	25,610
Series 2008 Saint Xavier University	6-25-08	10-1-33	Variable	(o)	25,000	17,420

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2008 A Northwestern University	6-25-08	12-1-46	Variable	(l)	\$ 50,000	\$ 50,000
Series 2008 B Northwestern University	6-25-08	12-1-46	Variable	(l)	50,000	50,000
Series 2008 C Northwestern University	6-25-08	12-1-46	Variable	(l)	25,000	25,000
Series 2008 DePaul University	6-25-08	10-1-28	3.25% to 5.25%		46,880	42,250
Series 2008 St. Augustine College	6-25-08	11-1-37	Variable	(o)	7,307	6,940
Series 2008 Achievement Unlimited, Inc.	7-24-08	7-24-23	Variable	(rr)	5,082	4,100
Series 2008 Chicago Horticultural Society	7-31-08	1-1-43	Variable	(ss)	30,000	30,000
Series 2008 Marwen Foundation	8-7-08	5-1-43	Variable	(tt)	5,080	5,080
Series 2008 Lyric Opera of Chicago	8-18-08	8-1-18	4.8%		3,500	3,500
Series 2008 Greater Peoria YMCA	8-20-08	8-20-33	Variable	(uu)	2,500	2,086
Series 2008 Lake Forest College Project	8-21-08	10-1-38	Variable	(vv)	6,000	6,000
Series 2008 KishHealth System Obligated Group	8-22-08	10-1-35	4.5% to 4.75%		63,685	63,685
Series 2008 Norwegian American Hospital, Inc.	8-28-08	9-15-38	5.65% to 7.75%		23,950	22,100
Series 2008 Kenall Manufacturing Co.	8-28-08	8-1-28	Variable	(ww)	5,600	5,085
Series 2008 New Hope Center, Inc.	9-10-08	9-1-43	Variable	(n)	6,500	6,385
Series 2008 Prairie Crossing Charter School	9-18-08	8-25-11	Variable	(o)	9,440	-- --
Series 2008 A Northwest Community Hospital	9-19-08	7-1-38	4% to 5.5%		154,765	151,940
Series 2008 Clearbrook Project	10-9-08	9-1-33	Variable	(xx)	5,400	4,755
Series 2008 North Central College	10-16-08	9-1-38	Variable	(o)	17,000	17,000
Series 2008 B Northwest Community Hospital	10-17-08	7-1-32	Variable	(yy)	43,410	39,130

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds: (Cont.)							
Series 2008 C Northwest Community Hospital	10-17-08	7-1-32	Variable	(yy)	\$	43,410	\$ 39,130
Series 2008 Murphy Machine Products, Inc.	11-20-08	11-1-33	Variable	(ss)		3,900	3,385
Series 2008 Regis Technologies	11-20-08	11-1-26	Variable	(zz)		8,189	3,186
Series 2008 East Richland CUSD #1 Project	11-26-08	11-1-28	3.15% to 5.5%			19,820	19,810
Series 2008 D Advocate Health Care Network	12-1-08	11-1-38	4% to 6.5%			180,000	167,405
Series 2008 Southern Illinois Healthcare Enterprises, Inc.	12-4-08	3-1-38	Variable	(dd)		55,000	52,270
Series 2008 A..... Rush University Medical Center	12-9-08	11-1-45	Variable			50,000	50,000
Series 2008..... Rockford Memorial Hospital	12-11-08	8-1-40	Variable	(aaa)		60,800	60,800
Series 2008..... Jasper Meats, Inc.	12-18-08	12-1-38	Variable	(xx)		3,200	2,900
Series 2008 Overton Gear Corporation	12-30-08	1-1-16	6.045%			7,000	4,522
Series 2008 B University of Chicago	1-7-09	7-1-38	3.5% to 6.25%			500,000	500,000
Series 2008 A-1 Northwestern Memorial Hospital	1-13-09	8-15-38	Variable	(yy)		51,840	39,285
Series 2008 A-2 Northwestern Memorial Hospital	1-13-09	8-15-38	Variable	(yy)		51,840	39,490
Series 2009 A..... Rush University Medical Center	2-10-09	11-1-38	5% to 7.25%			176,265	176,265
Series 2009 B..... Rush University Medical Center	2-10-09	11-1-38	7.25%			35,355	35,355
Series 2009 A..... University of Chicago Medical Center	2-12-09	8-15-21	4.0% to 5.0%	(qq)		75,000	69,045
Series 2009 B..... University of Chicago Medical Center	2-12-09	8-15-26	3.0% to 5.0%	(qq)		90,000	83,305
Series 2009 Everest Academy of Lemont, Inc.	2-19-09	1-1-34	Variable	(cc)		6,900	6,545
Series 2009 Montessori Elementary School of SW Cook County	3-5-09	3-5-14	4.35%			2,500	2,400
Series 2009 A The Carle Foundation	3-18-09	2-15-20	3.0% to 5.5%			79,415	61,935

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2009 B The Carle Foundation	3-18-09	2-15-33	Variable	(bbb)	\$ 25,000	\$ 25,000
Series 2009 C The Carle Foundation	3-18-09	2-15-33	Variable	(bbb)	25,000	25,000
Series 2009 D The Carle Foundation	3-18-09	2-15-33	Variable	(bbb)	55,000	55,000
Series 2009 E The Carle Foundation	3-18-09	2-15-33	Variable	(aaa)	55,000	55,000
Series 2009 Chicago School of Professional Psychology	3-20-09	3-1-16	Variable	(ccc)	5,100	2,915
Series 2009 Anderson Shumaker Co.	3-26-09	3-1-39	Variable	(ddd)	10,000	9,214
Series 2009 A Art Institute of Chicago	3-26-09	3-1-38	5.25% to 6%		60,000	60,000
Series 2009 A..... OSF Healthcare	3-31-09	11-15-37	5% to 7.125%		124,990	123,475
Series 2009 B..... OSF Healthcare	3-31-09	11-15-37	Variable	(eee)	50,000	50,000
Series 2009 C..... OSF Healthcare	3-31-09	11-15-37	Variable	(eee)	50,000	50,000
Series 2009 D..... OSF Healthcare	3-31-09	11-15-37	Variable	(eee)	25,000	25,000
Series 2009 Fitzpatrick Bros., Inc.	4-8-09	4-1-33	Variable	(xx)	10,000	8,660
Series 2009 A..... Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		371,840	353,470
Series 2009 B Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		103,160	96,100
Series 2009 Bethany Gardens Assisted Living Center	4-22-09	4-5-34	Variable	(fff)	15,000	14,615
Series 2009 Namaste Charter School	4-29-09	4-5-25	Variable	(ggg)	4,000	3,583
Series 2009 Central DuPage Health (Hospital)	5-6-09	11-1-39	5% to 5.25%		90,000	90,000
Series 2009 Passavant Memorial Area Hospital	5-22-09	11-22-16	4.47%		2,195	1,503
Series 2009 Near North Montessori School	5-27-09	1-13-12	Variable		12,000	-- --
Series 2009 C & L Tiling, Inc.	5-21-09	5-1-24	Variable	(hhh)	4,000	4,000

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2009 Silver Cross Hospital & Medical Centers	6-11-09	8-15-44	6.75% to 7%		\$ 260,000	\$ 260,000
Series 2009 Notre Dame College Prep	6-18-09	4-17-39	Variable	(iii)	15,200	15,200
Series 2009 A..... Northwestern Memorial Hospital	6-25-09	8-15-34	7.75%		200,000	200,000
Series 2009 B..... Provena Health	7-9-09	8-15-44	Variable	(jii)	50,000	50,000
Series 2009 C..... Provena Health	7-9-09	8-15-44	Variable	(jii)	41,000	41,000
Series 2009 D..... Provena Health	7-9-09	8-15-44	Variable	(jii)	25,000	25,000
Series 2009 Hospice of Northeastern Illinois	7-16-09	3-15-12	Variable	(xx)	8,500	-- --
Series 2009 Illinois Institute of Technology	7-22-09	2-1-34	4.750% to 7.125%		30,000	30,000
Series 2009 Alexian Brothers Health System	7-23-09	3-1-12	Variable	(kkk)	13,607	-- --
Series 2009 C..... Rush University Medical Center	7-29-09	11-1-39	6.375% to 6.625%		173,800	173,800
Series 2009 D..... Rush University Medical Center	7-29-09	11-1-39	6.2% to 6.625%		26,200	26,200
Series 2009 Riverside Health System	7-29-09	11-15-35	5.75% to 6.25%		66,500	66,500
Series 2009 E..... OSF Healthcare	8-18-09	8-1-29	Variable	(III)	25,000	23,179
Series 2009 F..... OSF Healthcare	8-18-09	11-15-19	5.26%`		25,000	20,699
Series 2009 G..... OSF Healthcare	8-18-09	8-1-29	Variable		20,000	19,000
Series 2009..... Aunt Martha's Youth Service Center	8-20-09	9-1-24	Variable	(mmm)	8,924	8,190
Series 2009..... Our Lady of the Angels Village Project	8-20-09	8-1-39	Variable	(tt)	7,911	6,547
Series 2009 C..... University of Chicago Medical Center	8-20-09	8-15-36	5.25% to 5.50%		85,000	85,000
Series 2009 D..... University of Chicago Medical Center	8-20-09	8-1-43	Variable	(qq)	70,000	70,000
Series 2009 E..... University of Chicago Medical Center	8-20-09	8-1-43	Variable	(qq)	70,000	70,000

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2009 St. Patrick High School	8-20-09	9-1-24	Variable	(fff)	\$ 5,431	\$ 4,740
Series 2009 American Water Capital Corp.	10-1-09	10-1-39	5.25%		28,500	28,500
Series 2009 SOS Children's Villages - Illinois	10-15-09	7-1-32	Variable	(o)	8,500	8,215
Series 2009 Trinity International University	10-22-09	10-1-30	Variable	(nnn)	22,870	22,870
Series 2009 A..... Edwards Hospital Obligated Group	10-28-09	2-1-34	Variable	(ooo)	43,500	43,295
Series 2009 Concordia University	10-29-09	11-1-34	Variable	(o)	30,000	29,450
Series 2009 Roosevelt University	12-9-09	4-1-44	5.0% to 6.5%		183,645	183,645
Series 2009 B..... Central DuPage Health	11-18-09	11-1-39	3.0% to 5.7%		240,000	240,000
Series 2009 A..... Rehabilitation Institute of Chicago	12-10-09	4-1-39	Variable	(ppp)	22,765	22,630
Series 2009 B..... Rehabilitation Institute of Chicago	12-10-09	4-1-32	Variable	(ppp)	52,700	52,700
Series 2009 C..... Rehabilitation Institute of Chicago	12-10-09	4-1-32	Variable	(ppp)	15,210	15,075
Series 2009 A..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 B..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 C..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 D..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 Joliet Montessori School	12-16-09	12-1-24	Variable	(qqq)	625	458
Series 2009 IV HealthCorp., Inc.	12-17-09	12-1-39	Variable	(ww)	22,955	22,295
Series 2009 Villa Guadalupe Senior Services	12-16-09	12-1-39	Variable	(rrr)	3,345	3,065
Series 2009 Elgin Academy	12-16-09	12-1-37	Variable	(sss)	11,505	11,505
Series 2009 Marion SLF (River to River of Marion)	12-17-09	12-1-26	Variable	(ttt)	5,700	5,666
Series 2009 Memorial Health System	12-22-09	4-1-39	3.0% to 5.5%		150,000	148,195

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2009 Resurrection Health Care Corp.	12-22-09	5-15-25	3.0% to 6.125%		\$ 103,805	\$ 82,575
Series 2009 A..... Providence Life Services	12-29-09	11-15-34	Variable	(uuu)	18,550	17,337
Series 2009 B..... Providence Life Services	12-29-09	11-15-34	Variable	(vvv)	9,230	8,672
Series 2010 A..... Advocate Health Care Network	1-6-10	4-1-44	5.5%		37,000	37,000
Series 2010 B..... Advocate Health Care Network	1-6-10	4-1-44	5.375%		52,375	52,375
Series 2010 C..... Advocate Health Care Network	1-6-10	4-1-44	5.375%		25,625	25,625
Series 2010 D..... Advocate Health Care Network	1-6-10	4-1-38	2.0% to 5.0%		123,255	112,755
Series 2010 A..... Swedish Covenant Hospital	2-2-10	8-15-38	4.0% to 6.0%		100,690	99,350
Series 2010 A..... Provena Health	2-11-10	5-1-28	5.0% to 6.0%		115,980	104,480
Series 2010 B..... Provena Health	2-11-10	5-1-34	6.%		10,020	10,020
Series 2010..... Adler School of Professional Psychology, Inc.	2-16-10	2-15-26	Variable	(www)	5,100	4,093
Series 2010..... Hispanic Housing Dev. Corp.	2-19-10	2-15-35	Variable	(xxxx)	2,192	2,072
Series 2010 Friendship Village of Schaumburg	3-22-10	2-15-45	7.0% to 7.25%		33,610	33,610
Series 2010 A..... St. Anthony's Health Center	3-18-10	4-1-18	5.76%		3,000	2,580
Series 2010 B..... St. Anthony's Health Center	3-18-10	3-1-17	5.61%		5,000	4,092
Series 2010 C..... St. Anthony's Health Center	3-18-10	3-1-17	5.59%		2,000	1,638
Series 2010 A..... Palos Community Hospital	4-12-10	5-15-40	Variable	(yyy)	50,000	225
Series 2010 B..... Palos Community Hospital	4-12-10	5-15-15	Variable	(zzz)	50,000	225
Series 2010 C..... Palos Community Hospital	4-12-10	5-15-35	5.0% to 5.375%		147,525	147,525
Series 2010..... Swedish American Hospital	4-19-10	4-15-30	Variable	(aaaa)	25,000	22,500
Series 2010..... Alexian Brothers Health System	4-21-10	2-15-30	3.0% to 5.25%		133,400	72,695

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2010..... The Poetry Foundation Project	4-28-10	1-1-40	2.75% to 5.30%		\$ 15,000	\$ 14,730
Series 2010..... National Opinion Research Center	4-29-10	5-1-15	3.6%		3,884	2,265
Series 2010 B..... The Art Institute of Chicago	5-20-10	7-1-15	3.0% to 4.0%		53,955	27,375
Series 2010 A..... The Art Institute of Chicago	6-9-10	3-1-40	5.0% to 5.25%		105,765	103,360
Series 2010..... Centegra Health System	5-25-10	6-1-17	3.76%		3,268	3,525
Series 2010 American Water Capital Corp.	5-27-10	5-1-40	5.25%		25,000	25,000
Series 2010 A..... Park Place of Elmhurst	5-27-10	5-15-45	8.0% to 8.25%		109,115	109,115
Series 2010 B..... Park Place of Elmhurst	5-27-10	5-15-20	7.75%		7,875	7,875
Series 2010 C..... Park Place of Elmhurst	5-27-10	5-15-45	Variable	(bbbb)	5,000	5,000
Series 2010 D-1..... Park Place of Elmhurst	5-27-10	8-15-16	7.25%		10,275	10,275
Series 2010 D-2..... Park Place of Elmhurst	5-27-10	11-15-15	7.%		15,350	15,350
Series 2010 D-3..... Park Place of Elmhurst	5-27-10	8-15-15	6.25%		15,275	15,275
Series 2010 E..... Park Place of Elmhurst	5-27-10	5-15-15	8.625%		12,650	12,650
Series 2010 Community Memorial Hospital	6-25-10	6-25-20	4.%		780	648
Series 2010 Garrett-Evangelical Theological Seminary	6-30-10	6-1-40	Variable	(cccc)	15,000	14,540
Series 2010 A OSF Healthcare	6-29-10	5-15-39	6.%		162,905	158,985
Series 2010..... NGS Printing, Inc.	6-29-10	7-1-28	Variable	(dddd)	2,700	2,413
Series 2010..... Northshore University Health System	7-14-10	5-1-37	2.0% to 5.25%		136,425	129,295
Series 2010 A..... The Clare at Water Tower	7-15-10	5-15-41	5.1% to 6.125%		61,253	61,254
Series 2010 B..... The Clare at Water Tower	7-15-10	5-15-50	5.%	(ffff)	26,251	26,251

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2010..... Bison Gear & Engineering Corp.	7-29-10	7-1-28	Variable	(xx)	\$ 9,230	\$ 8,460
Series 2010..... Christian Homes, Inc.	7-29-10	5-15-27	3.4% to 6.125%		25,000	24,735
Series 2010..... Institute for Transfusion Medicine	7-29-10	7-1-40	Variable	(eeee)	26,500	25,985
Series 2010 A..... Peoples Gas Light and Coke Co.	8-15-10	3-1-30	Variable		50,000	50,000
Series 2010 A..... GreenFields of Geneva Project	8-31-10	2-15-46	7.5% to 8.25%		89,100	89,100
Series 2010 B..... GreenFields of Geneva Project	8-31-10	2-15-46	Variable		5,000	5,000
Series 2010 C-1..... GreenFields of Geneva Project	8-31-10	2-15-17	7.%		3,575	3,575
Series 2010 C-2..... GreenFields of Geneva Project	8-31-10	2-15-16	6.75%		8,325	8,325
Series 2010 C-3..... GreenFields of Geneva Project	8-31-10	2-15-16	6.25%		11,600	11,600
Series 2010 C..... Provena Health	9-22-10	5-1-45	Variable	(jjj)	31,000	31,000
Series 2010 D..... Provena Health	9-22-10	5-1-45	Variable	(jjj)	41,000	41,000
Series 2010 B..... Peoples Gas Light and Coke Co.	10-5-10	2-1-30	Variable	(gggg)	50,000	50,000
Series 2010 Fabrication Technologies, Inc.	10-5-10	10-10-35	Variable	(hhhh)	5,140	4,369
Series 2010 Little Company of Mary Hospital	10-20-10	8-15-40	5.25% to 5.375%		72,000	72,000
Series 2010 A..... Beloit Health System, Inc.	10-21-10	4-1-36	Variable	(iiii)	37,895	37,305
Series 2010 Swedish Covenant Hospital	11-3-10	2-15-26	4.99%		20,000	19,077
Series 2010 A..... University of Chicago Medical Center	11-9-10	8-1-44	Variable	(i)	46,250	46,250
Series 2010 B..... University of Chicago Medical Center	11-9-10	8-1-44	Variable	(i)	46,250	46,250
Series 2010 A..... Admiral at the Lake Project	11-19-10	5-15-46	7.25% to 8%		123,400	123,400
Series 2010 B..... Admiral at the Lake Project	11-19-10	5-15-20	7.375%		6,000	6,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds: (Cont.)							
Series 2010 C..... Admiral at the Lake Project	11-19-10	5-15-46	Variable	(jjjj)	\$	5,000	\$ 5,000
Series 2010 D-1..... Admiral at the Lake Project	11-19-10	5-15-18	7.0%			12,150	12,150
Series 2010 D-2..... Admiral at the Lake Project	11-19-10	5-15-17	6.375%			18,075	18,075
Series 2010 D-3..... Admiral at the Lake Project	11-19-10	5-15-17	6.0%			35,225	35,225
Series 2010 E..... Admiral at the Lake Project	11-19-10	5-15-16	7.125%			2,500	2,500
Series 2010 Proctor Hospital	12-16-10	1-1-16	Variable	(kkkk)		15,500	11,625
Series 2010 Old Town School of Music, Inc.	12-20-10	12-1-35	Variable	(llll)		10,000	9,880
Series 2010 A..... CenterPoint Joliet Terminal Railroad	12-21-10	12-1-43	Variable	(xx)		125,000	125,000
Series 2010 B..... CenterPoint Joliet Terminal Railroad	12-21-10	12-1-43	Variable	(xx)		25,000	25,000
Series 2010 Quest Academy	12-22-10	12-1-30	Variable	(nnnn)		3,200	3,050
Series 2010 East-West University	12-22-10	12-1-40	Variable	(oooo)		30,000	100
Series 2010 Alef Sausage, Inc.	12-23-10	1-1-31	4.25%			2,959	2,959
Series 2010 A..... Silver Cross Hospital and Medical Centers	12-27-10	12-1-40	Variable	(pppp)		15,000	14,485
Series 2010 B..... Silver Cross Hospital and Medical Centers	12-27-10	12-1-40	Variable	(pppp)		10,000	9,660
Series 2010 St. Francis High School College Prep	12-28-10	12-1-35	Variable	(qqqq)		4,500	4,350
Series 2010 Mercy Circle	12-29-10	1-1-41	Variable	(rrrr)		26,250	50
Series 2011 A..... DePaul University	2-2-11	10-1-40	5.25% to 6.125%			115,000	115,000
Series 2011 B..... DePaul University	2-2-11	10-1-27	4.0% to 5.5%			49,440	49,440
Series 2011 CHF-Normal LLCC-ISU Project	2-23-11	4-1-43	5.5% to 7%			59,610	59,610
Series 2011 CHF-DeKalb LLCC-NIU Project	3-10-11	10-1-43	5.125% to 6.875%			132,225	132,225

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds: (Cont.)							
Series 2011 Sarah Bush Lincoln Health Center	3-18-11	3-1-26	Variable	(ssss)	\$	45,000	\$ 42,245
Series 2011 A..... Methodist Medical Center of Illinois	3-12-11	11-15-21	3.29%			63,780	57,960
Series 2011 B..... Methodist Medical Center of Illinois	3-12-11	11-15-41	Variable	(yy)		51,220	51,220
Series 2011 A..... The Carle Foundation	3-19-11	8-15-41	4.0% to 6.0%			234,735	234,735
Series 2011 A..... University of Chicago Medical Center	5-20-11	8-1-44	Variable	(u)		46,250	46,250
Series 2011 B..... University of Chicago Medical Center	5-20-11	8-1-44	Variable	(u)		46,250	46,250
Series 2011 C..... University of Chicago Medical Center	5-20-11	8-15-41	5.5%			90,000	90,000
Series 2011 Columbia College Chicago	5-25-11	12-1-22	4% to 5%			12,950	11,600
Series 2011 B..... The Carle Foundation	6-16-11	8-15-41	Variable	(bbb)		50,000	50,000
Series 2011 C..... The Carle Foundation	6-16-11	8-15-41	Variable	(bbb)		50,000	50,000
Series 2011 Swedish Covenant Hospital	6-16-11	8-15-33	Variable			20,000	20,000
Series 2011 Learn Charter School	8-1-11	8-1-36	Variable	(nnnn)		5,693	5,579
Series 2011 Chesnut Square at the Glen	9-30-11	10-5-31	Variable	(tttt)		7,600	7,448
Series 2011 A..... CDH-Delnor Health System	8-5-11	11-1-38	Variable	(l)		63,575	62,735
Series 2011 B..... CDH-Delnor Health System	8-5-11	11-1-38	Variable	(l)		63,575	62,740
Series 2011 Transparent Container Co., Inc.	8-9-11	8-1-36	Variable	(l)		3,795	3,605
Series 2011 C..... CDH-Delnor Health System	8-24-11	11-1-38	Variable	(l)		58,415	58,415
Series 2011 A..... Advocate Health Care Network	9-21-11	4-1-51	2% to 5%			42,730	41,055
Series 2011 B..... Advocate Health Care Network	9-21-11	4-1-49	Variable	(dd)		70,000	70,000
Series 2011 C..... Advocate Health Care Network	9-21-11	4-1-49	Variable	(dd)		50,000	50,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2011 D..... Advocate Health Care Network	9-21-11	4-1-49	Variable	(dd)	\$ 50,000	\$ 50,000
Series 2011 Chicago Shakespeare Theater	9-9-11	1-1-19	Variable	(l)	4,100	4,100
Series 2011 Siena on Brendenwood	10-3-11	11-1-21	Variable	(uuuu)	4,400	4,177
Series 2011 IL A..... Trinity Health	10-20-11	12-1-30	2% to 5%		139,710	139,710
Series 2011 A..... Trinity Health	10-20-11	12-1-41	Variable	(nnnn)	50,000	50,000
Series 2011 B..... Trinity Health	10-20-11	12-1-41	Variable	(nnnn)	50,000	50,000
Series 2011 A..... UNO Charter Schools	10-26-11	10-1-41	6.87% to 7.13%		36,775	36,775
Series 2011 B..... UNO Charter Schools	10-26-11	10-1-13	7.63%		730	730
Series 2011 Southern Illinois Healthcare Enterprises, Inc.	10-27-11	3-1-20	1.86% to 2.51%		14,420	13,137
Series 2011 Aurora Central Catholic High School	11-1-11	12-1-21	Variable	(uuuu)	11,540	11,041
Series 2011 Northwest Community Hospital	12-1-11	7-1-32	Variable	(nnnn)	53,100	53,100
Series 2011 A..... Covenant Retirement Communities, Inc.	12-14-11	12-1-29	Variable	(ww)	15,830	15,830
Series 2011 B..... Covenant Retirement Communities, Inc.	12-14-11	12-1-25	Variable	(ww)	43,335	43,335
Series 2011 British Home for Retired Men & Women	12-14-11	12-1-31	Variable	(vvvv)	7,779	7,779
Series 2011 Rush University Medical Center	12-16-11	11-1-24	Variable	(ss)	56,000	56,000
Series 2011 Waterloo CUSD #5	12-21-11	4-15-31	1.75% to 4.20%		42,010	42,010
Series 2011 Near North Montessori School	12-21-11	5-5-39	Variable	(wwww)	10,000	10,000
Series 2012..... Near North Montessori School	1-13-12	5-5-39	Variable	(wwww)	1,000	1,000
Series 2012 A..... University of Chicago	2-2-12	10-1-51	2.5% to 5.0%		42,010	369,570
Series 2012 A..... Children's Memorial Hospital	2-28-12	3-1-42	Variable	(ww)	30,000	30,000
Series 2012 B..... Children's Memorial Hospital	2-28-12	3-1-42	Variable	(vvvv)	30,000	30,000
Series 2012 National Hellenic Museum	2-28-12	2-28-37	Variable	(xxxx)	8,000	7,942
Series 2012 A..... Edward Hospital	3-2-12	2-15-20	Variable	(yyyy)	26,025	26,025

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds: (Cont.)						
Series 2012 United Methodist Home & Services	3-20-12	3-1-42	Variable	(vvvv)	\$ 8,700	\$ 8,700
Series 2012 Soloman Schechter Day Schools	3-23-12	3-1-32	Variable	(xxxx)	4,200	4,180
Series 2012 Bethesda Home and Retirement Center	3-23-12	3-5-17	3.09%		1,948	1,855
Series 2012 Northwestern Medical Faculty Foundation	4-23-12	11-1-28	Variable	(zzzz)	63,965	63,965
Series 2012 A..... Ascension Health Alliance Group	5-10-12	11-15-42	5.0%		128,675	128,675
Series 2012 E..... Ascension Health Alliance Group	5-10-12	11-15-42	Variable	(vv)	88,670	88,670
Series 2012 Rockford Memorial Hospital	5-2-12	8-15-21	2.79%		35,075	35,075
Series 2012..... Illinois Wesleyan University	5-30-12	9-1-42	Variable	(o)	12,900	12,900
Series 2012 B..... Loyola University of Chicago	5-31-12	7-1-42	2.0 to 5.0%		92,215	92,215
Series 2012 Metropolitan Family Services	6-1-12	1-1-29	Variable	(h)	12,700	12,700
Series 2012 US Acrylic, Inc.	6-12-12	8-1-33	Variable	(vvvv)	3,500	3,500
Series 2012 Wolcott School.	6-15-12	6-15-22	Variable	(yyyy)	3,000	3,000
Series 2012 De la Salle Institute	6-28-12	6-10-42	Variable	(bbbbbb)	12,340	11,720
Series 2012 University of Chicago Medical Center	6-28-12	8-15-36	2.0% to 5.0%		75,155	75,155
					<u>\$ 20,802,826</u>	<u>\$ 18,558,545</u>

- ^ Bond is currently in default status.
- (a) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (b) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
- (c) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.
- (d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (e) Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.
- (f) Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.
- (g) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.
- (h) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.
- (i) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.
- (j) Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.
- (k) Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.
- (l) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.
- (m) The Series 2004A bond was originally issued as a variable rate bond on September 23, 2004. A modification agreement was entered into which changed the bond to a fixed rate bond with a interest rate of 5.585% per annum on June 12, 2008.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds: (Cont.)					
(n)	Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.				
(o)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.				
(p)	Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to any rate mode.				
(q)	Interest is based on an initial fixed rate and will change principal and interest payments at a future date based on Series 2004A and 2004B Bonds.				
(r)	Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion. 2005 converted to fixed rate 4.0% to 5.375% on 2/18/10.				
(s)	Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.				
(t)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.				
(u)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.				
(v)	Interest rate is determined by the remarketing agent and is based on a 8-day to 14-day auction period. Bond converted to fixed rate bond on August 15, 2008.				
(w)	Interest rates on the EXTRAS is equal to 5.25% per annum until May 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(x)	Interest rates on the EXTRAS is equal to 5.% per annum until May 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(y)	Interest rates on the EXTRAS is equal to 5.% per annum until November 15, 2010, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(z)	Interest is based on an initial fixed rate and balloon conversion will change principal and interest at a future date..				
(aa)	Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one, (iii) three, (iv) six, (v) twelve, (vi) sixty month rate mode or, (vii) fixed rate mode.				
(bb)	Interest rates on the EXTRAS is equal to 4.8% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(cc)	Interest is based on an initial fixed rate for ten years and will be converted to another fixed rate or a 30 day LIBOR Index Rate.				
(dd)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) fixed rate mode, (v) auction rate mode or (vi) term rate mode.				
(ee)	Interest rates on the EXTRAS is equal to 5.40% per annum until November 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(ff)	Interest rates on the EXTRAS is equal to 5.25% per annum until November 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(gg)	Interest rates on the EXTRAS is equal to 5.25% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(hh)	Rush University Medical Center variable 2006 B-1 & B-2 Bonds were remarketed as a fixed bond on 5/28/08.				
(ii)	Interest is based on an initial five-year United States Treasury Bond Rate and adjusted every five years.				
(jj)	Interest rate is determined by the remarketing agent and is based on a 7-day auction period.				
(kk)	Interest is based on a five-year United States Treasury Bond Rate and/or ten year United States Treasury Bond Rate.				
(ll)	Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) semi-annual rate mode or (iii) multi-annual rate mode.				
(mm)	Interest rate is a floating rate which is equal to a 30-day LIBOR rate plus 200 basis points.				
(nn)	Interest rates on the EXTRAS is equal to 5.10% per annum until August 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(oo)	Interest rates on the EXTRAS is equal to 4.90% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(pp)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode or (v) ARS rate mode.				
(qq)	Variable rate bonds originally issued 2/12/09 as A-1, A-2, B-1, & B-2. Converted 4/8/2010 to fixed rate bonds A & B.				
(rr)	Interest is based on an initial fixed rate for five years and will be converted to another fixed rate based on 85% of the Prime Rate in two 5 year increments with respective Ceiling/Floor requirements of 6.25%/4.25% in the first and 7.25%/4.25% in the second.				
(ss)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or, (iv) fixed rate mode.				
(nn)	Interest rates on the EXTRAS is equal to 5.10% per annum until August 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(oo)	Interest rates on the EXTRAS is equal to 4.90% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(pp)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode or (v) ARS rate mode.				
(qq)	Variable rate bonds originally issued 2/12/09 as A-1, A-2, B-1, & B-2. Converted 4/8/2010 to fixed rate bonds A & B.				

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds: (Cont.)					
(rr)	Interest is based on an initial fixed rate for five years and will be converted to another fixed rate based on 85% of the Prime Rate in two 5 year increments with respective Ceiling/Floor requirements of 6.25%/4.25% in the first and 7.25%/4.25% in the second.				
(ss)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or, (iv) fixed rate mode.				
(tt)	Interest rate is determined by the remarketing agent in one of six adjustable rate modes: (i) weekly, (ii) one month, (iii) three month, (iv) six month, (v) one year or, (vi) five year, or in a fixed rate mode.				
(uu)	Interest is initially fixed at 4.51% until August 20, 2013. Thereafter, interest is adjusted on August 20th in 2018, 2023, and 2028 based on a bank calculated rate equal to 250 basis points over the yield on a five year U.S. Treasury constant maturity.				
(vv)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable long term rate mode, or (iv) fixed rate mode.				
(ww)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) fixed rate mode or, (v) auction rate mode.				
(xx)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) CP rate mode.				
(yy)	Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode or (vi) fixed rate.				
(zz)	Interest rate is initially fixed at 4.105% until October 1, 2013. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$8.2 million.				
(aaa)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) term rate mode, (iv) flexible rate mode (v) LIBOR rate mode, (vi) auction rate mode or, (vii) fixed rate mode .				
(bbb)	Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode, (vi) X-Tenders rate mode, or (vii) fixed rate.				
(ccc)	Interest rate is a floating rate which is equal to 85% of the sum of LIBOR rate plus 225 basis points not to exceed 15% per annum.				
(ddd)	Interest rate is initially a variable rate equal to 80% of the designated rate until September 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Designated rate means the sum of (i) LIBOR plus (ii) the Designated Basis Points then in effect. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$10.0 million.				
(eee)	Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) auction rate mode, (iv) R-FLOATs rate mode, (v) stepped coupon mode, (vi) indexed rate mode, (vii) term rate mode, (viii) unit pricing mode or, (ix) fixed rate.				
(fff)	Interest rate is a variable rate which is equal to 69% of the sum of LIBOR rate plus the designated basis points not to exceed 15% per annum.				
(ggg)	Interest rate is initially fixed at 4.97% until April 5, 2024. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.				
(hhh)	Interest rate is initially fixed at 4.55% until April 30, 2014. Thereafter, interest will be at a fixed rate or variable rate, not to 10% per annum.				
(iii)	Interest rate initially is a variable rate based on the LIBOR plus designated basis points until 7/17/2019. Thereafter interest will be at a fixed rate or variable rate not to exceed 15% per annum.				
(jii)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode (v) LIBOR rate mode or (vi) auction rate mode not to exceed 25% per annum				
(kkk)	Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 3.5 not to exceed 25% per annum.				
(lll)	Interest rate is initially fixed at 4.98% until November 15, 2012. Thereafter, interest will be at an adjustable rate, not to exceed 25% per annum.				
(mmm)	Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 1.75 not to exceed 25% per annum.				
(nnn)	Interest rate is determined by the remarketing agent in either a (i) floating rate mode, (ii) daily rate mode, (iii) adjustable rate mode, (iv) bank placement mode, or (v) fixed rate mode, not to exceed 25% per annum.				
(ooo)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) bond Interest term rate mode or (iv) long-term rate mode.				
(ppp)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode, (v) LIBOR rate mode or (vi) Bond Interest Term rate mode .				
(qqq)	Interest rate is initially fixed at 5.00% until December 1, 2014 when it will be reset by the Lender.				
(rrr)	Interest rate is initially fixed at 4.15% until December 15, 2012. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one-month rate mode, (iii) three month rate mode, (iv) six month rate mode, (v) one year rate mode, (vi) five year rate mode, (vii) purchaser rate mode or (viii) fixed rate mode.				
(sss)	Interest rate is initially fixed at 4.80% until December 1, 2016. Thereafter, it can be converted to (i) a new bank purchase term mode, (ii) weekly mode or (iii) a flexible mode, not to exceed 15% per annum.				
(ttt)	Interest rate is initially fixed at 6.75% until November 30, 2016. Thereafter, interest will be at the applicable Five Year Home Loan Bank Rate plus a margin of 3.0%.				
(uuu)	Interest rate is initially fixed at 4.1875% until December 15, 2012. Thereafter, interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.25% per annum.				
(vvv)	Interest rate is initially fixed at 4.23% until December 15, 2012. Thereafter interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.5% per annum.				
(www)	Interest rate is initially fixed at 4.60% until February 15, 2016. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.				
(xxx)	Interest rate is initially fixed at 4.32% until February 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.				
(yyy)	Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 180 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.				

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds: (Cont.)					
(zzz) Interest rate is a variable rate which is equal to 65.1% of the sum of LIBOR rate plus 140 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.					
(aaaa) Interest rate is initially fixed at 4.05% until April 14, 2020, when it will be reset to an adjustable rate to be determined on the reset date..					
(bbbb) Interest rate is initially fixed at 7.5% until 11/15/2016. Thereafter, interest will be reset annually by the remarketing agent at the lowest rate enabling the bond to be sold at par, not to exceed 15% per annum.					
(cccc) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) bank placement mode or (v) fixed rate mode, not to exceed 10% per annum.					
(dddd) Interest rate is 4% until 7/1/2015, to be adjusted thereafter to a rate equal to the Swap rate plus 300 basis points, multiplied by the tax adjustment of 0.65 and then adding 15 basis points, in no event to exceed 9% per annum.					
(eeee) Interest rate is initially at a Flex Private Placement Rate at 3.6% until June 30, 2020. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.					
(ffff) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.					
(gggg) Interest rate is initially fixed at 2.625% until August 1, 2015. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) daily rate mode, (iii) quarterly rate mode, (iv) semiannual rate mode, or (v) flexible rate mode.					
(hhhh) Interest rate is a variable rate which is equal to 85% of the sum of LIBOR rate plus 3.5 not to exceed 15% per annum.					
(iiii) Interest rate is initially at a Flex Private Placement Rate at 1.2996%. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.					
(jjjj) Interest rate is initially fixed at 7.5% until 5/15/2018. Thereafter, interest will be reset by the remarketing agent at the lowest rate enabling the bond to be sold at par, not to exceed 15% per annum.					
(kkkk) Interest rate is a variable rate which is equal to 66% of the One Month LIBOR rate plus the applicable margin to be set by the Lender.					
(llll) Interest rate is initially fixed at 4.25% until December 15, 2015, when it will be reset to an adjusted rate based on the SWAP rate plus applicable basis points not to be less than 4.25% per annum.					
(nnnn) Interest rate initially is a variable rate based on the LIBOR plus designated basis points. Thereafter interest will be at a fixed rate or variable rate.					
(oooo) Interest rate is initially fixed at 2.025% until December 22, 2015. Thereafter, interest will be at a fixed rate or variable rate. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$30 million.					
(pppp) Interest rate is set by the Lender, not to exceed 12% per annum.					
(qqqq) Interest rate is initially in bank purchase mode to be reset 8/9/2018. Thereafter interest may be in a weekly rate mode, flexible rate mode or bank purchase mode.					
(rrrr) Bond is in initial draw-down mode. Interest is initially fixed at 2.10% until January 1, 2016. Thereafter, interest is adjusted on January 1st in 5 year increments					
(ssss) Interest is initially set at 3.6% until March 18, 2021. Thereafter interest is adjusted to a new variable rate .					
(tttt) Interest rate is set by the purchaser based on the 79% of the LIBOR plus applicable basis points not to exceed 15% per annum.					
(uuuu) Interest rate is a variable rate which is equal to 75% of the sum of LIBOR rate plus 1.29% not to exceed 20% per annum.					
(vvvv) Interest rate is initially in bank purchase mode, thereafter interest may be in a weekly rate mode, flexible rate mode, or a bank purchase mode.					
(www) Interest is initially set at 3.74% until 12/5/2021. Thereafter interest is adjusted to a new variable rate .					
(xxxx) Interest is initially set at 4.25% until 3/1/2017. Thereafter interest is adjusted to a new variable rate .					
(yyyy) Interest rate is set by the Lender based on the borrower's credit rating, not to exceed 25% per annum.					
(zzzz) Interest rate is initially at a Flex Private Placement Rate at 2.04% until 4/22/2022. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.					
(aaaaa) Bonds were in default, final distribution made 11/18/2011 to bondholders, bonds are considered cancelled.					
(bbbbb) Bond is in initial draw-down mode. Interest rate is a variable rate which is equal to 75% of the sum of LIBOR rate plus 1.29% not to exceed 20% per annum.					

Advance Refunded Revenue Bonds (a):

Series 1993..... Children's Memorial Hospital	10-1-93	8-15-13	6.25%	\$ 11,685	\$ 4,375
Series 1997..... Northwestern University	11-1-97	11-1-15	4.8% to 5.25%	145,000	65,000
Series 2001 Illinois Wesleyan University	3-1-01	9-1-11	5.25% to 5.5%	28,325	-- --
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	5.50% to 5.75%	7,160	-- --
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-11	7.375%	24,580	-- --
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	1,175	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Advance Refunded Revenue Bonds: (Cont.)					
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	\$ 70,965	\$ -- --
Series 2001 A Loyola University Health	10-16-01	7-1-11	6.% to 6.125%	76,500	-- --
Series 2002 A Community Rehabilitation Provider	5-1-02	7-1-12	4.9% to 6.625%	11,355	10,505
Series 2002 University Center	5-15-02	5-1-12	4.5% to 6.25%	109,960	-- --
Series 2002 A Chicago Charter Schools	6-1-02	12-1-12	5.25% to 6.25%	15,395	14,065
Series 2002 City of O'Fallon	6-1-02	1-1-12	3.95% to 4.6%	5,375	-- --
Series 2002 Condell Medical Center	9-1-02	5-15-12	5.% to 5.75%	52,950	-- --
Series 2002 Riverside Health System	11-15-02	11-15-12	5.75% to 6.%	40,000	40,000
Series 2004 Northwestern Memorial Hospital	5-27-04	8-15-14	5.25% to 5.5%	194,130	194,130
Series 2006 E Illinois Charter Schools - Noble Network	8-30-06	9-1-16	4.25% to 5.%	6,065	6,065
Series 2006 F Illinois Charter Schools - UNO Network	8-30-06	9-1-14	6.% to 6.3%	1,005	525
Series 2007 A Community Rehabilitation Providers	6-27-07	7-1-14	4.7% to 4.95%	315	150
Series 2007 C UNO Charter Schools	7-18-07	9-1-17	4.125% to 5.375%	15,800	14,940
Series 2000 A Art Institute of Chicago	2-9-00	3-1-13	3.85% to 4.0%	34,530	9,730
Series 2001 A..... Village of Bedford Park	12-1-01	12-1-11	4.99%	2,145	-- --
Series 2002 Chesnut Square at the Glen	11-27-02	8-15-12	7.%	3,255	3,255
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-13	5.%	28,155	28,155
Series 2004 A..... Loyola University of Chicago	12-2-04	7-1-14	5.0 % to 5.25%	23,330	23,330
Series 2001 Illinois Wesleyan University	3-1-01	7-1-12	5.125% to 5.50%	6,275	6,275
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-12	5.5%	60,910	60,910
Series 2004..... University of Chicago	2-2-12	7-1-14	5.%	74,730	74,730

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Advance Refunded Revenue Bonds: (Cont.)					
Series 2003..... University of Chicago	8-28-03	7-1-13	4.0% to 5.0%	\$ 160,215	\$ 160,215
Series 2003..... Art Institute of Chicago	7-9-03	3-1-13	5.38%	145	145
TOTAL ADVANCE REFUNDED BONDS				<u>\$ 1,211,430</u>	<u>\$ 716,500</u>
(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.					
Recovery Zone Facilities Bonds (a):					
Series 2010..... Annex II, LLCC- Rock City Development	8-24-10	9-24-30	6.%	\$ 4,585	\$ 4,358
Series 2010..... Navistar International Corp.	10-26-10	10-15-40	6.5%	135,000	135,000
Series 2010..... BJP Investments, LLCC; Nueco, Inc.	12-16-10	12-1-40	(b)	4,585	2,492
Series 2010..... Rochelle Energy Corp.	12-22-10	1-1-21	4.35%	10,000	8,575
Series 2010..... 1200 International Parkway, LLC	12-28-10	12-28-40	(c)	3,500	3,411
Series 2010..... JH Naperville Hotel Project	12-28-10	12-1-50	(d)	30,000	30,000
Series 2010..... Mayo Properties, LLCC	12-29-10	12-30-30	(e)	4,100	3,961
Series 2010..... SMART Hotels/Olympia Chicago	12-30-10	1-5-39	(f)	21,500	21,500
TOTAL RECOVERY ZONE FACILITIES BONDS				<u>\$ 213,270</u>	<u>\$ 209,297</u>
(a) Bonds are issued under the American Recovery and Reinvestment Act of 2009 (ARRA) and designated as Recovery Zone Facilities Bonds.					
(b) Initial interest rate is 4.00 % until 12/14/2015. Thereafter rate may then be set at a bank purchase fixed rate or a bank purchase variable rate, not to exceed 15% per annum.					
(c) Initial interest rate is 3.97 % until 12/28/2015. Thereafter rate may be a bank purchase mode, weekly mode or flexible rate mode not to exceed 15% per annum.					
(d) Initial interest rate is 5.16 % for 1 year. Thereafter rate may be an adjustable long rate, weekly rate, flex private placement rate, or fixed rate not to exceed 15% per annum.					
(e) Initial interest rate is 3.825 % until 12/31/2015. Thereafter rate may then be set at a bank purchase fixed rate or a bank purchase variable rate, not to exceed 15% per annum.					
(f) Bonds are initially in bank purchase rate mode until 1/4/2031. Thereafter rate may then be set at another bank purchase rate mode, weekly rate mode, or flexible rate mode.					
Midwest Disaster Area Bonds (a):					
Series 2010 KONE Centre Project	12-21-10	12-1-40	Variable (b)	\$ 20,200	\$ 20,200
Series 2012 P.O.B. Development, LLC.	5-15-12	3-1-38	Variable (c)	11,066	485
TOTAL MIDWEST DISASTER AREA BONDS				<u>\$ 31,266</u>	<u>\$ 20,685</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Midwest Disaster Area Bonds: (Cont.)							
(a) Bonds are issued under the Heartland Disaster Tax Relief Act of 2008 and designated as Midwest Disaster Area Bonds.							
(b) Interest rate is set by the purchaser based on the 79% of the LIBOR plus applicable basis points not to exceed 15% per annum.							
(c) Interest rate is fixed at 3.97% until 5/1/2017. Thereafter it will be adjusted in 5 year increments. Bond is in initial draw down mode.							
Environmental Bonds (Large Business):							
Series 2004..... Republic Services, Inc.	5-10-04	5-1-29	Variable	(a)	\$	18,000	\$ 18,000
Series 2004..... Recycling Systems, Inc.	7-1-04	7-1-24	Variable	(b)		11,000	7,687
Series 2005..... Air Products and Chemicals	12-23-05	12-1-40	Variable	(c)		13,600	8,900
Series 2006..... Reliable Materials	6-7-06	6-1-26	Variable	(d)		12,000	7,200
Series 2007 Waste Management	4-12-07	4-1-13	Variable	(d)		30,000	30,000
Series 2008 D Commonwealth Edison Company	5-9-08	10-12-11	Variable	(e)		50,000	-- --
Series 2008 F Commonwealth Edison Company	5-9-08	10-12-11	Variable	(e)		91,000	-- --
Series 2008 E Commonwealth Edison Company	6-27-08	10-12-11	Variable	(e)		49,830	-- --
Series 2008 A Prairie Power, Inc.	11-14-08	7-1-42	Variable	(f)		51,200	51,200
TOTAL ENVIRONMENTAL BONDS						\$ 326,630	\$ 122,987

- (a) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (b) Interest rate starts at 4.66% until July 1, 2005; thereafter, the rate is determined by U.S. 3 year treasury yields, not to exceed 15% per annum.
- (c) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode.
- (d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (e) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode (iv) term rate mode (v) indexed mode or (vi) fixed rate mode.
- (f) Interest is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode, (iii) annual mode, (iv) multiyear mode, (v) auction mode or (vi) flexible period mode.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Financing Notes:						
Series 2004..... Kishwaukee Family YMCA	5-1-04	5-1-24	Variable	(a)	\$ 950	\$ 682
Series 2006..... Milestone, Inc.	1-11-06	8-15-20	6.25%		3,195	2,305
Series 2005..... Educational Commercial Paper	6-6-05	12-10-38	Variable	(b)	260,930	218,276
Series 2008..... Loyola University of Chicago	6-4-08	1-6-11	Variable	(c)	95,000	74,040
TOTAL REVENUE FINANCING NOTES					\$ 360,075	\$ 295,303

- (a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.
- (b) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode. This is a continuation of the IEFA 1995 Commercial Paper Bond.
- (c) Interest rate is determined by the remarketing agent in a Commercial Paper mode not to exceed 10% per annum.

Leases:

Series 2004 Springfield Center For Independent Living	6-1-04	6-1-24	Variable	(a)	\$ 355	\$ 257
Series 2007 Rockford Memorial Hospital	4-17-07	3-19-12	4.1519%		2,385	-- --
Series 2010..... Illinois College	12-23-10	12-23-25	4.22%		3,900	3,708
TOTAL LEASES					<u>\$ 6,640</u>	<u>\$ 3,965</u>

- (a) Interest schedule is subject to bond cost of funds, plus 2.5%.
- (b) Interest schedule is subject to the rates in the master lease and sublease agreements.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS							
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b)	\$	17,800	\$ 10,300
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(c)		20,000	12,900
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(c)		5,815	3,900
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(c)		20,000	20,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.0%			6,440	975
Series 1993..... Northwestern University	5-1-93	12-1-13	3.0% to 5.55%			78,850	6,815
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%			6,600	-- --
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(f)		5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(g)		8,900	8,900
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(h)		27,000	27,000
Series 1997 A-C Loyola University of Chicago	6-15-97	7-1-12	5.7% to 7.84%			79,970	5,380
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%			17,405	3,055
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(i)		32,175	29,880
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)		48,300	29,500
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(h)		29,000	28,900
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(k)		45,000	41,800
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(l)		90,510	90,090

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)						
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.0%		\$ 24,995	\$ 20,330
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(h)	5,400	4,000
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(h)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(m)	42,000	26,900
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(f)	22,200	18,800
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(e)	86,800	31,995
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(f)	30,000	29,800
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(e)	17,100	17,100
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(h)	14,350	10,150
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%		12,040	9,410
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%		75,000	2,860
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(n)	175,000	172,265
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(o)	28,635	27,020
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(p)	90,000	71,175
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(h)	14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(h)	35,800	21,490
Series 2003 A..... Augustana College	2-1-03	10-1-32	4.0% to 5.7%		36,370	30,570
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(h)	7,090	6,290
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(h)	5,250	3,750
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-23	2.5% to 5.375%		18,105	11,700
Series 2003 A..... Loyola University of Chicago	7-16-03	5-30-12	5.0%		28,155	-- --
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%		37,520	37,520
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2.0% to 5.25%		200,000	6,700

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)							
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(h)	\$	50,000	\$ 42,697
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(h)		12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	10-1-28	Variable	(h)		5,300	4,550
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2.0% to 5.25%			23,015	17,285
Series 2003..... Northwestern University	10-29-03	12-1-38	5.0%			185,010	185,010
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS						\$ 1,829,900	\$ 1,169,762

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (d) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (e) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (f) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (g) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (h) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (i) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (j) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (k) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.
- (l) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (m) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (n) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (o) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (p) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.

Advance Refunded Bonds (a):

Series 1984 A.....	8-1-84	7-1-14	Accreted Bonds	(b)	\$	4,834	\$	58,890	
Loyola University of Chicago									
TOTAL ADVANCE REFUNDED BONDS						<u>\$</u>	<u>4,834</u>	<u>\$</u>	<u>58,890</u>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
CLEAN WATER REVOLVING FUND BONDS						
Environmental Bonds:						
Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%		\$ 150,000	\$ 56,515
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3.% to 5.25%		130,000	69,810
TOTAL CLEAN WATER REVOLVING BONDS					<u>\$ 280,000</u>	<u>\$ 126,325</u>
ILLINOIS DEVELOPMENT FINANCE BONDS						
Environmental Bonds (Large Business):						
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-16	Variable	(a)	\$ 7,500	\$ 7,500
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(b)	4,200	4,200
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(c)	35,000	17,500
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(b)	35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(b)	25,000	7,500
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(d)	6,000	5,615
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%		66,000	17,000
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%		35,615	35,615
Series 1997 A, B..... WSREC	4-17-97	4-2-12	8.25%		8,140	-- --
Series 1997..... Citizens Utilities	5-6-97	5-1-32	6.25%		23,325	23,325
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%		52,455	52,455
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(c)	51,100	51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(f)	2,500	1,125
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(g)	30,000	30,000
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-7-12	Variable	(h)	3,000	-- --
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(f)	20,000	20,000
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(f)	30,000	30,000
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(e)	7,500	5,515

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(c)	\$ 5,700	\$ 3,420
TOTAL ENVIRONMENTAL BONDS					\$ 448,035	\$ 346,870

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (c) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (d) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (e) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (f) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (g) Interest rate is determined by auction rate as provided by the auction agent.
- (h) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.

Industrial Development Bonds:

Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(a)	\$ 5,935	\$ 485
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(d)	4,000	4,000
Series 1993..... Camcraft, Inc.	12-21-93	11-1-11	Variable	(e)	4,200	-- --
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(c)	8,900	2,900
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-16	Variable	(f)	9,500	1,225
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(g)	2,500	600
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(h)	3,350	489
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(k)	5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(l)	8,000	8,000
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(l)	4,415	895
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(m)	2,300	320
Series 1996 A Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(n)	4,639	565
Series 1996..... Northern Illinois Water	12-19-96	6-11-12	5.5%		7,000	-- --
Series 1997..... Toyal America, Inc.	6-3-97	6-1-17	Variable	(f)	6,000	6,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(j)	\$	6,200	\$ 1,895
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(j)		7,400	2,100
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(j)		3,200	960
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(j)		6,000	1,800
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(j)		2,500	950
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(o)		7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%			6,000	5,670
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(p)		1,500	206
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(j)		4,100	100
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(l)		7,130	2,090
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(m)		5,255	2,300
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(j)		4,640	2,175
Series 1998..... Flying Food Fare, Inc.	7-23-98	6-15-12	Variable	(j)		5,500	-- --
Series 1998..... North Shore Gas Company	12-1-98	4-2-12	5.0%			30,035	-- --
Series 1998 A..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(r)		5,000	1,730
Series 1999..... IL-MO Products, Inc.	6-24-99	9-22-11	Variable	(s)		3,450	-- --
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-24	Variable	(q)		5,180	2,685
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(t)		4,545	2,185
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(p)		6,235	2,770
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(g)		3,775	478
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(u)		6,900	1,610
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(o)		3,500	840
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%			860	264

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(b)	\$	3,950	\$ 2,370
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(p)		6,850	3,385
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(b)		4,400	2,400
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(b)		1,000	1,000
Series 2001..... Haskris Company	8-23-01	12-5-11	Variable	(b)		1,540	-- --
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(p)		2,840	1,430
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(v)		2,030	1,189
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(b)		8,000	4,000
Series 2001..... Northwest Pallet Supply	11-28-01	6-29-12	Variable	(p)		4,500	-- --
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(w)		24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%			16,480	12,795
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	8-1-27	Variable	(x)		4,700	2,415
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.0%			59,425	45,920
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(p)		12,755	12,300
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	12-1-27	Variable	(t)		4,750	3,470
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	2-1-33	5.0%			50,000	50,000
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(c)		2,225	1,295
Series 2003..... U.S. Acrylic, Inc.	8-26-03	8-1-33	Variable	(p)		5,170	-- --
Series 2003..... Rainbow Graphics, Inc.	8-28-03	6-25-12	Variable	(j)		2,600	-- --
Series 2003..... Jonchris, Inc.	9-1-03	9-1-38	Variable	(w)		2,500	2,088
Series 2003 C..... Peoples Gas Light and Coke, Co.	10-9-03	8-18-11	Variable	(y)		51,000	-- --
Series 2003 D..... Peoples Gas Light and Coke, Co.	10-9-03	5-17-12	Variable	(y)		51,000	-- --

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.%		\$ 19,175	\$ 15,475
Series 2003..... Image Industries	11-1-03	12-1-28	Variable	(f)	2,500	1,505
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(y)	75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(x)	4,200	3,300
Series 2003 A..... Clingan Steel, Inc.	12-1-03	6-1-20	Variable	(y)	3,950	545
TOTAL INDUSTRIAL DEVELOPMENT BONDS					\$ 639,904	\$ 337,339

- (a) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (b) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (c) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (e) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (f) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (g) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (h) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (i) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (j) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (k) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (l) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (m) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (n) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (o) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (p) Interest rate is a variable rate subject to prevailing market conditions.
- (q) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (r) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (s) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (t) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (u) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (v) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (w) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode. Converted to a fixed rate of 6.25% on August 27, 2009.
- (x) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.
- (y) Interest rate will be determined by the remarketing agent at an Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Housing Bonds:							
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(a)	\$	36,000	\$ 32,000
Series 1994..... F. C. Harris Pavilion	3-3-94	4-1-24	Variable	(b)		32,310	32,310
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	1-1-28	5.2% to 6.8%			11,410	4,060
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(c)		9,765	8,565
Series 1998..... Lakeview Partners I, L.P.	2-15-98	2-1-12	Variable	(b)		5,350	-- --
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(d)		71,500	720
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(d)		128,500	1,519
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(e)		6,750	6,695
Series 1999 A,B (Amended 8-1-2002)..... Fresh Rate	1-20-00	12-1-36	Variable	(f)		221,973	2,927
Series 2001 B..... Town and Garden Apartments	6-22-01	10-31-11	7.3%			8,045	-- --
Series 2001 C..... Town and Garden Apartments	1-30-02	10-31-11	5.8%			23,455	-- --
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(g)		6,700	6,700
TOTAL HOUSING BONDS						\$ 561,758	\$ 95,496

- (a) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (b) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (d) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.
- (e) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (f) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.
- (g) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.

Infrastructure Bonds:

Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6. % to 7.75%		\$ 1,000	\$ 95
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds	(a)	39,100	17,261
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	(a)	19,900	15,579

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Infrastructure Bonds: (Cont.)							
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds	(a)	\$	34,000	\$ 15,419
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds	(a)		35,600	28,552
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-12	3. % to 4.85%			23,270	4,135
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds	(a)		27,000	23,687
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%			18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-18	4.5% to 5.7%			24,000	10,265
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5. %			20,000	13,170
Series 1999 A..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds	(a)		20,539	13,222
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%			4,590	875
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable	(b)		12,000	-- --
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	(b)		996	-- --
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	(b)		500	-- --
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	(b)		500	-- --
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a)		10,000	22,157
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%			2,000	1,170
Series 2001..... City of Kewanee	2-1-01	8-1-11	3.3% to 4.75%			3,200	-- --
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	Accreted Bonds	(a)		58,000	63,303
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a)		9,196	15,686
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%			400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds	(a)		19,500	38,520
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	4.25% to 5.75%			11,600	-- --
Series 2001 A & B..... Village of Bedford Park	12-1-01	5-25-12	4.5% to 5.875%			6,000	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Infrastructure Bonds: (Cont.)							
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds	(a)	\$	54,500	\$ 93,984
Series 2002..... City of O'Fallon	6-1-02	1-3-12	3.2% to 5.325%			14,000	-- --
Series 2002..... City of Grayville	11-26-02	5-1-12	4.5% to 5.5%			1,600	-- --
Series 2003..... City of Tuscola	3-1-03	7-1-12	1.% to 4.05%			7,075	-- --
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	5-1-23	1.2% to 4.95%			12,000	7,535
TOTAL INFRASTRUCTURE BONDS						\$ 490,366	\$ 402,065

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 139.

Advance Refunded Bonds: (a)

Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.% to 7.75%		\$	1,415	\$ 785
						<u>\$ 1,415</u>	<u>\$ 785</u>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

501 (C) 3 Not For Profit Bonds:

Series 1992 (Default)..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%		\$	9,855	\$ 220 ^
Series 1992..... St. Anne Place	7-16-92	10-3-11	Variable	(a)		11,300	-- --
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(b)		12,500	2,750
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(c)		16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(d)		13,310	910
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(e)		62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(f)		7,500	3,420
Series 1994..... Aurora Central Catholic High School	5-26-94	11-1-11	Variable	(d)		13,740	-- --
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(d)		12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(g)		50,000	50,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501(C)3 Not For Profit Bonds: (Cont.)							
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(g)	\$	50,000	\$ 30,500
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(g)		9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(h)		10,255	10,255
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(h)		6,500	4,095
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(h)		4,700	4,700
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.0%			4,610	1,880
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(h)		55,000	33,507
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(d)		71,000	56,400
Series 1997..... Sinai Community Institute	3-26-97	3-1-22	Variable	(j)		5,000	5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(k)		3,500	1,215
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(l)		31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%			69,417	1,265
Series 1997 A,B..... Radiological Society	6-5-97	6-1-17	Variable	(d)		26,000	5,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(e)		2,700	750
Series 1997..... Countryside Montessori	6-26-97	6-1-12	Variable	(m)		1,300	-- --
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(e)		13,200	13,200
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.0% to 6.8%			22,340	2,555
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%			175,410	101,685
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(i)		16,000	16,000
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%			6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	4-17-12	Variable	(p)		5,000	-- --
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(h)		5,700	5,480

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501(C)3 Not For Profit Bonds: (Cont.)						
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(k)	\$ 2,000	\$ 800
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(a)	9,000	9,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	735
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(e)	8,500	6,530
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(i)	24,100	23,600
Series 1999..... Institute of Gas Technology	3-24-99	9-1-21	Variable	(p)	6,400	2,500
Series 1999..... Metropolitan Family Services	3-25-99	6-1-12	Variable	(q)	12,700	-- --
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%		8,520	3,875
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(q)	23,700	23,700
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(r)	7,565	5,640
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%		5,710	4,910
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%		260	150
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(f)	1,800	1,035
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(s)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(a)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	9-9-11	Variable	(t)	4,100	-- --
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(q)	23,000	22,300
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(u)	15,000	12,500
Series 2000..... Glenwood School	4-1-00	6-1-12	Variable	(j)	2,500	-- --
Series 2000 A..... Greek American Nursing Home	5-1-00	10-14-11	7.6%		11,205	-- --
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(m)	2,000	800
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.%		66,420	14,735

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501(C)3 Not For Profit Bonds: (Cont.)							
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	5-23-27	Variable	(v)	\$	60,000	\$ 60,000
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%			4,925	2,835
Series 2000..... Slovak American Charitable Association	6-29-00	6-1-34	Variable	(j)		8,200	6,495
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(j)		6,000	6,000
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(s)		13,700	13,700
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(d)		29,300	28,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(q)		3,500	1,855
Series 2001..... Illinois Wesleyan University	3-1-01	7-2-12	5.125% to 5.5%			34,600	-- --
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(s)		22,435	22,435
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(j)		10,000	4,500
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(j)		14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	3-23-12	Variable	(a)		5,000	-- --
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(s)		54,000	37,000
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(w)		50,000	42,200
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(t)		50,000	42,200
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(s)		13,000	13,000
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(k)		5,400	4,125
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(s)		9,500	-- --
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(s)		5,000	4,500
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(s)		2,315	1,902
Series 2002..... United Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(s)		5,465	2,675
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-22	4.9% to 6.625%			15,995	3,120

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501(C)3 Not For Profit Bonds: (Cont.)						
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%		\$ 18,040	\$ 14,280
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(q)	8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(k)	14,000	7,985
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(k)	6,300	5,600
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(x)	1,800	1,388
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(x)	1,000	865
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(j)	5,000	3,266
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(y)	5,600	5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(z)	4,800	3,080
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(z)	9,800	9,800
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(q)	3,500	2,295
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(z)	8,000	7,200
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-24	Variable	(y)	11,900	8,200
Series 2003..... Carmel High School	6-19-03	7-1-38	Variable	(aa)	8,500	8,500
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(aa)	11,500	9,500
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(aa)	5,500	4,900
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-24	Variable	(cc)	1,250	1,005
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(aa)	15,000	14,500
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(bb)	3,400	2,500
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(z)	5,000	4,050
Series 2003..... LEARN Charter School	9-16-03	8-1-11	Variable	(z)	5,000	-- --
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS					\$ 1,641,477	\$ 1,072,428

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY (Cont.)

ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)

501(C)3 Not For Profit Bonds: (Cont.)

^ Bond is in default status.

- (a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (b) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (c) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (e) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (g) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (j) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.
- (k) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (l) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (m) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum.
- (o) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on 01-02-2001.
- (p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (r) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (s) Interest is determined weekly or monthly by the remarketing agent.
- (t) Interest is determined weekly by the remarketing agent.
- (u) Interest is determined daily, weekly, or adjustable by the remarketing agent. Remarketed as fixed bond 1/1/10 @ 4.0% monthly.
- (v) Interest is based on the PARS rate computed on a 360 day basis.
- (w) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.
- (x) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.
- (y) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.
- (z) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.
- (aa) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.
- (bb) Interest is determined weekly and is subject to conversion to a flexible rate.
- (cc) Interest is determined by the ten year United States Treasury Bond Rate.

Advance Refunded Bonds (a):

Series 1990 B (In Default)..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	(d)	\$	2,000	\$	2,000
Series 1991 A (In Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%			5,774		5,774
Series 1991 B (In Default)..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%			5,330		5,330
						<u>\$</u>	<u>13,104</u>	<u>\$</u> 13,104

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Leases:						
Series 2002 (in Default)..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a)	\$ 648	\$ 496
TOTAL LEASES					<u>\$ 648</u>	<u>\$ 496</u>
(a) Interest is a component of level rental payments.						
ILLINOIS FARM DEVELOPMENT BONDS						
Fiscal Year 1984 Bond Issues:						
Farmland, land and depreciable property					\$ 20,160	\$ -- --
	Various (a)		Variable (a)		<u>\$ 20,160</u>	<u>\$ -- --</u>
Fiscal Year 1985 Bond Issues:						
Farmland, land and depreciable property					\$ 20,148	\$ 24
Agribusiness loan					2,629	43
	Various (b)		Variable (b)		<u>\$ 22,777</u>	<u>\$ 67</u>
Fiscal Year 1986 Bond Issues:						
Farmland, land and depreciable property					\$ 10,407	\$ 13
	Various (c)		Variable (c)		<u>\$ 10,407</u>	<u>\$ 13</u>
Fiscal Year 1988 Bond Issues:						
Farmland, land and depreciable property					\$ 6,253	\$ 42
	Various (d)		Variable (d)		<u>\$ 6,253</u>	<u>\$ 42</u>
Fiscal Year 1989 Bond Issues:						
Farmland, land and depreciable property					\$ 4,028	\$ -- --
	Various (e)		Variable (e)		<u>\$ 4,028</u>	<u>\$ -- --</u>
Fiscal Year 1990 Bond Issues:						
Farmland, land and depreciable property					\$ 7,940	\$ 56
	Various (f)		Variable (f)		<u>\$ 7,940</u>	<u>\$ 56</u>
Fiscal Year 1991 Bond Issues:						
Farmland, land and depreciable property					\$ 8,776	\$ 90
	Various (g)		Variable (g)		<u>\$ 8,776</u>	<u>\$ 90</u>
Fiscal Year 1992 Bond Issues:						
Farmland, land and depreciable property					\$ 9,228	\$ 51
	Various (h)		Variable (h)		<u>\$ 9,228</u>	<u>\$ 51</u>
Fiscal Year 1994 Bond Issues:						
Farmland, land and depreciable property					\$ 11,661	\$ 435
	Various (i)		Variable (i)		<u>\$ 11,661</u>	<u>\$ 435</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 540
New improvements				581	8
	Various (j)		Variable (j)	<u>\$ 7,747</u>	<u>\$ 548</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 1,916
	Various (k)		Variable (k)	<u>\$ 11,585</u>	<u>\$ 1,916</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 2,138
New improvements				667	-- --
	Various (l)		Variable (l)	<u>\$ 14,262</u>	<u>\$ 2,138</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 3,073
	Various (m)		Variable (m)	<u>\$ 15,598</u>	<u>\$ 3,073</u>
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 2,820
	Various (n)		Variable (n)	<u>\$ 7,878</u>	<u>\$ 2,820</u>
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 2,774
	Various (o)		Various (o)	<u>\$ 9,946</u>	<u>\$ 2,774</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 2,886
	Various (p)		Various (p)	<u>\$ 11,589</u>	<u>\$ 2,886</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 3,284
	Various (q)		Various (q)	<u>\$ 8,527</u>	<u>\$ 3,284</u>
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 5,104
	Various (r)		Various (r)	<u>\$ 12,314</u>	<u>\$ 5,104</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 3,311
	Various (s)		Various (s)	<u>\$ 7,374</u>	<u>\$ 3,311</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 4,292
	Various (t)		Various (t)	<u>\$ 7,501</u>	<u>\$ 4,292</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 2006 Bond Issues:					
Farmland, land and depreciable property				\$ 6,438	\$ 3,692
	Various (u)		Various (u)	<u>\$ 6,438</u>	<u>\$ 3,692</u>
Fiscal Year 2007 Bond Issues:					
Farmland, land and depreciable property				\$ 8,817	\$ 6,442
	Various (v)		Various (v)	<u>\$ 8,817</u>	<u>\$ 6,442</u>
Fiscal Year 2008 Bond Issues:					
Farmland, land and depreciable property				\$ 8,160	\$ 6,168
	Various (w)		Various (w)	<u>\$ 8,160</u>	<u>\$ 6,168</u>
Fiscal Year 2009 Bond Issues:					
Farmland, land and depreciable property				\$ 9,235	\$ 7,863
	Various (x)		Various (x)	<u>\$ 9,235</u>	<u>\$ 7,863</u>
Fiscal Year 2010 Bond Issues:					
Farmland, land and depreciable property				\$ 8,479	\$ 7,680
	Various (y)		Various (y)	<u>\$ 8,479</u>	<u>\$ 7,680</u>
Fiscal Year 2011 Bond Issues:					
Farmland, land and depreciable property				\$ 7,002	\$ 6,146
	Various (z)		Various (z)	<u>\$ 7,002</u>	<u>\$ 6,146</u>
Fiscal Year 2012 Bond Issues:					
Farmland, land and depreciable property				\$ 8,785	\$ 8,703
	Various (z)		Various (z)	<u>\$ 8,785</u>	<u>\$ 8,703</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				\$ 272,467	\$ 79,594

- (a) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (b) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,164,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (c) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5.00% to 11.50%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (d) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (e) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
- (f) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11.00%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (g) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7.00% to 10.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (h) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5.00% to 9.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (i) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.50% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (j) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.80% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (k) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.50% to 8.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (l) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.90% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY (Cont.)

ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)

- (m) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5.00% to 8.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (n) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.60% to 8.00%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (o) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (p) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5.00% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (q) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.50% to 7.50%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.
- (r) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.40% to 7.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.
- (s) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.20% to 6.13%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.
- (t) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.00% to 6.20%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.
- (u) The Authority issued 43 farm loan agreements in fiscal year 2006 totaling \$6,438,009. The interest rates on the bonds ranges from 4.00% to 7.00%. The term of the loans varies from 10 to 20 years with a final maturity of 2026.
- (v) The Authority issued 55 farm loan agreements in fiscal year 2007 totaling \$8,817,289. The interest rates on the bonds ranges from 5.00% to 6.60%. The term of the loans varies from 10 to 30 years with a final maturity of 2037.
- (w) The Authority issued 48 farm loan agreements in fiscal year 2008 totaling \$8,159,662. The interest rates on the bonds ranges from 3.82% to 7.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.
- (x) The Authority issued 53 farm loan agreements in fiscal year 2009 totaling \$9,234,654. The interest rates on the bonds ranges from 3.75% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.
- (y) The Authority issued 44 farm loan agreements in fiscal year 2010 totaling \$8,478,672. The interest rates on the bonds ranges from 3.50% to 5.75%. The term of the loans varies from 10 to 30 years with a final maturity of 2040.
- (z) The Authority issued 40 farm loan agreements in fiscal year 2011 totaling \$7,002,064. The interest rates on the bonds ranges from 2.76% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2041.
- (aa) The Authority issued 41 farm loan agreements in fiscal year 2011 totaling 8,784,789.. The interest rates on the bonds ranges from 3.0% to 5.50%. The term of the loans varies from 10 to 30 years with a final maturity of 2042.

ILLINOIS HEALTH FACILITIES BONDS

Revenue Bonds:

Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(b)	\$	50,000	\$	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-20	5.5%	(c)		62,200		-- --
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)		92,500		8,400
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)		57,500		4,350
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)		25,000		4,400
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(g)		50,000		50,000
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(i)		50,000		50,000
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%			17,000		7,355
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3.% to 6.55%			26,575		3,855
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(j)		50,000		50,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.0%		\$ 50,695	\$ 22,090
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%		7,885	-- --
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%		69,710	40,320
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(m)	20,000	9,000
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(n)	50,000	47,265
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(h)	50,000	48,665
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(o)	4,050	4,050
Series 1996 B..... Decatur Memorial Hospital	11-1-96	9-26-11	4.0% to 5.4%		21,865	-- --
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(p)	7,300	2,405
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.0%		142,500	16,165
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	7-30-11	5.2% to 6.15%		10,410	-- --
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%		153,690	110,255
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%		41,000	29,085
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	6-4-12	3.9% to 5.5%		62,685	-- --
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4.0% to 5.125%		5,970	2,880
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%		18,810	13,895
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%		88,700	58,665
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	5-23-12	4.0% to 5.25%		86,600	-- --
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	11-28-11	4.5% to 5.375%		37,175	-- --
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(r)	5,300	5,200
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(q)	49,995	26,100
Series 1998..... Evanston Northwestern Healthcare	6-11-98	6-1-32	Variable	(s)	50,000	50,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	12-16-11	5. % to 5.25%	\$ 90,825	\$ -- --
Series 1998 A..... Advocate Health Care Network	11-24-98	10-21-11	4. % to 5.25%	48,620	-- --
Series 1998 B..... Advocate Health Care Network	1-6-99	10-21-11	4. % to 5.25%	36,330	-- --
Series 1999..... Alexian Brothers Health System	1-15-99	3-26-12	4. % to 5.25%	305,975	-- --
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%	9,685	5,705
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-19	5.25% to 5.5%	29,105	5,785
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6. %	7,880	4,705
Series 1999 A..... Resurrection Health Care	8-27-99	5-15-29	4. % to 5.5%	125,000	96,200
Series 1999 B..... Resurrection Health Care	8-27-99	5-15-29	4. % to 5.5%	125,000	96,200
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	3-26-12	5.125% to 6.25%	4,015	-- --
Series 2000 A, B, C..... Central DuPage Health	5-12-00	12-20-12	Variable (r)	200,000	-- --
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5. % to 5.95%	3,635	3,155
Series 2001 A..... Edward Hospital	4-1-01	3-2-12	4. % to 5.5%	45,225	-- --
Series 2001..... Decatur Memorial Hospital	7-1-01	4-2-12	4. % to 5.75%	32,815	-- --
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable (t)	13,200	12,070
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	6-28-12	4. % to 5.375%	88,890	-- --
Series 2001 A..... Loyola University Health System	10-16-01	7-1-11	5.75% to 6.125%	91,500	-- --
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%	22,000	22,000
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable (t)	7,185	4,640
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable (v)	140,700	33,000
Series 2002 B..... Northwest Community Hospital	2-13-02	12-1-11	Variable (w)	62,000	-- --
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable (u)	55,000	45,025

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2002 A..... Delnor-Community Hospital	5-9-02	5-15-22	5.25%	(x)	\$	6,000	\$ 6,000
Series 2002 B..... Delnor-Community Hospital	5-9-02	5-15-25	5.25%	(x)		6,000	6,000
Series 2002 C..... Delnor-Community Hospital	5-9-02	5-15-27	5.25%	(x)		6,000	.
Series 2002 D..... Delnor-Community Hospital	5-9-02	5-15-32	5.25%	(x)		17,000	17,000
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5. % to 6.25%			50,000	42,050
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-32	3.375% to 5.625%			29,165	23,830
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-28	6.125%			6,890	6,890
Series 2002 A..... Chestnut Square at the Glenn	11-1-02	9-30-11	5.2% to 7. %			10,720	-- --
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	8-15-32	Variable	(y)		3,500	1,759
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-30	Variable	(y)		1,500	804
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(z)		15,000	7,445
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5. % to 5.625%			141,540	126,375
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4. % to 6. %			27,000	26,250
Series 2003..... Herman M. Finch University	2-3-03	11-1-32	Variable	(s)		57,500	50,345
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%			6,660	715
Series 2003 D..... Franciscan Communities	6-1-03	5-15-19	Variable	(v)		4,185	4,185
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	4. % to 5.25%	(x)		36,425	19,875
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	5.25%	(x)		6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	5.25%	(x)		5,200	5,200
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4. % to 6. %			65,290	21,235
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%			9,565	8,470
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(t)		10,000	8,555

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(v)	\$	38,330	\$ 26,290
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(v)		38,340	25,585
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7.%			20,110	18,470
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(aa)		4,250	4,113
Series 2003..... Lutheran Home and Services	11-13-03	11-1-33	Variable	(bb)		14,350	11,440
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-37	Variable	(cc)		4,000	4,000
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-37	Variable	(cc)		5,370	5,370
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-37	Variable	(cc)		3,000	3,000
Series 2003 A-1 (Default)..... Villa St. Benedict	12-15-03	11-15-33	4. % to 6.9%			38,510	37,975 ^
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(p)		31,000	26,345
Series 2003..... Sinai Health System	12-18-03	2-15-36	1.37% to 5.15%			97,505	85,135
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	12-1-23	Variable	(dd)		65,550	65,550
TOTAL ILLINOIS HEALTH FACILITIES BONDS						\$ 3,941,305	\$ 1,751,291

^ Bond is in default status.

- (a) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (b) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (c) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum. Series 1985 A converted to fixed rate of 5.5% per annum on 5-1-2001.
- (d) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (e) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (f) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (g) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (i) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (j) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (k) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (l) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY (Cont.)

ILLINOIS HEALTH FACILITIES BONDS: (Cont.)

Revenue Bonds: (Cont.)

- (m) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
- (n) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (o) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (p) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (q) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (r) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multi-annual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (s) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (t) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (u) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.
- (v) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
- (w) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
- (x) Delnor-Community Hospital bonds 2002A,B,C,D and 2003A,B,C, were remarketed as fixed rate bonds on 5/23/08 and 6/4/08 respectively.
- (y) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.
- (z) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.
- (aa) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.
- (bb) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.
- (cc) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (dd) Interest rate is based on Auction Rate Certificates (ARC's) based on a 35 day payment period and may be converted to a variable rate, flexible or fixed rate.

Direct Placement and Revenue Financing Notes:

Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	\$	15,000	\$	15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)		15,000		15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(b)		15,000		15,000
Series 1997..... Glenkirk	1-7-97	3-12-12	Variable	(c)		5,285		-- --
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.0%			1,930		1,330

TOTAL ILLINOIS HEALTH FACILITIES NOTES

\$ 52,215 \$ 46,330

TOTAL ILLINOIS HEALTH FACILITIES BONDS & NOTES

\$ 3,993,520 \$ 1,797,621

- (a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.
- (b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2012
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2012
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
(c) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.					
Advance Refunded Revenue Bonds (a):					
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.%	\$ 29,225	\$ 7,680
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	13,400
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4. % to 7. %	50,000	12,090
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	19,340
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	14,320
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	12,345
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3. % to 6. %	70,885	30,025
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-13	3.75% to 7. %	23,900	6,910
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-13	3.75% to 7. %	31,410	4,740
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	23,880
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable (b)	4,500	4,500
Series 1994 A..... ServantCor	7-15-94	8-15-15	4.3% to 6.375%	77,435	15,735
Series 1997 A..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6. %	41,315	6,905
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	11,570
TOTAL ADVANCE REFUNDED BONDS				\$ 551,055	\$ 183,440

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

[^] Advanced refunded to I.F.A. escrow account. New funding was not associated with I.F.A.

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(b) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

ILLINOIS MEDICAL DISTRICT COMMISSION

Certificates of Participation:

Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%	\$ 30,625	\$ 25,185
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION				<u>\$ 30,625</u>	<u>\$ 25,185</u>